

**CITY OF TUCSON**  
**OFFICE OF THE CITY CLERK**  
**PETITION DRIVE POLITICAL COMMITTEE**  
**CAMPAIGN FINANCE ADMINISTRATION REPORT**  
**RECEIPT**

General Election – November 5, 2013

**NAME OF COMMITTEE FILING REPORT**

Committee for Sustainable Retirement in Support of Initiative Petition No. 2013-I004 and in Support of the Ballot Measure  
 (Name of Political Committee)

for \_\_\_\_\_  
 (Name of Sponsoring Organization, when applicable)

Statement of Organization ID Number 13-223-CT Petition Serial Number 2013-I004  
 (when applicable)

- Political Committee Statement Of Organization ID Number \_\_\_\_\_  Original or  Amended
- a. \*Sixty (60) Days after the date of issuance of petition number by the City Clerk, or on the date of filing the petition, whichever is earlier. For period of 5/30/13 through 7/19/13
- b. At the time of filing a petition if filed more than sixty (60) days after the date of issuance.
- c. \*Thirty (30) days after the filing of the petition.
- d. In the case of any petition not filed with the city clerk within the deadline for filing established by the Tucson Charter or Tucson Code, all petition drive political committees shall file campaign finance reports twenty (20) days after the expiration of said deadline.
- e. June 30<sup>th</sup> Report  
 For period of date ending of the first report (a.) through May 31, 2013.....\*July 1, 2013
- f. Pre-Primary Election Report  
 For period of June 1, 2013 through August 15, 2013.....August 23, 2013
- g. Post-Primary Election Report  
 For period of August 16, 2013 through September 16, 2013.....September 26, 2013
- h. Pre-General Election Report  
 For period of September 17, 2013 through October 24, 2013.....November 1, 2013
- i. Post-General Election Report  
 For period of October 25, 2013 through November 25, 2013.....December 5, 2013
- j. January 31<sup>st</sup> Report  
 For period of November 26, 2013 through December 31, 2014.....\*February 2, 2015
- k. Other \_\_\_\_\_

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R. Luc Soch  
 Signature Deputy City Clerk  
 Date: 7/25/13

\*Per A.R.S. 16-916(D) if the date for filing any Campaign Finance report is a Saturday, Sunday or another legal holiday, the filing deadline is the next day that is not a Saturday/Sunday or another legal holiday

*CFA Sec*  
168713

**STATE OF ARIZONA  
POLITICAL COMMITTEE  
CAMPAIGN FINANCE REPORT**

SUSTAINABLE RETIREMENT BENEFITS COMMITTEE  
3954 E. CALLE CHICA  
TUCSON, AZ 85711  
Phone #: (520)798-0900 Fax #: ( ) -  
Email: peter@zimmermancom.com

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**13-223-CT**

Report Name  
**60 Day Report**  
Reporting Period  
**May 30, 2013 - July 19, 2013**  
(Using May 30, 2013 for cumulatives start date)  
Filing Period  
**n/a**

**SUMMARY**

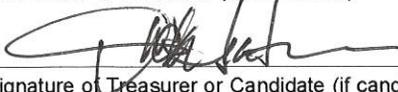
- 5a. Surplus from previous Campaign
- 5b. Cash on Hand at Beginning of this Reporting Period
- 5c. Total Receipts
- 5d. Subtotal
- 6a. Total Debts and Obligations from Previous Committee
- 6b. Total Disbursements
- 7. Cash on Hand at Close of Reporting Period

This Period	To Date
	\$25.00
\$25.00	
\$109,900.17	\$109,900.17
\$109,925.17	\$109,925.17
	\$0.00
\$107,935.72	\$107,935.72
\$1,989.45	\$1,989.45

I certify, under penalty of perjury, that I have examined the contents of this campaign finance report and to the best of my knowledge and belief it is true and complete.

**JACK HEATHER**

Print Name of Treasurer (or Candidate)



Signature of Treasurer or Candidate (if candidate campaign committee and treasurer unavailable)

**7/22/13**

Date Signed

# DETAILED SUMMARY PAGE

SUSTAINABLE RETIREMENT BENEFITS COMMITTEE  
 60 Day Report  
 May 30, 2013 - July 19, 2013

ID#  <b>13-223-CT</b>
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### RECEIPTS

- 4a. Individuals - more than \$25 (Total from Schedule A)
- 4b. Individuals - aggregate \$25 or less (Total from Schedule A-1)
- 4c. Political Committees (Total from Schedule B)
- 4d. Subtotal Contributions [add 4a, 4b and 4c]
- 4e. Refund of contributions including refund of Clean Campaign Participating Funding (Total from Schedule F-2)
- 4f. Total Contributions Other than Loans and In-Kind [subtract 4e from 4d]
- 5a. Loans made or guaranteed by candidate (Total from Schedule C)
- 5b. All other loans.
- 5c. Total Loans [add 5a and 5b]
- 6. In-Kind contributions (Total from Schedule E)
- 7. Dividends, interest, and other forms of receipts
- 8. Total Receipts [add 4f, 5c, 6, and 7]

	THIS PERIOD	TO DATE
	\$109,900.17	\$109,900.17
	\$0.00	\$0.00
	\$0.00	\$0.00
	\$109,900.17	\$109,900.17
	\$0.00	\$0.00
	\$109,900.17	\$109,900.17
	\$0.00	\$0.00
	\$0.00	\$0.00
	\$0.00	\$0.00
	\$0.00	\$0.00
	\$0.00	\$0.00
	\$109,900.17	\$109,900.17

### QUALIFYING CONTRIBUTION RECEIPTS

Qualifying Contributions of \$5 from Individuals

	\$0.00	\$0.00

### DISBURSEMENTS

- 9. Expenditures for operating expenses (Total from Schedule D)
- 10. Independent Expenditures (Total from Schedule D-1)
- 11. Value of In-Kind expenditures (Total from Schedule E)
- 12. Loans made by reporting committee (Total from Schedule D-2)
- 13a. Repayment of loans made or guaranteed by candidate (Total from Schedule D-4)
- 13b. Repayment of all other loans (Total from Schedule D-3)
- 13c. Total Loan Repayments [add 13a and 13b]
- 14. Transfers to other political committees (Total from Schedule D-6)
- 15. Any other disbursement (Total from Schedule D-7)
- 16. Subtotal disbursements [add 9,10,11,12,13c,14, and 15]
- 17. Rebates, refunds and other offsets to operating expenses (Total from Schedule D-3)
- 18. Total disbursements [subtract line 17 from line 16]
- 19. Total Outstanding Debts owed by Committee (Schedule F-3)

	\$107,935.72	\$107,935.72
	\$0.00	\$0.00
	\$0.00	\$0.00
	\$0.00	\$0.00
	\$0.00	\$0.00
	\$0.00	\$0.00
	\$0.00	\$0.00
	\$0.00	\$0.00
	\$107,935.72	\$107,935.72
	\$0.00	\$0.00
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	\$0.00	\$0.00

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# Contributions more than \$25 (from INDIVIDUALS)

# SCHEDULE A

SUSTAINABLE RETIREMENT BENEFITS COMMITTEE

60 Day Report

May 30, 2013 - July 19, 2013

ID#

**13-223-CT**

Name, Address, Occupation and Employer of Contributor	Date	Amount	To Date
LIBERTY INITIATIVE FUND 2050 OLD BRIDGE ROAD #103 WOODBIDGE, VA 22192 <<occupation not specified>> <<employer not specified>>	06/10/2013	\$5,000.00	\$5,000.00
NATIONAL TAXPAYERS UNION 108 N. ALFRED STREET ALEXANDRIA, VA 22314 <<occupation not specified>> <<employer not specified>>	06/10/2013	\$8,000.00	\$8,000.00
NATIONAL TAXPAYERS UNION 108 N. ALFRED STREET ALEXANDRIA, VA 22314 <<occupation not specified>> <<employer not specified>>	06/11/2013	\$4,000.00	\$12,000.00
NATIONAL TAXPAYERS UNION 108 N. ALFRED STREET ALEXANDRIA, VA 22314 <<occupation not specified>> <<employer not specified>>	06/14/2013	\$15,000.00	\$27,000.00
KEVIN OBERG 5025 E. SILVER STREET TUCSON, AZ 85712 CONSULTANT <<employer not specified>>	06/20/2013	\$1,900.00	\$1,900.00
LIBERTY INITIATIVE FUND 2050 OLD BRIDGE ROAD #103 WOODBIDGE, VA 22192 <<occupation not specified>> <<employer not specified>>	06/20/2013	\$11,000.00	\$16,000.00
PAYPAL 3954 E CALLE CHICA TUCSON, AZ 85711 TEST CONTRIBUTION DEPOSIT <<employer not specified>> PayPal deposit to verify bank account	06/21/2013	\$0.17	\$0.17
LIBERTY INITIATIVE FUND 2050 OLD BRIDGE ROAD #103 WOODBIDGE, VA 22192 <<occupation not specified>> <<employer not specified>> wire transfer	06/28/2013	\$15,000.00	\$31,000.00
NATIONAL TAXPAYERS UNION 108 N. ALFRED STREET ALEXANDRIA, VA 22314 <<occupation not specified>> <<employer not specified>> wire transfer	06/28/2013	\$25,000.00	\$52,000.00

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# Contributions more than \$25 (from INDIVIDUALS)

SUSTAINABLE RETIREMENT BENEFITS COMMITTEE  
60 Day Report  
May 30, 2013 - July 19, 2013

# SCHEDULE A

ID#

**13-223-CT**

Name, Address, Occupation and Employer of Contributor	Date	Amount	To Date
LIBERTY INITIATIVE FUND 2050 OLD BRIDGE ROAD #103 WOODBIDGE, VA 22192 <<occupation not specified>> <<employer not specified>> wire transfer	07/04/2013	\$10,000.00	\$41,000.00
LIBERTY INITIATIVE FUND 2050 OLD BRIDGE ROAD #103 WOODBIDGE, VA 22192 <<occupation not specified>> <<employer not specified>> wire transfer	07/16/2013	\$15,000.00	\$56,000.00
TOTAL:		\$109,900.17	

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# Expenditures for Operating Expenses

# SCHEDULE D

SUSTAINABLE RETIREMENT BENEFITS COMMITTEE  
 60 Day Report  
 May 30, 2013 - July 19, 2013

ID#  
**13-223-CT**

Name and Address to whom expenditure was made	Date	Amount
BANK OF AMERICA XXXXXXXXX XXXXXX, AZ 19711 Check order fee	06/06/2013	\$39.00
BANK OF AMERICA XXXXXXXXX XXXXXX, AZ 19711 Wire transfer fee	06/10/2013	\$12.00
SKYLINE PRINTING 3000 JONES BOULEVARD TUCSON, AZ 85716 Petition copies	06/10/2013	\$756.70
ZIMMERMAN PUBLIC AFFAIRS 3954 E CALLE CHICA TUCSON, AZ 85711 Petition signatures and printing	06/10/2013	\$2,767.19
ZIMMERMAN PUBLIC AFFAIRS 3954 E CALLE CHICA TUCSON, AZ 85711 web design and hosting	06/11/2013	\$3,819.98
BANK OF AMERICA XXXXXXXXX XXXXXX, AZ 19711 wire transfer fee	06/14/2013	\$12.00
ZIMMERMAN PUBLIC AFFAIRS 3954 E CALLE CHICA TUCSON, AZ 85711 signatures	06/14/2013	\$11,141.40
BANK OF AMERICA XXXXXXXXX XXXXXX, AZ 19711 wire transfer fee	06/17/2013	\$12.00
ZIMMERMAN PUBLIC AFFAIRS 3954 E CALLE CHICA TUCSON, AZ 85711 Signatures	06/17/2013	\$7,060.00
BANK OF AMERICA XXXXXXXXX XXXXXX, AZ 19711 wire transfer fee	06/20/2013	\$12.00
ZIMMERMAN PUBLIC AFFAIRS 3954 E CALLE CHICA TUCSON, AZ 85711 Petition Signatures	06/20/2013	\$7,782.30
BANK OF AMERICA XXXXXXXXX XXXXXX, AZ 19711 PayPal reimbursement	06/21/2013	\$0.17

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# Expenditures for Operating Expenses

SUSTAINABLE RETIREMENT BENEFITS COMMITTEE  
 60 Day Report  
 May 30, 2013 - July 19, 2013

## SCHEDULE D

ID#  
**13-223-CT**

Name and Address to whom expenditure was made	Date	Amount
SKYLINE PRINTING 3000 JONES BOULEVARD TUCSON, AZ 85716 VR copies	06/24/2013	\$59.46
SKYLINE PRINTING 3000 JONES BOULEVARD TUCSON, AZ 85716 Petition printing	06/24/2013	\$389.16
ZIMMERMAN PUBLIC AFFAIRS 3954 E CALLE CHICA TUCSON, AZ 85711 signatures	06/24/2013	\$6,898.50
ZIMMERMAN PUBLIC AFFAIRS 3954 E CALLE CHICA TUCSON, AZ 85711 signatures	06/24/2013	\$348.25
SKYLINE PRINTING 3000 JONES BOULEVARD TUCSON, AZ 85716 Printing Petitions	06/27/2013	\$389.16
BANK OF AMERICA XXXXXXXXX XXXXXX, AZ 19711 wire transfer fee	06/28/2013	\$12.00
ZIMMERMAN PUBLIC AFFAIRS 3954 E CALLE CHICA TUCSON, AZ 85711 Petition signatures	06/28/2013	\$13,245.85
ZIMMERMAN PUBLIC AFFAIRS 3954 E CALLE CHICA TUCSON, AZ 85711 Petition signatures	06/28/2013	\$6,898.50
ZIMMERMAN PUBLIC AFFAIRS 3954 E CALLE CHICA TUCSON, AZ 85711 Petition signatures (Baggett)	06/28/2013	\$5,000.00
BANK OF AMERICA XXXXXXXXX XXXXXX, AZ 19711 wire transfer fee	07/01/2013	\$12.00
ZIMMERMAN PUBLIC AFFAIRS 3954 E CALLE CHICA TUCSON, AZ 85711 Petition signatures	07/01/2013	\$16,499.60
BANK OF AMERICA XXXXXXXXX XXXXXX, AZ 19711 wire transfer fee	07/04/2013	\$12.00

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# Expenditures for Operating Expenses

SUSTAINABLE RETIREMENT BENEFITS COMMITTEE  
 60 Day Report  
 May 30, 2013 - July 19, 2013

## SCHEDULE D

ID#  
**13-223-CT**

Name and Address to whom expenditure was made	Date	Amount
ZIMMERMAN PUBLIC AFFAIRS 3954 E CALLE CHICA TUCSON, AZ 85711 Petition signatures	07/08/2013	\$9,564.00
ZIMMERMAN PUBLIC AFFAIRS 3954 E CALLE CHICA TUCSON, AZ 85711 Inv #7268 Copies of svalidation sample from City of Tucson	07/15/2013	\$430.50
ZIMMERMAN PUBLIC AFFAIRS 3954 E CALLE CHICA TUCSON, AZ 85711 Petition Costs	07/15/2013	\$950.00
BANK OF AMERICA XXXXXXXXX XXXXXXXX, AZ 19711 wire transfer fee	07/16/2013	\$12.00
ZIMMERMAN PUBLIC AFFAIRS 3954 E CALLE CHICA TUCSON, AZ 85711 Petition Costs	07/16/2013	\$13,800.00
<b>TOTAL:</b>		<b>\$107,935.72</b>

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