

CITY OF TUCSON
OFFICE OF THE CITY CLERK
PETITION DRIVE POLITICAL COMMITTEE
CAMPAIGN FINANCE ADMINISTRATION REPORT
RECEIPT

General Election – November 5, 2013

NAME OF COMMITTEE FILING REPORT

Committee for Sustainable Retirement in Support of Initiative Petition No. 2013-I004 and in Support of the Ballot Measure
 (Name of Political Committee)

for _____
 (Name of Sponsoring Organization, *when applicable*)

Statement of Organization ID Number 13-223-CT Petition Serial Number 2013-I004
 (when applicable)

Political Committee Statement Of Organization ID Number 13-223-CT Original or Amended

- a. *Sixty (60) Days after the date of issuance of petition number by the City Clerk, or on the date of filing the petition, whichever is earlier. For period of _____ through _____
- b. At the time of filing a petition if filed more than sixty (60) days after the date of issuance.
- c. *Thirty (30) days after the filing of the petition.
- d. In the case of any petition not filed with the city clerk within the deadline for filing established by the Tucson Charter or Tucson Code, all petition drive political committees shall file campaign finance reports twenty (20) days after the expiration of said deadline.
- e. June 30th Report
 For period of date ending of the first report (a.) through May 31, 2013..... *July 1, 2013
- f. Pre-Primary Election Report
 For period of June 1, 2013 through August 15, 2013..... August 23, 2013
- g. Post-Primary Election Report
 For period of August 16, 2013 through September 16, 2013..... September 26, 2013
- h. Pre-General Election Report
 For period of September 17, 2013 through October 24, 2013..... November 1, 2013
- i. Post-General Election Report
 For period of October 25, 2013 through November 25, 2013..... December 5, 2013
- j. January 31st Report
 For period of November 26, 2013 through December 31, 2014..... *February 2, 2015
- k. Other _____

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GM
 Signature Deputy City Clerk

Date: 8/12/13

*Per A.R.S. 16-916(D) if the date for filing any Campaign Finance report is a Saturday, Sunday or another legal holiday, the filing deadline is the next day that is not a Saturday, Sunday or another legal holiday.

GM
CFA Sec
169005



**CITY OF TUCSON
POLITICAL COMMITTEE
STATEMENT OF ORGANIZATION**
Titles 16 & 19, Arizona Revised Statutes

"For Official Use Only"
Cmte name change from Sustainable Retirement & change of Chairman.
Pursuant to A.R.S. §16-902.01 (F)

Definitions, statutory references and important information on reverse.

<input type="checkbox"/> Initial Registration <input type="checkbox"/> Out of State Committee <input checked="" type="checkbox"/> Amended Statement		ID# 13-223-CT	
<input type="checkbox"/> Registration as Standing Political Committee			
NAME OF POLITICAL COMMITTEE Yes on 201 Committee		DATE 8/12/2013	
ADDRESS (NUMBER & STREET) 3954 E. Calle Chica	CITY Tucson	STATE AZ	ZIP 85711
MAILING ADDRESS (if different from above)	CITY	STATE	ZIP
COMMITTEE TELEPHONE # 520-798-0900	COMMITTEE FAX # n/a	COMMITTEE E-MAIL ADDRESS peter@zimmermancom.com	
DOES THE POLITICAL COMMITTEE HAVE A SPONSORING ORGANIZATION? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO If yes, please provide the following information:			
NAME OF SPONSORING ORGANIZATION		TYPE OF ORGANIZATION	
ADDRESS OF SPONSORING ORGANIZATION		RELATIONSHIP TO POLITICAL COMMITTEE	
TYPE OF POLITICAL COMMITTEE – Please check only <u>one</u> box:			
<input type="checkbox"/> CANDIDATE'S CAMPAIGN COMMITTEE <input type="checkbox"/> EXPLORATORY COMMITTEE <input type="checkbox"/> COMMITTEE ORGANIZED IN SUPPORT OF OR OPPOSITION TO ONE OR MORE CANDIDATES <input checked="" type="checkbox"/> COMMITTEE IN SUPPORT OF OR OPPOSITION TO THE QUALIFICATION, PASSAGE OR DEFEAT OF A BALLOT ISSUE <input type="checkbox"/> COMMITTEE ORGANIZED TO CIRCULATE OR OPPOSE A RECALL PETITION OR TO INFLUENCE THE RESULT OF A RECALL ELECTION <input type="checkbox"/> OTHER COMMITTEE: (please describe below) _____		<input type="checkbox"/> STANDING POLITICAL COMMITTEE (\$250 annual fee required) (A.R.S. § 16-902.01) By selecting the above classification, the committee declares that it has been active in more than one reporting jurisdiction in this state for more than one year AND is one of the following: (please check ONE of the four boxes below) <input type="checkbox"/> SEPARATE SEGREGATED FUND ESTABLISHED BY A CORPORATION OR LABOR ORGANIZATION <input type="checkbox"/> COMMITTEE ORGANIZED FOR THE PURPOSE OF MAKING INDEPENDENT EXPENDITURES <input type="checkbox"/> POLITICAL ORGANIZATION (an organization that is formally affiliated with and recognized by a political party including a district committee that is organized pursuant to A.R.S. § 16-823) <input type="checkbox"/> POLITICAL PARTY (only state or county committees of an organization that meets the requirements for recognition as a political party (A.R.S. § 16-801, § 16-804, § 16-821 and § 16-825)	
*Petition Serial Number _____		Supports	Opposes
		<input type="checkbox"/>	<input type="checkbox"/>
EACH POLITICAL COMMITTEE SHALL HAVE A CHAIRMAN AND TREASURER. THE POSITION OF CHAIRMAN AND TREASURER OF A SINGLE POLITICAL COMMITTEE MAY NOT BE HELD BY THE SAME INDIVIDUAL, EXCEPT THAT A CANDIDATE MAY BE CHAIRMAN AND TREASURER OF HIS OR HER OWN CAMPAIGN COMMITTEE. A.R.S. § 16-902(A).			
NAME OF COMMITTEE CHAIRMAN Art Flagg		CHAIRMAN'S TELEPHONE # 520-360-4455	CHAIRMAN'S FAX #
CHAIRMAN'S ADDRESS 12360 E. Prince Road		CITY Tucson	STATE ZIP AZ 85749
CHAIRMAN'S OCCUPATION Care Home Operator		CHAIRMAN'S EMPLOYER Groves Adult Care	
NAME OF COMMITTEE TREASURER Jack Heather		TREASURER'S TELEPHONE # 520-770-9661	TREASURER'S FAX # 520-770-9637
TREASURER'S ADDRESS P.O. Box 36777		CITY Tucson	STATE ZIP AZ 85740
TREASURER'S OCCUPATION C.P.A.		TREASURER'S EMPLOYER J. Heather, CPA,P.L.L.C.	

*If committee is formed on ballot proposition, indicate petition serial number and whether the committee supports or opposes the proposition.

BEFORE A POLITICAL COMMITTEE ACCEPTS A CONTRIBUTION OR MAKES AN EXPENDITURE IT SHALL DESIGNATE AT LEAST ONE ACCOUNT AT A QUALIFIED FINANCIAL INSTITUTION, A.R.S. § 16-902(C). LIST THE NAMES OF ALL FINANCIAL INSTITUTIONS WITH WHICH THE COMMITTEE MAINTAINS ACCOUNTS OR SAFETY DEPOSIT BOXES. (Do not list account numbers)

1. Bank of America 2. _____ 3. _____

FOR AN EXPLORATORY COMMITTEE OR A CANDIDATE'S CAMPAIGN COMMITTEE, PROVIDE THE FOLLOWING INFORMATION: (Party Affiliation and Office Sought are optional for Exploratory Committees.)

NAME OF DESIGNATING INDIVIDUAL ("DI") OR CANDIDATE

PARTY AFFILIATION

OFFICE SOUGHT

COUNTY OF RESIDENCE

DI's OR CANDIDATE'S ADDRESS

CITY

STATE

ZIP

DESIGNATING INDIVIDUAL OR CANDIDATE'S STATEMENT: I authorize the above-named political committee as my political committee to receive contributions and make expenditures on my behalf.

Date: _____ DI's or Candidates signature: _____

CHAIRMAN'S AND TREASURER'S STATEMENT: We, the undersigned, have examined the information contained in this statement of organization and, to the best of our knowledge and belief, it is true, correct and complete. We also acknowledge that we have read all applicable laws relating to campaign finance and reporting.

Date: 8/12/2013 Chairman's signature: [Signature]

Date: 8/12/13 Treasurer's signature: [Signature]

STANDING POLITICAL COMMITTEE'S STATEMENT (if applicable) (A.R.S. § 16-902.01): I/We hereby declare the status of this political committee as a standing political committee.

Date: _____ Chairman's signature: _____

Date: _____ Treasurer's signature: _____

State of Arizona)

) ss.

County of _____)

SUBSCRIBED AND SWORN TO before me this _____ day of _____ 20__

My Commission Expires: _____

Notary Public

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DEFINITION OF POLITICAL COMMITTEE: A.R.S. § 16-901(19)

"Political committee" means a candidate or any association or combination of persons that is organized, conducted or combined for the purpose of influencing the result of any election or to determine whether an individual will become a candidate for election in this state or in any county, city, town, district or precinct in this state, that engages in political activity in behalf of or against a candidate for election or retention or in support of or opposition to an initiative, referendum or recall or any other measure or proposition and that applies for a serial number and circulates petitions and, in the case of a candidate for public office except those exempt pursuant to section 16-903, that receives contributions or makes expenditures in connection therewith, notwithstanding that the association or combination of persons may be a part of a larger association, combination of persons or sponsoring organization not primarily organized, conducted or combined for the purpose of influencing the result of any election in this state or in any county, city, town or precinct in this state. Examples of types of political committees are listed on the front of this form.

NOTE FOR INDIVIDUALS INVOLVED IN POLITICAL ACTIVITIES:

An individual, acting alone, is not a political committee under Arizona law and need not file a statement of organization. If any additional person or persons join the effort [as defined above in A.R.S. § 16-901(19)] begun by an individual, the association of persons has become a "political committee" under Arizona law, and must file a statement of organization before accepting contributions, making expenditures, distributing literature or circulating petitions. A.R.S. § 16-902.01(A).

NOTE FOR THOSE INVOLVED IN INITIATIVE, REFERENDUM AND RECALL EFFORTS:

Before circulating initiative, referendum or recall petitions, a political committee must file its statement of organization with the appropriate filing office. Signatures obtained on petitions prior to the filing of the statement of organization are void and shall not be counted in determining the legal sufficiency of the petition. A.R.S. § 19-114(B) and § 19-202(C). Even though an individual, acting alone, may begin the initiative, referendum or recall effort, as soon as other persons join the effort, the association of persons must register as a political committee.

*If committee is formed on ballot proposition, indicate petition serial number and whether the committee supports or opposes the proposition.