

**SPECIAL MEETING OF THE  
BOARD OF DIRECTORS OF THE  
INDUSTRIAL DEVELOPMENT AUTHORITY  
OF THE CITY OF TUCSON, ARIZONA**

**Thursday, May 28, 2015  
3:00 p.m.**

At the Ward VI Council Offices - East Conference Room  
3202 East First Street  
Tucson, Arizona 85716

**AGENDA**

**Open Meeting:** Members of the Board of Directors of The Industrial Development Authority of the City of Tucson, Arizona (the “**Authority**”) may attend either in person or by telephone conference call. Pursuant to **Arizona Revised Statutes Section 38-431.02**, notice is hereby given to the general public and to the members of the Authority’s Board of Directors that the Authority will hold a meeting open to the public to discuss, consider and take legal action on the following agenda items:

1. **Call to Order**.....M. Robinson
2. **Request for resolution** to approve the minutes of the Regular Meeting of **April 9, 2015**  
.....M. Robinson
3. **Request for resolution** to approve the payment of invoices and the notification of items to be paid on the Authority’s behalf by third parties.....K. Valdez
4. **\$7,940,000** The Industrial Development Authority of the City of Tucson, Arizona Education Revenue Bonds, Series **2004A** and **\$770,000** The Industrial Development Authority of the City of Tucson, Arizona Education Revenue Bonds, Taxable Series **2004A-T - request for resolution** authorizing the execution and delivery of an Acknowledgement & Consent to the refunding of the Bonds.....C. Lotzar
5. **Status Report** and recommendations of the Loan Review Committee regarding a loan request from Business Development Finance Corporation (“**BDFC**”) for a participation agreement with BDFC in an amount not to exceed **\$150,000** related to BDFC’s loan to CB Real Estate Investments, LLC, an Arizona limited liability company and **request for resolution** for all actions related thereto  
.....E. Martinez
6. **Status Report** and **request for resolution** authorizing an amendment to the participation agreement with BDFC in an amount not to exceed **\$25,000** related to BDFC’s loan to Gibson’s Market, LLC, and for all actions related thereto.....E. Martinez / G. Gomez
7. **Status Report** related to development of the Request for Qualifications/Request for Proposal (“**RFQ/RFP**”) or other process related to the potential development of Block **174** and/or Block **175** and **request for resolution** for any actions related thereto. *Pursuant to Arizona Revised Statutes Section 38-431.03(A)(1)(3) and/or (4), the Board may vote to recess and meet in executive session for the purpose of discussion or consultation with and to provide direction to the Board’s legal counsel in connection with this item. Any action taken by the Board regarding this matter will be taken in open meeting session (either at this meeting or at a later date) after the adjournment of the executive session*.....G. Molenda

- 8. **Status report** by the Authority’s Advisor concerning the Authority’s financial performance through the Authority’s **3rd** quarter ending **March 31, 2015**, including a comparison of budget to actual results.....G. Molenda
- 9. **President’s Report:** Brief Summary of current events, including items brought to the President’s attention or matters that required handling by the President since the last meeting, including: the scheduling of a Special Meeting for the purpose of conducting a Board of Directors’ Planning Session / Retreat.....M. Robinson
- 10. **Call to the audience**.....M. Robinson
- 11. **Adjourn**

Dated: **May 18, 2015**

**Announcements:** Announcement of future meeting dates and other information concerning the Authority. \* denotes new Agenda item.

**Call to the Public:** Please limit comments to **3 minutes**. Public comments will be at the discretion of the President. Persons wishing to address the Authority’s Board of Directors are to request permission in advance and complete a **“Request to Address the Board”** card.

**Further Information:** For further information, please contact Gary Molenda, 335 N. Wilmot Road, Suite 420, Tucson, Arizona 85711, or telephone: (520) 882-5591, ext. 122.

**Mailing:** This Notice and Agenda of the Special Board Meeting was faxed to the Authority’s standard agenda mailing list.

**Posting:** A copy of this Notice and Agenda of the Special Board Meeting has been posted on the bulletin board of the Clerk of the City of Tucson, 1st Floor, 255 West Alameda, Tucson, Arizona 85701.