

September 28, 2010



CITY OF  
TUCSON

HOUSING &  
COMMUNITY  
DEVELOPMENT  
DEPARTMENT

Ms. Noemi Ghirghi  
U.S. Department of Housing and Urban Development  
HUD Phoenix Office  
1 N. Central Avenue, Suite 600  
Phoenix, AZ 85004

Dear Ms. Ghirghi:

Attached is the City of Tucson's Consolidated Annual Performance and Evaluation Report (CAPER) for the period ending June 30, 2010. The report details the City's accomplishments relative to established goals and priorities identified in the 2006-2010 Consolidated Plan, as well as the County's HOME projects. The balance of the County's accomplishments will be submitted under separate cover.

During Fiscal Year 2010, Tucson received a total of \$11,337,751 through the CDBG, HOME ADDI, ESG and HOPWA programs. The 2010 CAPER documents that the City of Tucson was effective in utilizing these federal funds to meet housing and community development priorities established in the Consolidated Plan.

If you have any questions or comments about the document, please call Andrea Ibañez at (520) 837-5006.

Sincerely,

Albert Elias, AICP  
Director  
Housing and Community Development Department

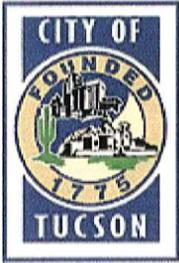
Attachment: CAPER FY 2010

c: Andrea Ibañez  
Chris Kaselemis  
Anna Sanchez  
File



Administration ♦ 310 N. Commerce Park Loop ♦ P. O. Box 27210 Tucson, AZ 85726-7210  
(520) 791-4171 FAX (520) 791-5407 TDD (520) 791-5481

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HOPWA Program Office  
Office of HIV/AIDS Housing  
U.S. Department of Housing & Urban Development  
Community Planning and Development  
451 7<sup>th</sup> Street SW, Room 7212  
Washington, DC 20410

ATTN: HOPWA Program Administrator

Attached is the City of Tucson's Measuring Performance Outcomes Consolidated Annual Performance and Evaluation Report (CAPER) for the period ending June 30, 2010. The report details the City's activities in the Housing Opportunities for People with AIDS (HOPWA) Program.

If you have any questions or comments about the document, please call Andrea Ibañez at (520) 837-5006.

Sincerely,

A handwritten signature in blue ink that reads 'Albert Elias'.

Albert Elias, AICP  
Director  
Housing and Community Development Department

Attachment: CAPER FY 2010

c: Andrea Ibañez  
Chris Kaselemis  
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# Fifth Program Year CAPER

The CPMP Fifth Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

The grantee must submit an updated Financial Summary Report (PR26).

## GENERAL

### Executive Summary

As a recipient of federal funds through the US Department of Housing and Urban Development (HUD), the City of Tucson is required to publish an annual performance report detailing activities that were undertaken during the program year. This report details the City of Tucson's accomplishments relative to established goals and priorities in the Consolidated Plan, as well as the Pima County's HOME projects. The balance of the County's accomplishments will be submitted under separate cover.

The City of Tucson and Pima County are required to develop a five-year Consolidated Plan. This comprehensive plan contains a description of community needs, goals and priorities in the areas of affordable housing, human services, public facilities and other programs designed to improve the quality of life for low- and moderate-income residents of the community. Funding for these activities is provided by the U.S. Department of Housing and Urban Development (HUD), the City of Tucson, Pima County, and other entities.

For the period of July 1, 2009, through June 30, 2010 (fiscal year 2010), Tucson was awarded the following HUD funds:

Community Development Block Grant (CDBG)	\$6,180,686
Home Investment Partnership Program (HOME) (in a consortium with Pima County)	\$4,464,877
Emergency Shelter Grant Program (ESG)	\$ 271,691
Housing Opportunities for Persons with AIDS (HOPWA)	\$ 420,497

From July 1, 2009, through June 30, 2010 (fiscal year 2010), Tucson spent entitlement funding as follows:

Community Development Block Grant (CDBG)	\$5,606,492
Home Investment Partnership Program (HOME) (in a consortium with Pima County)	\$4,488,809
Emergency Shelter Grant Program (ESG)	\$ 271,887
Housing Opportunities for Persons with AIDS (HOPWA)	\$ 432,143

## Consolidated Annual Performance and Evaluation Report

The following chart is a summary of our accomplishments during the 2010 fiscal year:

Activity	Accomplishments	Funds Expended*
Assistance to Homeowners (Rehabilitation)	485 households	\$3,402,152
New Homeownership Opportunities	164 units	\$2,481,554
Rental Development Assistance	206 units under construction	\$4,598,321
Assistance to the Homeless	8,898 persons assisted (100,000+ units of service)	\$986,151
Assistance to Persons with Special Needs	6,700 persons assisted	\$608,749
Public Facilities	8 facilities completed	\$569,899
Neighborhood Revitalization	12 projects completed, 5 underway	\$544,319
Public Services (total)	31,938	\$3,031,852
CDBG	18,207	\$ 894,149
ESG	1,371	\$ 259,146
General Funds	12,360	\$1,878,557

\*may include carryforward and match

### General Questions

#### Program Year 5 CAPER General Questions response:

##### 1. Assessment of One-Year Goals and Objectives

The City of Tucson established annual and five-year goals and priorities for low-income populations in the 2006-2010 Consolidated Plan. The City of Tucson also incorporated the CPD Outcome Performance Measurement System, thereby ensuring that all activities have clearly defined objectives and outcomes. Detailed tables listing the City's projects by activity and fund follow a summary of accomplishments, objectives and outcomes.

Activity	Funds Expended*	Annual Goals (Planned)	Output (Accomplishment)	Objective	Outcome
Assistance to Homeowners (Rehabilitation)	\$ 3,402,152	500 households	485 households	Decent Housing	Sustainability
New Homeownership Opportunities	\$3,737,100	165 units	172 units	Decent Housing	Availability/ Accessibility
Rental Development or Preservation	\$4,598,321	200 households	206 units underway	Decent Housing	Affordability
Assistance to the Homeless	\$986,151	15,000 persons assisted	8,898 persons assisted (over 100,00 units of service)	Suitable Living Environment	Availability/ Accessibility
Assistance to Persons with Special Needs	\$608,749	3,286 persons assisted	6,700 persons assisted	Suitable Living Environment	Sustainability
Public Facilities	\$ 569,899	8 facilities	8 facilities	Suitable Living Environment	Availability/ Accessibility
Neighborhood Revitalization	\$ 544,319	4 facilities	26 projects	Suitable Living Environment	Availability/ Accessibility
Public Services (including CDBG, ESG, and General Funds)	\$ 3,031,852	33,370 persons assisted	31,938 persons assisted	Suitable Living Environment	Sustainability

\*may include carryforward or match

Housing - Housing quality and affordability affects households and neighborhoods, and is a major contributor to what makes a City function well. Housing that is safe and affordable is crucial to a healthy, vibrant community. The City missed its stated goal of 500 by providing housing rehabilitation assistance to 485 households, in the category of sustaining decent housing in the community. The City met its stated output (165) by providing homeownership opportunities to 164 households with the objective of providing decent housing and the outcome of availability. The City also met its stated goal for rental development or preservation (200) by having 207 units under development.

Homeless – According to the most recent homelessness street count conducted in January 2010, approximately 1,561 unsheltered people are homeless in Tucson on a given day. This number represents an increase of 16% over last year's total of 1,348. Homeless families, specifically women with children, account for a large percentage of this population, and are the fastest growing subpopulation of people who are homeless. In addition, the elderly and the homeless veteran populations continue to increase. The City and its partner agencies will strive to achieve the annual goal of assisting 15,000 homeless individuals annually. City staff will continue working with the Tucson Planning Council for the Homeless to develop policies and coordinate comprehensive planning in support of the *Continuum of Care for the Homeless* and in the implementation of the *Ten Year Plan to End Homelessness*. In FY 2010, 8,898 homeless individuals were assisted with over 100,000 units of service, including: case management, bed nights, employment, food and other crisis assistance.

Elderly/Special Needs – The likelihood of having a disability increases with age. In light of the aging of the Baby Boomers and increasing life expectancies, the City can expect an increase in the number of people with disabilities. Over this last year, City programs have helped 6,700 persons with special needs with programs such as home repair, retrofitting for handicapped accessibility, nutrition, reverse mortgage counseling and loans, and housing for persons living with serious mental illness and HIV/AIDS. This was accomplished under the objective of a suitable living environment and outcome of sustainability. (HOPWA data is recorded separately in the HOPWA section of the FY2010 CAPER).

Public Facilities – The goal of developing eight facilities annually was met with the addition of 8 facilities. The City constructed or rehabilitated these facilities in partnership with other City Departments and local non-profit agencies under the objective of suitable living environment and the primary outcome of availability.

Neighborhood Revitalization – The City's Back to Basics Program, which is funded with CDBG, General Funds and transportation dollars, missed its annual goal by 3, completing twelve (12) projects or facilities with an additional 5 projects underway. This was accomplished under the objective of suitable living environment and the primary outcome of availability. The Back to Basics Program is being phased out, however, many Back to Basics programs are ongoing and will continue until completed.

Public Services - Public services address the needs of families and individuals that have difficulty maintaining a basic level of security. The City has set an annual goal of assisting 33,370 persons during a given year. During the last year, 31,938 persons received services designed to meet their unique needs and to improve the

Consolidated Annual Performance and Evaluation Report

quality of their lives under the objective of suitable living environment and the primary outcome of sustainability.

2010 PROJECT TABLES – ASSISTANCE TO HOMEBUYERS (DOWNPAYMENT & NEW CONSTRUCTION)						
Agency	Project	Funding Source	Funds Committed	Funds Expended	Units	Accomplished
Chicanos Por La Causa	Westmoreland	HOME	\$601,045	\$59,918	11	Underway
Chicanos Por La Causa	Copper Vista	HOME	\$728,234	\$684,366	29	Underway
Chicanos Por La Causa	Copper Vista II	HOME	\$562,565	\$438,998	29	Underway
Chicanos Por La Causa	Iowa Project	HOME	\$218,723	\$189,363	5	Underway
Habitat for Humanity	Corazon Del Pueblo	HOME	\$632,000	\$540,000	8	Underway
Habitat for Humanity	Scattered Sites II	HOME	\$162,000	\$162,000	2	Completed
TMM Family Services	Pre-Development Loan	HOME	\$20,000	\$20,000	0	Unsuccessful Tax Credit Application
<b>Total New Construction:</b>			<b>\$2,924,567</b>	<b>\$2,094,645</b>	<b>84</b>	<b>Units constructed or underway</b>
City of Tucson/ HCD	Down Payment Assistance	HOME	\$114,607	\$114,607	20	Assisted
Pima County	Down Payment Assistance	HOME	\$272,302	\$272,302	60	Assisted
<b>Total Down payment Assistance:</b>			<b>\$386,909</b>	<b>\$386,909</b>	<b>80</b>	<b>Assisted</b>
<b>Total HOME:</b>			<b>\$3,311,476</b>	<b>\$2,481,554</b>		

2010 PROJECT TABLES – ASSISTANCE TO HOMEBUYERS (REHABILITATION PROJECTS)						
Agency	Project	Funding Source	Funds Committed	Funds Expended	Units	Accomplished
Chicanos Por La Causa	Roof Replacement and Home Maintenance	CDBG	\$115,000	\$115,000	26	Homes rehabbed
City of Tucson/CSD	Below Market Interest Rate Program	CDBG	\$183,000	\$44,649	0	
City of Tucson/CSD	Emergency Home Repair	CDBG	\$412,000	\$114,042	24	Homes rehabbed
City of Tucson/CSD	City Neighborhood Initiatives	CDBG	\$193,000	\$156,606	51	Homes rehabbed
City of Tucson/CSD	Environmental Compliance and Resources	CDBG	\$45,000	\$29,584	49	Reviews completed
City of Tucson/CSD	Back to Basics Rehabilitation Program	CDBG	\$86,737	\$86,737	6	Homes rehabbed
City of Tucson/CSD	Vacant & Neglected Structures (VANS)	CDBG	\$160,227	\$0	0	Homes rehabbed
Community Home Repair Projects of Arizona	City Minor Emergency Repair	CDBG	\$111,000	\$111,000	43	Homes rehabbed
Community Home Repair Projects of Arizona	Housing Rehab Collaborative Rio Nuevo	CDBG	\$32,775	\$32,775	10	Homes rehabbed

**Consolidated Annual Performance and Evaluation Report**

<b>2010 PROJECT TABLES – ASSISTANCE TO HOMEBUYERS (REHABILITATION PROJECTS)</b>						
<b>Agency</b>	<b>Project</b>	<b>Funding Source</b>	<b>Funds Committed</b>	<b>Funds Expended</b>	<b>Units</b>	<b>Accomplished</b>
DIRECT Center for Independent Living	Home Access Program	CDBG	\$123,000	\$123,000	28	Homes rehabbed
Old Pueblo Community Services	Sustainable Rehab Program	CDBG	\$85,000	\$85,000	11	Homes rehabbed
Old Pueblo Community Services	Ward 1 Rehab Back to Basics	CDBG	\$150,000	\$150,000	13	Homes rehabbed
Old Pueblo Community Services	Housing Rehab Collaborative Rio Nuevo	CDBG	\$34,338	\$34,338	5	Homes rehabbed
Pima Council on Aging	Elderly Home Repair	CDBG	\$125,000	\$31,041	9	Homes rehabbed
Rebuilding Together Tucson	Neighborhood Renovation	CDBG	\$117,000	\$117,000	10	Homes rehabbed
Rebuilding Together Tucson	Housing Rehab Collaborative Rio Nuevo	CDBG	\$32,775	\$32,775	3	Homes rehabbed
TMM Family Services	Housing Rehab Program – Midtown	CDBG	\$90,000	\$90,000	12	Homes rehabbed
Tucson Urban League	City Emergency Home Repair	CDBG	\$188,000	\$188,000	36	Homes rehabbed
Tucson Urban League	South Park Rehabilitation	CDBG	\$78,000	\$78,000	8	Homes rehabbed
Tucson Urban League	Housing Rehab Collaborative Rio Nuevo	CDBG	\$32,775	\$32,775	3	Homes rehabbed
City of Tucson/HCD	VAN demo	CDBG	\$221,651	\$27,995	6	Homes rehabbed
City of Tucson/HCD	Lead Hazard Control Program match	CDBG	\$295,783	\$295,783	4	Homes rehabbed
<b>Total CDBG:</b>			<b>\$2,912,061</b>	<b>\$1,976,100</b>	<b>357</b>	<b>Homes Rehabbed</b>
City of Tucson/HCD	Deferred Loan Program	HOME	\$75,353	\$75,353	10	
<b>Total HOME:</b>			<b>\$75,353</b>	<b>\$75,353</b>	<b>10</b>	
Pima Council on Aging	Elderly Rehab Program	Older Americans Act	\$84,500	\$84,500	15	Homes rehabbed
City of Tucson/ HCD	Lead Hazard Control	LBP	\$1,342,145	\$1,266,199	103	Homes rehabbed
<b>Total Other:</b>			<b>\$1,426,645</b>	<b>\$1,350,699</b>	<b>118</b>	<b>Homes Rehabbed</b>
<b>Grand Total:</b>			<b>\$4,414,059</b>	<b>\$3,402,152</b>	<b>485</b>	<b>Total Rehabs</b>

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<b>2010 PROJECT TABLES – MULTIFAMILY ASSISTANCE</b>						
<b>Agency</b>	<b>Project</b>	<b>Funding Source</b>	<b>Funds Committed</b>	<b>Funds Expended</b>	<b>Units (affordable)</b>	<b>Accomplished</b>
Catholic Community Services	Sam Hughes 202	HOME	\$1,160,942	\$924,570	56	Scheduled completion October 2010
City of Tucson/HCD	DEPOT Plaza	HOME	\$2,200,000.00	\$2,200,000.00	68	Under construction 20 HOME
Primavera	Las Casitas	HOME	\$153,502	\$115,726	10	Scheduled completion October 2010
GRLLC	Ghost Ranch Project	HOME	\$1,157,000.00	\$1,001,300.00	60	Under construction 20 HOME
City of Tucson/HCD	Silverbell EI Portal	HOME	\$304,000.00	\$284,725.00	2	Under construction
CPSA	Sunrissa Apts	HOME	\$500,000.00	\$72,000.00	10	A&E under way
<b>TOTAL HOME:</b>			<b>\$5,475,444</b>	<b>\$4,598,321</b>	<b>206</b>	<b>Units underway</b>

<b>2010 PROJECT TABLES – PUBLIC FACILITIES</b>						
<b>Agency</b>	<b>Project</b>	<b>Funding Source</b>	<b>Funds Committed</b>	<b>Funds Expended</b>	<b>Units</b>	<b>Accomplished</b>
City of Tucson Parks & Recreation	Freedom Park sports field lighting	CDBG	\$200,170	\$142,511	1	Completed
City of Tucson Parks & Recreation	Oury Park basketball court	CDBG	\$196,777	\$83,494	1	Completed
City of Tucson Parks & Recreation	Swan Park playground improvements	CDBG	\$111,720	\$4,075	1	Completed
City of Tucson Parks & Recreation	Vista del Prado sports field lighting	CDBG	\$200,845	\$155,012	1	Completed
Emerge	Shelter Security Upgrades	CDBG	\$10,165	\$10,115	1	Completed
Community Food Bank	Roof replacement	CDBG	\$125,000	\$124,187	1	Completed
Open Inn	Youth & Family Resource Center	CDBG	\$40,000	\$29,790	1	Completed
Pima Prevention Partnership	Facility rehab completion	CDBG	\$55,873	\$20,715	1	Completed
Total CDBG:			\$940,550	\$569,899	8	Completed

<b>2010 PROJECT TABLES – BACK TO BASICS (COMMUNITY DEVELOPMENT)</b>						
<b>Agency</b>	<b>Project</b>	<b>Funding Source</b>	<b>Total Funds Committed*</b>	<b>Funds Expended</b>	<b>Units</b>	<b>Accomplished</b>
City of Tucson Parks & Recreation Dept	Davidson Elementary Playground Improvements	CDBG	\$74,995	\$19,469	1	Underway
City of Tucson Parks & Recreation Dept	DeMeester Performance Center – Reid Park	CDBG	\$100,000	\$96,329	1	Completed
City of Tucson Housing & Community Development Dept.	Esperanza en Escalante Veteran's Housing – reclaimed waterline extension	CDBG	\$27,000	\$13,332	1	Completed
City of Tucson Fire Department	Fire Equipment	CDBG	\$136,000	\$136,000	1	Completed
City of Tucson Parks & Recreation Dept	Jacome Plaza Park	CDBG	\$80,000	\$74,654	1	Completed
City of Tucson Parks & Recreation Dept	Juhan Park Improvements	CDBG	\$65,000	\$11,759	1	Completed

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<b>2010 PROJECT TABLES – BACK TO BASICS (COMMUNITY DEVELOPMENT)</b>						
<b>Agency</b>	<b>Project</b>	<b>Funding Source</b>	<b>Total Funds Committed*</b>	<b>Funds Expended</b>	<b>Units</b>	<b>Accomplished</b>
City of Tucson Parks & Recreation Dept	Las Vistas- James Thomas Park lighting	CDBG	\$257,000	\$50,523	1	Completed
City of Tucson Transportation Dept	Midtown NRG design	CDBG	\$10,000	\$4,859	1	Completed
City of Tucson Parks & Recreation Dept	Mendoza Memorial Park Improvements	CDBG	\$75,000	\$15,008	1	Completed
City of Tucson Transportation Dept	Park Avenue Transportation Enhancements	CDBG	\$75,000	\$22,498	1	Underway
City of Tucson Transportation Dept	Rincon Heights 9 <sup>th</sup> & 10 <sup>th</sup> St. Landscaping	CDBG	\$87,000	\$21,746	1	Underway
City of Tucson Transportation Dept	Rincon Heights Neighborhood Assn landscaping	CDBG	\$54,000	\$5,537	1	Underway
City of Tucson Transportation Dept	Rincon Heights Phase II landscaping	CDBG	\$57,500	\$2,058	1	Completed
City of Tucson Parks & Recreation Dept	Sentinel Peak Park Design	CDBG	\$47,500	\$26,953	1	Underway
EMERGE	Shelter Safety upgrades	CDBG	\$10,000	\$10,000	1	Completed
St. Augustine	St. Augustine Plaza	CDBG	\$16,886	\$13,927	1	Completed
City of Tucson Parks & Recreation Dept	Tucson Children's Museum	CDBG	\$20,000	\$19,667	1	Completed
<b>Total CDBG:</b>			<b>\$1,192,881</b>	<b>\$544,319</b>	<b>12/5</b>	<b>Completed/Underway</b>

*\*Total Funds Committed – expended over multi-year period*

<b>2010 PROJECT TABLES – PUBLIC SERVICES</b>							
<b>Agency</b>	<b>Project</b>	<b>Target Group</b>	<b>Funding Source</b>	<b>Funds Committed</b>	<b>Funds Expended</b>	<b>Units</b>	<b>Accomplished</b>
Admin of Resources and Choices	Reverse Mortgage	Adults	CDBG	\$39,960	\$39,960	283	Assisted
BDFC	BDFC Mortgage Tax Credit	Adults	CDBG	\$5,000	\$5,000	30	Assisted
Community Food Bank	TEFAP Food Box Program	Adults	CDBG	\$40,887	\$40,887	3,297	Assisted
Interfaith Coalition for the Homeless	Seasonal Emergencies Shelter and Services	Homeless	CDBG	\$23,010	\$23,010	187	Assisted
Interfaith Community Services	East Side Emergency Assistance	Families	CDBG	\$27,420	\$27,420	643	Assisted
Las Familias	Sexual Abuse Counseling Services	Adults	CDBG	\$20,750	\$20,750	92	Assisted
Las Familias	Extended Crisis Services Project	Adults	CDBG	\$32,300	\$32,300	191	Assisted
Our Family Services	Domestic Violence/Sexual Assault Services	Homeless	CDBG	\$63,030	\$63,030	396	Assisted
Pima Council on Aging	PCOA Eld/CHRP Repair Assistance	Elderly	CDBG	\$35,160	\$35,160	145	Assisted
Primavera Foundation	Crisis Emergency Services	Homeless	CDBG	\$45,500	\$45,500	87	Assisted
Primavera Foundation	Emergency Services Program	Homeless	CDBG	\$69,881	\$69,881	4,740	Assisted
Primavera Foundation	Emergency Shelter Services	Homeless	CDBG	\$28,350	\$28,350	74	Assisted

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<b>2010 PROJECT TABLES – PUBLIC SERVICES</b>							
<b>Agency</b>	<b>Project</b>	<b>Target Group</b>	<b>Funding Source</b>	<b>Funds Committed</b>	<b>Funds Expended</b>	<b>Units</b>	<b>Accomplished</b>
Primavera Foundation	Women in Transition/Support Services Homeless	Homeless	CDBG	\$70,460	\$70,060	345	Assisted
Public Housing City of Tucson	Family Self Sufficiency	Adults	CDBG	\$15,370	\$15,370	42	Assisted
Salvation Army	Family Services Emergency Prevention Program	Homeless	CDBG	\$10,550	\$2,901		(reported under ESG)
S. AZ. Legal Aid	Homeowner and Tenant Protection Program	Adults	CDBG	\$23,050	\$23,050	515	Assisted
Southern Arizona Children's Advocacy Center	Clinical Services for Child Victims of Abuse	Youth	CDBG	\$46,210	\$46,210	91	Assisted
St. Elizabeth Health Center	Emergency Medication Assistance	Adults	CDBG	\$18,280	\$18,280	172	Assisted
TCWC dba Emerge! Center Against Domestic Abuse	Domestic Abuse Services (3 programs)	Homeless	CDBG	\$211,310	\$211,310	1,555	Assisted
TMM Family Services	TMM/FAMILY JOURNEY TRANSIT HSG SVCS	Homeless	CDBG	\$8,940	\$8,940		(reported under ESG)
United Way	United Way Outreach MCC & Earned Tax	Adults	CDBG	\$10,000	\$10,000	4,975	Assisted
Wingspan	Anti-Violence Project	Youth Homeless	CDBG	\$26,040	\$26,040	204	Assisted
Youth on Their Own	Special Needs	Youth Homeless	CDBG	\$30,740	\$30,740	143	Assisted
<b>Total CDBG:</b>				<b>\$902,198</b>	<b>\$894,149</b>	<b>18,207</b>	<b>Assisted</b>
Open INN, Inc.	Crisis Assistance and Shelter	Homeless	ESG	\$32,740	\$32,740	143	Assisted
Open INN, Inc.	Crisis Assistance and Shelter	Homeless	ESG	\$48,000	\$48,000		See above
Primavera Foundation	Crisis Emergency Services	Homeless	ESG	\$48,730	\$48,730	87	Assisted
Primavera Foundation	Emergency Services Program	Homeless	ESG	\$41,039	\$41,039	978	Assisted
Primavera Foundation	Emergency Shelter Services	Homeless	ESG	\$21,430	\$21,430	57	Assisted
Primavera Foundation	Emergency Shelter Services	Homeless	ESG	\$28,960	\$28,960		See above
Salvation Army	Family Svcs Emergency Prevention Program	Homeless	ESG	\$18,638	\$18,247	22	Assisted
TMM Family Services	Family Journey Transitional Housing	Homeless	ESG	\$20,000	\$20,000	84	Assisted
<b>Total ESG:</b>				<b>\$259,537</b>	<b>\$259,146</b>	<b>1,371</b>	<b>Assisted</b>
Arts for All	Strengthening Families	Disabled	GENERAL FUND	\$32,519	\$32,519	86	Assisted
ARC	Elder Shelter	Elderly	GENERAL FUND	\$37,767	\$37,767	415	Assisted

**Consolidated Annual Performance and Evaluation Report**

<b>2010 PROJECT TABLES – PUBLIC SERVICES</b>							
<b>Agency</b>	<b>Project</b>	<b>Target Group</b>	<b>Funding Source</b>	<b>Funds Committed</b>	<b>Funds Expended</b>	<b>Units</b>	<b>Accomplished</b>
Beacon Group SW, Inc.	Parenting Program	Disabled	GENERAL FUND	\$19,610	\$19,610	37	Assisted
Big Brothers and Sisters	One-to-One Youth Mentoring	Youth	GENERAL FUND	\$19,610	\$19,610	70	Assisted
Easter Seals Blake Foundation	Blake Foundation My Summer Camp	Disabled	GENERAL FUND	\$21,799	\$21,799	20	Assisted
Easter Seals Blake Foundation	Parent and Child Tuition Support (PACTS)	Disabled	GENERAL FUND	\$25,983	\$25,983	15	Assisted
Boys & Girls Club	Smart Moves	Youth	GENERAL FUND	\$19,610	\$19,610	260	Assisted
Boys & Girls Club	Ultimate Journey	Youth	GENERAL FUND	\$19,610	\$19,610	166	Assisted
Casas de los Ninos	Family Respite Care- Family Support Services	Youth	GENERAL FUND	\$19,610	\$19,610	34	Assisted
CCS dba COPD	Building Skills for Employment	Disabled	GENERAL FUND	\$31,977	\$31,977	67	Assisted
Cath. C.S. COPD	Parenting with Care	Disabled	GENERAL FUND	\$19,610	\$19,610	42	Assisted
Cath. C.S. Catholic Social Services	Case Management and Counseling Services	Adults	GENERAL FUND	\$19,610	\$19,610	31	Assisted
Cath. C.S. Pio Decimo	Early Childhood and Youth Development	Youth	GENERAL FUND	\$36,133	\$36,132	146	Assisted
Child and Family Resources	Child Care Quality Support (CCQS) Program	Youth	GENERAL FUND	\$19,610	\$19,610	877	Assisted
Child and Family Resources	Center for Adolescent Parents (TCAP)	Youth	GENERAL FUND	\$19,610	\$23,996	7	Assisted
Child and Family Resources	Choices for Families	Families	GENERAL FUND	\$19,610	\$19,610	12	Assisted
Child and Family Resources	Happy Hours School- Age Program	Youth	GENERAL FUND	\$22,714	\$22,714	35	Assisted
Child and Family Resources	The Center for Adolescent Parents (TCAP) Child Care Center	Youth	GENERAL FUND	\$19,610	\$15,224	22	Assisted
Community Extension Programs, Inc.	Rio Vista and Holloway PAL/ASAP - Scholarship & Program Improvement Project	Youth	GENERAL FUND	\$26,512	\$26,512	25	Assisted
CareGiver Assn	Beyond the Basics: Funding Caregiver Training	Adults	GENERAL FUND	\$92,056	\$92,056	237	Assisted
DIRECT Center for Independence	Independent Living Services	Disabled	GENERAL FUND	\$22,061	\$22,061	269	Assisted
El Pueblo	Preventive Health Services for Children and Elderly	Elderly	GENERAL FUND	\$19,610	\$19,610	2,303	Assisted
Goodwill Industries of So. AZ	Ready-to-Earn Computer Customer Service Training	Disabled	GENERAL FUND	\$57,921	\$57,919	39	Assisted
Handi-Dogs, Inc.	Service Dog Training Program	Disabled	GENERAL FUND	\$20,100	\$20,100	29	Assisted

**Consolidated Annual Performance and Evaluation Report**

<b>2010 PROJECT TABLES – PUBLIC SERVICES</b>							
<b>Agency</b>	<b>Project</b>	<b>Target Group</b>	<b>Funding Source</b>	<b>Funds Committed</b>	<b>Funds Expended</b>	<b>Units</b>	<b>Accomplished</b>
JFCS	Serving Our Seniors (S.O.S.)	Elderly	GENERAL FUND	\$19,610	\$19,610	82	Assisted
JOBPATH	JOBPATH	Adults	GENERAL FUND	\$188,604	\$188,604	113	Assisted
La Frontera Center, Inc.	Therapeutic Preschool	Disabled	GENERAL FUND	\$20,226	\$20,226	45	Assisted
Life Directions USA	Life Directions Peer Motivation and Mentoring Program in the SUSD	Youth	GENERAL FUND	\$21,080	\$21,080	42	Assisted
Lutheran SS	Senior and Disabled Public Housing Residents' Activities Program	Disabled	GENERAL FUND	\$25,492	\$25,493	353	Assisted
Make Way for Bks.	Reading Readiness Support	Youth	GENERAL FUND	\$19,610	\$19,610	159	Assisted
MEC	Academy Without Walls	Youth	GENERAL FUND	\$19,610	\$19,610	7	Assisted
Miracle Square	Independent Living Support & Affordable Housing for Elderly & Disabled Adults	Elderly	GENERAL FUND	\$40,649	\$40,123	76	Assisted
Nosotros	El Rio Daycare	Youth	GENERAL FUND	\$19,610	\$19,610	129	Assisted
Open INN, Inc.	Transitional Apartment Living program	Homeless	GENERAL FUND	\$23,162	\$23,162	4	Assisted
Parent Aid Child Abuse	In-Home Parent Support Program	Adults	GENERAL FUND	\$19,610	\$19,610	105	Assisted
PCOA	Family Caregiver Support Program	Elderly	GENERAL FUND	\$19,610	\$19,610	34	Assisted
PCOA	Home Repr, Adaptation and Maint. for the Elderly	Elderly	GENERAL FUND	\$19,610	\$19,610	46	Assisted
PCOA	Homecare Services for the Elderly	Elderly	GENERAL FUND	\$19,610	\$19,610	27	Assisted
PCOA	Nutrition Program for the Elderly	Elderly	GENERAL FUND	\$19,610	\$19,610	1,809	Assisted
PCC Adult Ed	GED Now!	Adults	GENERAL FUND	\$29,265	\$29,265	423	Assisted
PPP	Pima County Parenting Coalition	Adults	GENERAL FUND	\$23,162	\$23,162	181	Assisted
Pima Prevention Partnership	Pima County Teen Court	Youth	GENERAL FUND	\$19,610	\$19,609	369	Assisted
Pima Prevention Partnership	Pima County Teen Court Youth Leaders	Youth	GENERAL FUND	\$23,334	\$23,334	150	Assisted
St Elizabeth Health Center	Mobile Podiatry (MOPED)	Elderly	GENERAL FUND	\$25,983	\$25,983	352	Assisted
The Parent Connection	Parenting Education, Information & Support	Adults	GENERAL FUND	\$19,610	\$19,610	229	Assisted
Primavera Foundation	Primavera Works Alternative Staffing Prog.	Homeless	GENERAL FUND	\$91,981	\$91,981	480	Assisted

**Consolidated Annual Performance and Evaluation Report**

<b>2010 PROJECT TABLES – PUBLIC SERVICES</b>							
<b>Agency</b>	<b>Project</b>	<b>Target Group</b>	<b>Funding Source</b>	<b>Funds Committed</b>	<b>Funds Expended</b>	<b>Units</b>	<b>Accomplished</b>
The Tucson Scottish Rite Charitable Foundation	Comprehensive Early Intervention Program for Children with Speech and Language Disorders at Wings on Words Preschool	Youth	GENERAL FUND	\$25,983	\$25,983	11	Assisted
The Tucson Scottish Rite Charitable Foundation	Wings on Words Summer Day Camp for Preschool	Disabled Youth	GENERAL FUND	\$21,788	\$21,788	14	Assisted
EMERGE TCWC	Youth/Childcare/Early Childhood Development: Angel Children's Center Children's Center	Youth	GENERAL FUND	\$25,983	\$25,983	118	Assisted
TIARC	Learning Center for Women & Children	Youth	GENERAL FUND	\$22,712	\$22,712	35	Assisted
Tucson Nursery	Children's Assessment Portfolios at Tucson Nursery School	Youth	GENERAL FUND	\$32,519	\$32,519	17	Assisted
Tucson Urban League	Senior Lunch and Recreation Program	Elderly	GENERAL FUND	\$19,610	\$19,610	149	Assisted
Tucson Urban League	Early Learning Childcare Services	Youth	GENERAL FUND	\$22,714	\$22,714	206	Assisted
Tucson Youth Development	Transition Counseling Program	Youth	GENERAL FUND	\$28,934	\$28,934	191	Assisted
TYD	School Plus Jobs	Youth	GENERAL FUND	\$184,006	\$184,006	508	Assisted
VOICES, Inc.	The 110 Degrees After School Magazine Project	Youth	GENERAL FUND	\$59,441	\$59,441	148	Assisted
Wingspan	Wingspan-Eon-A Step Up, Educational Enrichment	Youth	GENERAL FUND	\$23,786	\$23,786	252	Assisted
Wingspan	Growing Up Proud and Strong	Youth	GENERAL FUND	\$20,100	\$20,100	252	Assisted
<b>Total General Fund:</b>				<b>\$1,879,086</b>	<b>\$1,878,557</b>	<b>12,360</b>	Assisted

**Consolidated Annual Performance and Evaluation Report**

<b>2010 PROJECT TABLES – PLANNING (Funded By Admin)</b>						
<b>Agency</b>	<b>Project</b>	<b>Funding Source</b>	<b>Funds Committed</b>	<b>Funds Expended</b>	<b>Units</b>	<b>Accomplished</b>
Interfaith Coalition for the Homeless	Homeless Planning and Coordination	CDBG	\$30,000	\$30,000	1	COC produced
Southwest Fair Housing Council	Don't Borrow Trouble	CDBG	\$30,000	\$30,000	1	Anti-predatory Lending practices
Southwest Fair Housing Council	Analysis of Impediments	CDBG	\$30,000	\$30,000	1	On-going community assessment of impediments to fair housing choice
<b>Total:</b>			<b>\$92,128</b>	<b>\$90,000</b>	<b>3</b>	<b>Plans produced</b>

<b>2010 PROJECT TABLES – CHDO Operating</b>					
<b>Agency</b>	<b>Project</b>	<b>Funding Source</b>	<b>Funds Committed</b>	<b>Funds Expended</b>	<b>Units</b>
Chicanos Por la Causa	CHDO	HOME	\$30,500	\$30,500	1
TMM	CHDO	HOME	\$30,500	\$30,500	1
Primavera	CHDO	HOME	\$30,500	\$30,500	1
ISDA	CHDO	HOME	\$30,500	\$30,500	1
Habitat for Humanity	CHDO	HOME	\$30,500	\$30,500	1
Old Pueblo Foundation	CHDO	HOME	\$30,500	\$30,500	1
<b>Total:</b>			<b>\$183,000</b>	<b>\$183,000</b>	<b>6</b>

<b>2010 PROJECT TABLES – Economic Development</b>						
<b>Agency</b>	<b>Project</b>	<b>Funding Source</b>	<b>Funds Committed</b>	<b>Funds Expended</b>	<b>Units</b>	<b>Accomplished</b>
Microbusiness Advancement	Childcare Pilot Project-Year 2	CDBG	\$11,314	\$11,314	3 5 8	31-50% median <u>51-80% median</u> Total clients

**2. Describe the manner in which the recipient would change its program as a result of its experiences.**

The City of Tucson continues its goal of providing stronger linkages between its Human (public) Services Planning process and its Community Development Block Grant Public Facilities solicitation process so that the goals are integrated. In this integrated approach, a public facility that houses homeless persons under the auspices of a housing first model funded through public facilities dollars would be linked with funding of public services dollars to provide needed public services.

With the addition of City of Tucson Urban Planning staff to this department, work has begun on developing stronger links to the General Plan and Neighborhood Plans so that implementation of the critical elements of those plans are accomplished in a timely manner using the federal entitlements where applicable. Staff have been asked to look for ways to integrate the various programs and projects this department is responsible for, as well as looking for ways to better integrate our programs and projects with those of other departments. Our department is attempting to break down division silos so that staff can better analyze how the services they are responsible for can improve the lives of clients from other divisions. One example is when funding public facilities, projects that are along transit lines and close to services will be favored over projects that do not have these close linkages.

**3. Actions to Affirmatively Further Fair Housing**

- a. Provide a summary of impediments to fair housing choice.
  - b. Identify actions taken to overcome effects of impediments identified.
2. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.
3. Leveraging Resources
- a. Identify progress in obtaining "other" public and private resources to address needs.
  - b. How Federal resources from HUD leveraged other public and private resources.
  - c. How matching requirements were satisfied.

**Addressing Impediments to Fair Housing in the City of Tucson:**

The City of Tucson and Pima County make up a consortium which receives entitlement funds and collaborates to conduct the Analysis of Impediments (AI) process and submit the AI report to HUD. The Analysis of Impediments document utilized in this reporting period was completed in December 2004 (known as the 2005 AI Plan), and can be found on the City's web site at: [www.tucsonaz.gov/hcd](http://www.tucsonaz.gov/hcd). The report was drafted by the Southwest Fair Housing Council (SWFHC) in collaboration with the Southwest Center for Economic Integrity (SCEI). 2008-2009 CDBG funds were allocated to provide for an update to the Analysis of Impediments to Fair Housing. This document was adopted during this fiscal year.

Currently, the City allocates \$30,000 annually to the Southwest Fair Housing Council for fair housing activities, and an additional \$30,000 in support of the “Don’t Borrow Trouble Program.”

It is inevitable that some of the information contained in the CAPER report to Pima County and the CAPER report to the City of Tucson overlaps since the Analysis of Impediments...is a multi-jurisdictional document. However, other information provided below is unique to the City of Tucson. For the period July 1, 2009 through June 30, 2010, the Southwest Fair Housing Council, on behalf of the City of Tucson, participated in the following actions to address Impediments to Fair Housing:

**Impediment #1: Unlawful Housing Discrimination**

- The City of Tucson has provided funding for testing and enforcement activities through the Southwest Fair Housing Council (SWFHC) – A total of 233 tests were conducted in both the City of Tucson and other areas in Pima Co.; 209 were rental tests and 24 were sales tests. 46 tests were race-based rental tests, 94 were national origin-based rental tests, 43 were familial status rental tests and 36 were disability-based rental tests. Due to the timing of the report (middle of the quarter), of the 209 rental tests, 190 have been analyzed. Thus far, then, 74 tests or 39% of those tests analyzed evidenced possible unlawful housing discrimination. 13 of the 24 new home sales (national origin) have been analyzed to date and indications are that six appear to support the allegation of unlawful discrimination.

During the period, 283 individuals contacted SWFHC either by phone, email or drop-in and requested assistance with general housing issues. 155 contacts involved landlord-tenant problems, 27 callers were looking for rental housing, 68 needed rent/utility payment assistance, 39 requested foreclosure assistance and an additional 21 callers complained of substandard housing and presented general questions, e.g. how to proceed with an eviction, how to get the electricity turned on in a unit and similar matters. The majority of these callers were referred to local resources for specific assistance and/or information.

During the period, SWFHC also received 218 calls/contacts from individuals who presented housing problems that appeared to allege possible unlawful discrimination. 93 of the 218 calls were specific to residents of the City of Tucson. After detailed follow up and in-depth conversations with the reporting individuals, 9 of the allegations were filed as formal complaints and forwarded to HUD and/or the Arizona Attorney General’s Office for follow up (*note*: one complaint involved three defendants; HUD treated the three as separate complaints, although under one file number.) The remaining complaints were referred to City of Tucson Property Housing & Complaint (PaHC), the Southern Arizona Legal Aid Office (SALA), the Arizona Center for Disability Law (ACDL) and/or to the Don’t Borrow Trouble® Pima County program and other local agencies.

**Impediments #2 & 6: Lack of knowledge about the law – Need for more training**

- Through funding provided through City of Tucson’s CDBG program, the Southwest Fair Housing Council conducted numerous outreach activities and educational workshops targeting housing professionals and community members. Thirty-six fair housing workshops were offered, reaching housing providers, including REALTORS®, landlords and property managers, as well as housing consumers and staff of non-profit agencies with housing components, e.g. Primavera, Pima Council on Aging and

Community Partnership of Southern Arizona (CPSA). In addition, SWFHC participates in quarterly Crime Free Multi-housing Program sessions in cooperation with Tucson Police Department. Between 40 and 60 rental housing providers attend each of the day-long sessions. SWFHC provides a fair housing module during the session.

Additional outreach included distributing 3,325 pieces of literature, both in English & Spanish; creating a weblog and receiving calls from individuals who accessed the site and obtained entry-level fair housing information; and placing fair housing and related articles in various publications.

In January 2010, SWFHC began working with the local Pima-Tucson Section 8 office to present a landlord-tenant and fair housing orientation at the monthly voucher renewal sessions. Through a system of four (4) orientation sessions each month, approximately sixty individuals are not only better acquainted with Section 8 procedures, but have a better understanding of their housing rights and responsibilities as regards the landlord-tenant relationship and issues of housing discrimination.

### **Impediment #3: Lack of Accessibility for Persons with Disabilities**

- The website “pimacountyhousingsearch.org” is a maintained, web-based program to assist people looking for rental housing in Pima County, including the City of Tucson. As a prospective renter begins his/her search for an available rental property in the desired price range and of adequate size and location, by clicking on a button labeled “Accessible”, the search mechanism lists available properties not only in the desired price range and with the desired general features, but those that are also accessible. A cascading list on the search page permits the homeseeker to click on boxes that describe specific accessibility features sought, e.g. zero step entrance, nearby accessible parking, levered hardware, first-floor unit, etc. Once all search items are identified and selected, the homeseeker strikes the “search” button and the screen lists all entries that match the search criteria. This program offers enhanced opportunities for persons with disabilities to locate available, accessible rental housing.

### **Impediment #4: Predatory lending**

- Don't Borrow Trouble (DBT) ® Pima County, funded through the City of Tucson's CDBG program, continued to provide education for home buying and financial management through pre-purchase and post-purchase homebuyer counseling and general consumer financial management training. However, recent emphasis has been on foreclosure intervention and prevention and on educating the general public regarding foreclosure rescue and mortgage modification scams. DBT continues to administer the DBT® hot line. For the period, DBT® received 1,087 hotline calls. Home mortgages and foreclosure concerns gave rise to the greatest number of calls received. In addition, there were 38,048 hits on the DBT® website by persons looking for information and resources. Users of the DBT® website were local, regional, national and international. Further, DBT® program personnel distributed 5,694 pieces of fair lending literature in English and Spanish throughout greater Tucson, offered debt management, foreclosure timelines & options and related workshops to 294 attendees, while also participating public events involving 28,197 individuals. DBT® staff facilitated or participated in 32 workshops/events during the reporting period. The largest of these events was the HOPE Fest event in October 2009 where attendance was estimated to be 20,000.

In December 2009, DBT® received a \$50,000 grant from Fannie Mae to conduct an ambitious education and information-sharing program re: foreclosure prevention, financial literacy and to promote awareness of housing counseling and related services available in the larger community through DBT® and the larger community. City of Tucson funding was leveraged in obtaining this award.

**Impediment #5: Coordination between jurisdictions and fair housing professionals**

\*The Homeless Prevention and Rapid Re-Housing Program (HPRP) advisory group began work with representatives of both the City of Tucson and Pima County. SWFHC was invited to sit on the advisory group;

\*The NSP2 project moved forward; SWFHC was invited to participate as a resource. A fair housing training for the NSP2 Coalition members, including City of Tucson and Pima County staff, was scheduled for July 2010;

\*As further example of continued jurisdictional cooperation and collaboration, SWFHC is a member of the Arizona Fair Housing Partnership, a group of 30 public and private entities dedicated to promoting full and fair housing opportunity throughout greater Arizona. Through its contractual relationship with Pima County and the City of Tucson, SWFHC represents the local municipalities to the statewide group;

\*Southwest Fair Housing Council completed the 2010-2014 joint AI for Pima County and the City of Tucson. The updated AI noted ten impediments and corresponding plans of action. Of note: Impediment #8 references the need to implement - and report on accomplishments relative to - affirmatively further fair housing (AFFH), particularly in light of recent challenges to continued federal funding of governmental entities that failed to do so.

**Impediment #7: Lack of fair housing services in underserved areas, especially colonias**

Colonias communities are located primarily in Pima County. Activities in those areas were reported to Pima County for its contribution to the 2009-2010 CAPER.

Relative to the City of Tucson, significant work is being doing with the local refugee community through the International Rescue Committee and RISPNet (Refugee Immigrant Service Provider Network), a coalition of refugee-serving entities in the local community. SWFHC has assigned a staff person 20 hours per week to reach out to the refugee community locally and to educate both the outreach workers and the recipients of refugee services regarding their housing rights and responsibilities. Contact and significant collaboration has been forthcoming with local refugee groups including, but not limited to, the Somali-Bantu Mutual Aid Association, the Bhutanese Mutual Aid Association, African Refugees Solidarity Committee and the Tucson International Alliance of Refugee Communities (TIARC). SWFHC participated in the "Refugee Fest" on June 19, 2010 at El Presidio Park (downtown Tucson). Attendance was approximately 1,000 and SWFHC distributed approximately 600 pieces of literature.

Further, SWFHC is pursuing outreach and education opportunities through Davis-Monthan AFB to serve both active service people and veterans. DBT® staff has developed a program called "Financially Fit to Fight". The curriculum is designed to assist service people – active and veterans – with financial issues, including money management and managing credit/debt.

## **Addressing Obstacles to Meeting Underserved Needs**

Tucson strives to meet the underserved needs of the community. This is accomplished through programs and services to homeowners and renters.

### **Homeowners**

In 1999, the Mayor and Council directed CDBG-funded housing rehabilitation organizations to develop a coordinated strategy for providing home repair to low-income households community-wide. Nine partner organizations with long-standing programs formed a collaboration and began working on several goals: 1) incorporation of home maintenance, education and preventative care in housing rehabilitation programs; 2) streamlining of the application process for eligible households to apply and receive housing rehabilitation assistance; 3) determining cost-effective and efficient ways to purchase supplies and make repairs when combining resources; and 4) applying for a portion of the annual CDBG allocation to fund a coordinated strategy.

### **Renters**

Low-income renters often experience difficulty obtaining decent, affordable housing. Tucson assists the low-income renter population by providing 1,888 units of public housing; 4,294 units of Section 8 rental housing; 852 Section 8 units administered for Pima County; and These numbers include 215 HUD/VASH vouchers for Veterans and 150 Family Unification Vouchers. There are also 110 Moderate Rehabilitation program units.

Other programs that assist renters include: State Low-Income Housing Tax Credits, HOME-funded Rental Housing Partnership, El Portal, HUD 202, 236, and 811 programs.

### **Housing Trust Fund**

In FY 2008 the City of Tucson and the Metropolitan Housing Commission worked with the Mayor and Council to create the Tucson Housing Trust Fund. The fund is intended to provide additional monies for affordable housing projects in the City of Tucson. The fund lacks a sustainable, recurring funding source, and during FY 2010, due to budget constraints within the City of Tucson, no new money was allocated to the fund. The Citizen's Advisory Committee, appointed by Mayor and Council to oversee the Fund, did expend most of the remaining balance to the following projects:

\$20,000 to CHRPA for Emergency Home Repair to families earning < 50% of AMI  
\$48,000 to Chula Vista Apartments assisting families at < 80% of AMI  
\$42,000 Primavera's "Women In Transition" assisting individuals < than 80% of AMI  
\$9,816 SAAF's rehab of 2 Apartment Complex's assisting people < than 80% of AMI  
\$175,088 on down payment assistance assisting individuals between 80 and 100% of AMI

## **5. Leveraging Resources**

Wherever possible, the City attracts additional resources by submitting grant applications and providing support to organizations that apply to competitive grant programs. The City has been successful in attracting grants to support agencies that provide housing and services. These include: The Affordable Housing Program of

**Consolidated Annual Performance and Evaluation Report**

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the Federal Home Loan Bank, State of Arizona HOME Program and Housing Trust Fund, Supportive Housing Program (SHP), HOPE VI Program, and HOPE 3 programs. The City has contributed general funds to meet HOME program match and for activities which support the homeless.

Source	Amount
<b>FEDERAL FUNDS</b>	
HURF – B2B	<b>\$868,210</b>
Continuum of Care City Programs	<b>\$2,318,078</b>
<b>STATE FUNDS</b>	
First Things First Infant & Toddler Expansion Grant	<b>\$821,608</b>
<b>LOCAL FUNDS</b>	
City/County Industrial Development Authorities	<b>\$22,732,941</b>
Pima County General Obligation Bonds Housing	<b>\$615,929</b>
Pima County General Obligation Bonds Neighborhood Re-investment	<b>\$1,556,825</b>
City General Fund	<b>\$4,316,480</b>
<b>PROGRAM INCOME</b>	
CDBG- includes revolving	<b>\$54,264</b>
<b>HOME</b>	<b>\$269,078</b>
<b>NON-PROFIT &amp; PRIVATE FUNDS</b>	
Donations, Labor and Materials	<b>\$314,078</b>
Fees (affordable Housing impact fee exemption)	<b>\$ 49,714</b>
<b>TOTAL</b>	<b>\$33,917,205</b>

## Managing the Process

1. Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.

### **Program Year 5 CAPER Managing the Process response:**

#### **Lead Agency**

The City of Tucson and Pima County formed a HOME consortium in 1992. The City of Tucson Community Services Department is the lead agency for the development of the Consolidated Plan. The City receives funds from five HUD formula grant programs covered by the Consolidated Plan: the Community Development Block Grant (CDBG), HOME Investment Partnerships program (HOME), Emergency Shelter Grant (ESG) and Housing Opportunities for Persons with AIDS (HOPWA) programs.

The 2010-2014 Consolidated Plan and the FY2010 Annual Action Plan are available on the City of Tucson's website at: [www.tucsonaz.gov/hcd](http://www.tucsonaz.gov/hcd).

#### **Consolidated Plan Development/Annual Action Plans**

While the City of Tucson serves as the lead agency for development of the Consolidated Plan, a number of other public and private agencies participated in its development. The Institutional Structure portion of the Plan fully describes the various entities involved in the development of the Consolidated Plan and the Annual Action Plan.

The City and County held fifteen stakeholder and public forums to solicit input into current conditions, identify obstacles to implementing programs and developing projects, and define goals and strategies. The forum participants included representatives from 45 agencies and departments that focus on supportive housing efforts, services for special populations, economic development and employment services, planning and capital improvements. Members of the public were invited to attend and participate in forum discussions. Over 110 forum participants are listed in the plan. The 2010-2014 Consolidated Plan contains a summary report of the meetings, including the names and affiliations of the 110 participants.

Through funding mechanisms, the City of Tucson and Pima County will facilitate coordination between service providers and housing providers.

#### **Citizen Participation**

1. Provide a summary of citizen comments.
2. In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of minority

concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.

CAPER Citizen Participation response:

The City's goal for citizen participation is to ensure broad participation of both residents and service providers in housing and community development planning and program development. The City followed its published Citizen Participation Plan in consulting with the public and stakeholder agencies.

## Summary of Citizen Comments

The City did not receive citizen comments during the 15-day comment period, which began on September 14, 2010, and ended at 5:00 pm, on September 29, 2010.

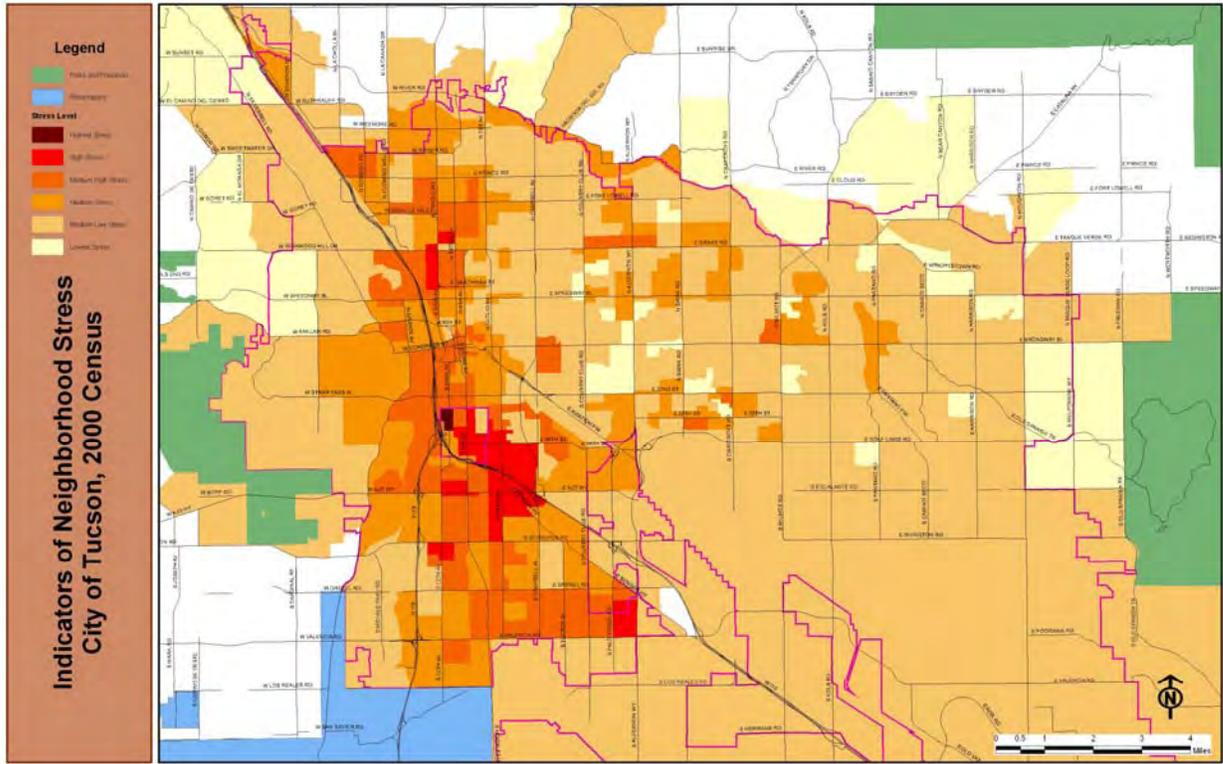
## 2. Geographic Distribution

The following census tracts are considered low-income areas with minority concentration (50% or more minority residents): 2, 3, 8, 9, 10, 11, 12, 13.02, 20, 21, 23, 24, 25.01, 37.01, 38, 42, 43.08, 44.07, 48, 50. See the census map on page 45. The City invests entitlement funds in areas of minority concentration. These funds are broadly distributed because most of the City's entitlement-supported programs are open to income-eligible residents city-wide.

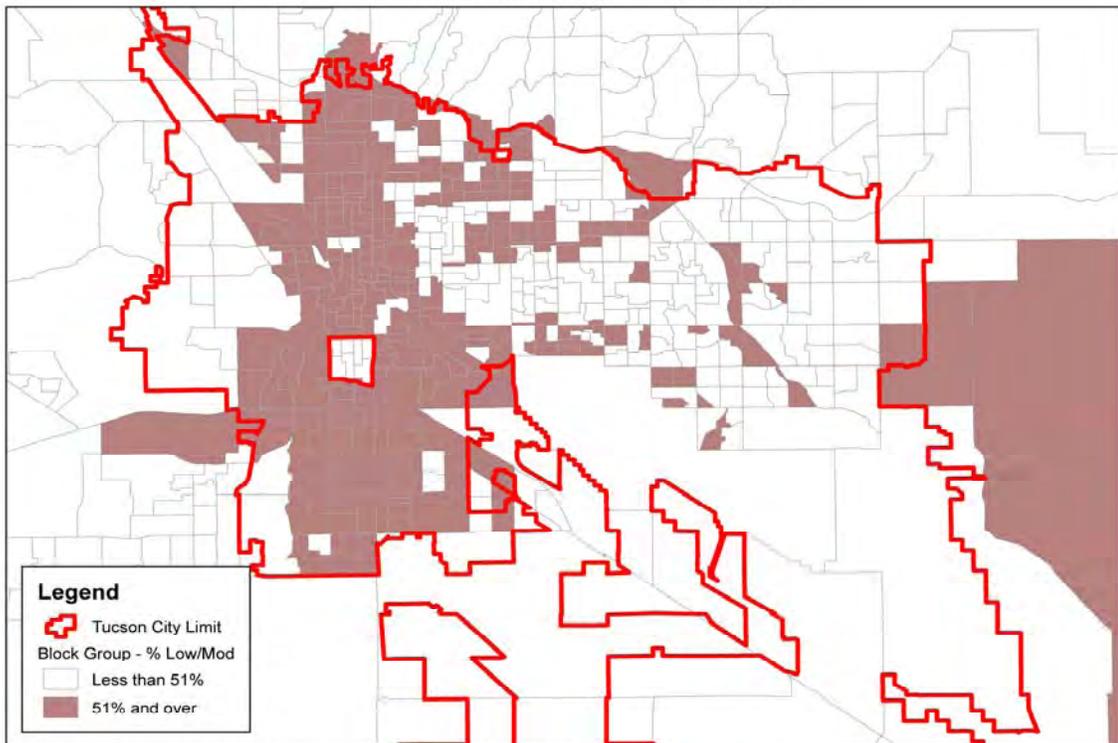
The City allocates funding in several ways, to ensure investment in areas of minority concentration:

1. **Back to Basics Target Areas:** This program is intended to rotate funding opportunities to all areas of the City. These neighborhoods receive an investment of CDBG and other funds to make improvements based on a neighborhood-driven prioritization process. Generally, these target neighborhoods overlay with minority concentration areas. This program is being phased out. Programs already approved will be completed.
2. **Minority Concentration Targets:** The majority of the City's entitlement funding is directed to programs that are city-wide. This is intended to provide access to services to a broad spectrum of clients. Clients who are also residents from areas of minority concentration may receive services in an area of minority concentration or at a location where the service is offered outside of an area of minority concentration. In either case, entitlement funds are directed to benefit residents of minority concentration areas (see the stress map on next page).
3. **Public Facilities:** The City funds these projects in areas designated low-income. Many of these projects are also in minority concentration areas. The City makes these investments to upgrade facilities in areas where there is a disproportionate need or a disparity in the facilities available to the surrounding area (see Low/Mod Income Area map on next page).

Indicators of Neighborhood Stress and Low/Moderate Income Areas Maps:



**City of Tucson Block Groups  
with 51% or more Low or Moderate Income**



source: HUD, FY 2009 data <http://www.hud.gov/offices/cpd/systems/census/az/>

## **Institutional Structure**

1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

### **Program Year 5 CAPER Institutional Structure response:**

The Housing and Community Development Department (HCDD) has enacted a wide range of activities to enhance coordination and improve services to the community.

#### **Community Development Advisory Committee (CDAC)**

The CDAC is a Mayor & Council appointed committee that oversees the grant application process and provides valuable citizen participation to the CDBG funding process. CDAC makes Community Development funding recommendations to Mayor and Council.

#### **Human Services Plan and Review Committees**

Four Human Services Review Committees were convened to review proposals for Human Services, and make funding recommendations to the City Manager. These Committees convene on a two year cycle.

#### **Metropolitan Housing Commission**

The Metropolitan Housing Commission is a Mayor and Council appointed Commission that advises them on affordable housing issues. The Commission is comprised of 15 members from a diverse group of interests including: Neighborhood/Consumer Advocate; Developer/Builder/Designer; Real Estate/Finance; and Community Partners.

#### **Tucson Housing Trust Fund Citizen Advisory Committee**

This group was formed by the Mayor and Council in 2007 in recognition of the need of additional affordable housing in Tucson. This group has 15 members from a variety of different backgrounds related to housing.

#### **Delegation of Authority – Environmental Reviews**

The Mayor and Council have delegated authority to the Director of HCDD, or her designee, to implement the review requirements for the National Environmental Policy Act.

#### **Delegation of Authority – Contracts**

The Mayor and Council have delegated authority to the Director of HCDD, or their designee, to execute contracts or other documents necessary to carry out activities listed in this document.

#### **Lending Institutions**

Many of the City's programs and initiatives utilize mortgages from local lending institutions. The City may ask lenders to provide loans directly to bankable low-income households for home purchase or home improvement loans; or to an organization or developer for a public facility or multi-family housing project. The City depends on the local implementation of federal Community Reinvestment Act (CRA) programs to successfully develop needed

affordable housing.

### **City of Tucson and Pima County Consortium**

The consortium partners with various levels of government and other major funders, in policy development. In FY 2008, they entered into an agreement to authorize the City to operate a housing program on behalf of the County in order to provide financial assistance to families who reside in Pima County.

### **Public Planning Process**

The City has engaged the public in planning and programs through the designation of special advisory committees, comprised of individuals with diverse interests and perspectives in regard to key community issues. For example, the Mayor and Council appointed a citizen committee to work with the City on downtown revitalization and in the development of the Neighborhood Preservation Ordinance.

The City is undertaking a major revitalization of its downtown and surrounding neighborhoods. The Rio Nuevo project will add new commercial, cultural, transportation and public facilities to the core of downtown. There is a plan to build up to 2,000 new housing units within a ten-year period. The City is engaged in a multi-level planning process that includes the development of neighborhood plans, special meetings and events to solicit public input, and consultation with national experts.

### **Consolidation of Enforcement and Urban Planning with HCDD**

The City has established a Neighborhood Protection Ordinance (NPO) that consolidates and enhances code provisions dealing with property maintenance. In fiscal year 2009 the City merged the Community Services Department with the Neighborhood Resources Department responsible for the enforcement of the NPO. In fiscal year 2010 the City consolidated the Community Services Department with what was Urban Planning and Annexation to form the Housing and Community Development Department.

### **Environmental Review Guidebook**

To facilitate project feasibility and expedite the contracting process, the City developed a local guidebook that establishes a streamlined process for reviewing proposed projects in accordance with the National Environmental Policy Act (NEPA).

### **Pro-Neighborhoods**

In an effort to provide community organizing skills and capacity building to neighborhood the City and County developed a multi-funded program called PRO-Neighborhoods. This partnership provides expertise to residents to organize and enhance the community.

### **Intragovernmental Coordination**

Public improvement projects are coordinated with numerous City departments, including: Parks and Recreation, Planning & Development Services, Police, and Fire.

### **Industrial Development Authorities**

The City of Tucson and Pima County have Industrial Development Authorities

(IDA). Through special bonding capacity, these organizations have financial resources for affordable housing development and public facility enhancements.

### **Monitoring**

1. Describe how and the frequency with which you monitored your activities.
2. Describe the results of your monitoring including any improvements.
3. Self Evaluation
  - a. Describe the effect programs have in solving neighborhood and community problems.
  - b. Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.
  - c. Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.
  - d. Indicate any activities falling behind schedule.
  - e. Describe how activities and strategies made an impact on identified needs.
  - f. Identify indicators that would best describe the results.
  - g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.
  - h. Identify whether major goals are on target and discuss reasons for those that are not on target.
  - i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.

### **Program Year 5 CAPER Monitoring response:**

#### **1. Monitoring Timeline**

Program monitoring for CDBG and HOME regulatory compliance occurred on a continual basis during 2010.

#### **2. Monitoring Plan/Results**

The following is the City's current guidance relating to monitoring plans for both CDBG and HOME. Our strong commitment to the monitoring of our partnering agencies has resulted in stronger relationships, minimization of errors, and better product and service delivery throughout the community. Of particular note is our pre-contract audit requirement, whereby City audit staff review agencies' financial systems to insure that they have the capacity to successfully manage the awarded funds.

#### **Pre-Award Screening**

- Prior to award of funds, all sub-recipient service providers received pre-contract assessments to assure that sufficient administrative and fiscal management systems were in place to successfully provide the service identified in the grant applications.
- During the RFP process, City staff met individually with agencies to evaluate other program capacity issues.

### **Post-Award Monitoring**

- After funding approval, sub-recipients received program orientation and technical assistance in setting up the necessary reporting mechanisms.
- Desk monitoring and technical assistance was provided on a continual basis as monthly billings were reviewed and processed.

City staff conducted Need and Risk Assessments on 100% of the contracts. City staff used the Monitoring HOME Program Performance model developed by HUD to ensure compliance with HOME rules and regulations. Public facility and infrastructure projects with Davis-Bacon requirements were implemented, administered and monitored in compliance with the appropriate statutes and regulations.

Annually, City staff holds an eligibility-training class for all funded agencies that manage low-income HOME rental units. The class is mandatory for all CHDO's that receive CHDO Operating Funds. The training includes how to conduct income eligibility in accordance with Section 8 guidelines, and explains what documents must be maintained in the eligibility file.

### **CDBG Monitoring**

It is the policy of the Housing and Community Development Department, Planning and Community Development Division, to monitor all sub-recipient contracts on an annual basis. All sub-recipients will, at a minimum, be monitored by means of an office desk-review utilizing a monitoring checklist appropriate for the program/project. Those sub-recipients whose risk assessment is high (4 or more factors checked) will receive on-site monitoring. Those sub-recipients whose risk assessment is medium (2 to 3 factors checked) will, time permitting, receive on-site monitoring, with those with the highest number of risk factors being a priority. Those sub-recipients whose risk assessment is low (0 to 1 factors checked) will receive a desk-review monitoring. All sub-recipients will receive on-site monitoring in the event it is requested by an authorized city, state or federal official. Additionally, the City may, at its discretion, perform a risk assessment of a sub-recipient, and if the risk assessment warrants on-site monitoring, the City may perform same. The monitoring checklist will be revised this year based on discussions with HUD staff. All public facility projects require an on-site visit prior to making final payment.

**HOME Monitoring**

The City of Tucson monitors the following units to ensure that all of the HOME units meet the HOME Monitoring requirements as specified in 24 CFR Part 92.207.

<b>Rental Partnership Monitoring Frequency</b>		
<b>Project</b>	<b>Frequency</b>	<b># COT HOME Units</b>
1 St. Lukes in the Desert	Annual	5
2 MHC - 9 Home Contract	2 years	9
3 MHC - 11 Home Contract	2 years	11
4 North 5th	Annual	11
5 MacArthur Apartments	2 years	6
6 Winstel Terrace Apart.	Annual	19
7 New Beginnings PH 1	2 years	16
8 New Beginnings PH 2	2 years	24
9 Wings of Freedom	2 years	8
10 Casita Mia 5	3 years	2
11 Casitas Esperanzas Byas	2 years	8
12 Casa Bonita 1 & 2	2 years	4
13 Casita Mia 1 & 2	2 years	10
14 El Portal	Annual	19
15 Colores Del Sol	Annual	11
16 Talavera Apartments	Annual	11
17 Lee St - Fourplex	3 years	4
18 Mabel & Delano	2 years	8
19 Las Villas De Kino Phase 1	Annual	11
20 Las Villas De Kino Phase 2	Annual	11
21 Parkside Terrace Apts	Annual	11
22 Sahuaro Apartments	2 years	23
23 Miracle Square	2 years	22
24 Casa Bonita 3, 4 & 5	Annual	11
25 Fairhaven South	3 years	4
26 Council House	Annual	2
27 Michael Keith	3 years	3
28 NCR of Tucson	Annual	30
29 Fry Apartments	Annual	43
30 SAAF - E Jacinto/E19th St	2 years	13

**3. Self-Evaluation**

The overall goal of the Planning and Community Development programs identified in the Consolidated Plan is to develop viable communities by providing decent housing and a suitable living environment and expanding economic opportunities for low- and moderate-income persons. During FY 10, the City funded activities and implemented strategies that had a significant impact on achieving these goals. The information contained in this report highlights our accomplishments, which include:

- homeownership opportunities for low-income families have increased;
- more rental units are available to low- and moderate-income individuals;
- housing rehabilitation goals have been exceeded;

## Consolidated Annual Performance and Evaluation Report

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- the homeless have a wide variety of programs designed to provide shelter, case management and counseling, and promote self-sufficiency;
- critically needed services are available community-wide; and
- public facility improvements are being made that will improve access to services.

The City of Tucson has continued to provide a continuum of services to address the variety of needs in the community. No major program changes are anticipated as a result of the 2010 accomplishments and production. There may be minimal shifts in resource allocation as leveraging options are identified.

There were no actions taken or omitted by the City that hindered the implementation of projects listed in the 2010 Annual Update to the Consolidated Plan.

## Lead-based Paint

1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

### **Program Year 5 CAPER Lead-based Paint response:**

#### **Rehabilitation projects**

The City follows strict HUD guidelines for testing and abatement of lead-based paint and other hazardous substances, and requires compliance for its contractors and subcontractors. Any structure built before 1978 which is proposed for rehabilitation under federal programs is tested for lead-based paint, as required by Subpart J of 24 CFR Part 35. Notices and requirements regarding testing and removal for lead-based paint are provided to program participants, contractors and project sponsors. The City of Tucson has private market, licensed contractors who are trained in Lead Safe Work Practices, and are available to perform appropriate interim controls if lead-based paint has been identified.

In September 2007, the city in partnership with 25 local agencies received a Lead Based Paint Hazard Control Grant Program award from HUD in the amount of \$3 million. In FY 2010, 107 households benefited from this program.

## HOUSING

### **Housing Needs**

\*Please also refer to the Housing Needs Table in the Needs.xls workbook.

1. Describe Actions taken during the last year to foster and maintain affordable housing.

### **Program Year 5 CAPER Housing Needs response:**

The City of Tucson has worked on several fronts to preserve and develop affordable housing for low-income families in our community. The City has been successful and has exceeded set goals in areas including Assistance to Homeowners; New Homeownership Opportunities; Assistance to Persons with Special Needs; Public Services; Public Facilities and Neighborhood Revitalization.

With an annual goal of assisting 500 Homeowner households, the City nearly met this goal by developing 468 units. New Homeownership development slightly exceeded the set goals by producing 172 units. In the area of special needs, some of the most vulnerable populations in our community, the City exceeded the goal of assisting 3,286 persons by assisting 10,363 special needs persons. In Public Facilities and Neighborhood Revitalization, the City met or exceeded these goals with the development of 12 facilities and 26 projects, respectively. In the Public Services area, our goal was to assist 33,370 persons annually. This past year, we exceeded that goal by assisting 81,316 persons.

**Program Year 5 CAPER Specific Housing Objectives response:**

**Specific Housing Objectives**

1. Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.
2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.
3. Describe efforts to address “worst-case” housing needs and housing needs of persons with disabilities.

**1. Evaluate Progress**

The City’s goals and targets were approved by the Mayor and Council, in the Consolidated Plan, and the Annual Action Plan. These goals and targets establish the City’s overall objectives and outcome measures for affordable housing until 2010. The goals and targets were developed to plan for the needs of families, older residents, persons with disabilities, and low-income individuals.

The purpose of the goals is to establish a long-term vision of where the City wants to be, and to provide a quantitative way to measure its progress.

**2. Specific Goals and Accomplishments**

**Specific Housing Objectives and Accomplishments**

<b>Rental Housing Objectives</b>			
<b>Specific Objectives</b>	<b>Performance Measures</b>	<b>Goals</b>	<b>Actual</b>
Increase the supply of affordable rentals for families	Number of Units Produced:	100	11 underway
Reduce the number of elderly persons who are cost burdened	Number of Units Produced:	50	56 underway
Increase the supply of affordable rentals for special populations	Number of Units Produced:	40	72 underway
Preserve affordable rental units	Number of Units Retained:	100	103 underway

<b>Owner Housing Objectives</b>			
Increase the supply of affordable homeownership units	Number of Units Produced	65	2 completed 82 underway
Preserve existing housing stock	Number of Units Rehabilitated	500	460
Increase affordability through down payment assistance	Number of Homeownership Assisted:	100	132
Lead Free Homes	Number of Units Assisted	20	107

**Consolidated Annual Performance and Evaluation Report**

Wherever possible, the City attracts additional resources by submitting grant applications and providing support to organizations that apply to competitive grant programs. The City has been successful in attracting grants to support agencies that provide housing and services. These include: The Affordable Housing Program of the Federal Home Loan Bank, State of Arizona HOME Program and Housing Trust Fund, Supportive Housing Program (SHP), HOPE VI program, and HOPE 3 programs. The City has contributed general funds to meet HOME program match requirements and for activities that support the homeless.

<b>Homeowners Assisted by Income</b>					
AGENCY NAME	PROJECT NAME	0-30%	31-50%	51-80%	81% +
<b>REHABILITATION</b>					
Chicanos Por La Causa	Roof Replacement and Home Maintenance	11	8	7	0
City of Tucson/CSD	Below Market Interest Rate Program	0	0	0	0
City of Tucson/CSD	Deferred Loan Program	0	1	9	0
City of Tucson/CSD	Emergency Home Repair 21	7	13	4	0
City of Tucson/CSD	City Neighborhood Initiatives	18	24	9	0
City of Tucson/CSD	Back to Basics Rehabilitation Program	2	2	2	0
Community Home Repair Projects of AZ	City Minor Emergency Repair	34	9	0	0
DIRECT Center for Independence	Home Access Program	12	10	6	0
Old Pueblo Community Foundation	Rehabilitation	2	1	8	0
Pima Council on Aging	Elderly Home Repair	3	3	3	0
Rebuilding Together Tucson	Neighborhood Renovation	4	3	3	0
Rebuilding Together Tucson	Housing Rehab Collaborative Rio Nuevo	1	1	1	0
TMM Family Services	Housing Rehabilitation Program	2	6	4	0
Tucson Urban League	City Emergency Home Repair	21	7	8	0
Tucson Urban League	South Park Rehabilitation	3	5	0	0
<b>TOTAL ASSISTED:</b>		<b>120</b>	<b>93</b>	<b>64</b>	<b>0</b>
<b>HOMEOWNERSHIP</b>					
Housing & Community Development Department and Pima County Down Payment Assistance	HAP/HOME	6	0	74	0
<b>TOTAL ASSISTED:</b>		<b>6</b>	<b>0</b>	<b>74</b>	<b>0</b>

### 3. “Worst Case” Housing Needs:

Generally, this population is unable to significantly contribute to the cost of housing themselves. In these instances, boutique programs such as the SHP funded Bridges Program and other SHP and ESG funded programs are designed to meet the needs of this population.

The City addresses the “worst case” dilapidated housing structures through its Vacant and Neglected Structures (VANS) program. This program targets unoccupied structures that are a blight in the community, citing owners under the Neighborhood Preservation Ordinance. In FY 2010, 6 units were demolished as a result of this effort.

### Public Housing Strategy

1. Describe actions taken during the last year to improve public housing and resident initiatives.

CAPER Public Housing Strategy response:

#### **Program Year 5 CAPER Public Housing Strategy response:**

1. The City has several initiatives that provide opportunities to public housing residents.

#### **Family Self-Sufficiency Program**

City of Tucson’s Family Self-Sufficiency Program (FSS) assists Section 8 and Public Housing Program residents in moving from dependency on public assistance programs to self-sufficient independence. FSS is principally a work-incentive program that helps participants become more economically independent through goal setting and case management support over a five-year period of time.

#### **ROSS (Resident Opportunity for Self-Sufficiency) Program**

The City of Tucson has partnered with, and acts as fiscal agent for Lutheran Social Services (LSS) to provide client support for elderly/disabled residents. LSS provides a scheduled transportation service for residents of four of the City’s designated sites. This service enables these residents to go shopping or participate in recreational outings and is a factor in developing independent living skills and socialization opportunities for them.

#### **Tucson Learn2\$ave Program**

Funded jointly by the U.S. Department of Health and Human Services and the United Way of Tucson and Southern Arizona, this Individual Development Account (IDA) program is designed to develop life-long saving habits and promote first-time homeownership. Under this program, participants’ savings accounts are matched on a \$4-to-\$1 basis, up to a maximum award of \$4,000

#### **MLK HOPE VI**

The City was awarded \$9.8 million in HOPE VI funding for the development of public housing units for elderly and disabled residents. Sixty eight (68) units

are being built at the new Martin Luther King building at 55 N. 5<sup>th</sup> Avenue in downtown Tucson and 28 new town home style units have been built and are occupied on the Westside at the intersection of Silverbell Road and Goret.

### **Capital Fund**

Annually, the City is awarded approximately \$1,600,000 in capital funds to be used to maintain and improve our public housing inventory.

### **Housing Management**

The City's 1,888 Public Housing and other affordable housing units are administered by property management offices regionalized throughout the City. The management team at each office is responsible for all residential property management activities associated with its assigned Asset Management Projects, including property maintenance and modernization work.

## **Barriers to Affordable Housing**

1. Describe actions taken during the last year to eliminate barriers to affordable housing.

### **Program Year 5 CAPER Barriers to Affordable Housing response:**

#### **Bilingual Material**

A large percentage of low-income residents in Pima County are Spanish speaking. Materials and advertisements promoting countywide homeownership programs are printed in English and Spanish.

#### **Incentives for Private Developers**

The City provides incentives to non-profit and for-profit developers to expand their affordable housing production. In addition, the City has leveraged land and provided below-market financing for affordable housing development. In Fiscal year 2009 affordable housing impact fee exemption was in the amount of \$49,714.

#### **Don't Borrow Trouble**

This project is designed to raise public awareness of predatory lending issues and to provide referral services to qualified credit counselors

#### **Analysis of Impediments and other Fair Housing Activities**

A HUD mandated program, the Analysis of Impediments strives to eliminate all forms of illegal housing discrimination and to actively promote fair housing activities for all. An updated version of this Plan was completed in FY2009 and is available for review at the following website: <http://www.tucsonaz.gov/hcd> under plans.

#### **Language Assistance Plan for Limited English Proficient Persons**

In January 2007, HUD issued final guidance relating to providing meaningful access to persons who have limited English proficiency. The City of Tucson

has developed a Language Assessment Plan to address the needs and requirements of those clients who are not fluent in English.

## **HOME/ American Dream Down Payment Initiative (ADDI)**

1. Assessment of Relationship of HOME Funds to Goals and Objectives
  - a. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.
2. HOME Match Report
  - a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.
3. HOME MBE and WBE Report
  - a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women's Business Enterprises (WBEs).
4. Assessments
  - a. Detail results of on-site inspections of rental housing.
  - b. Describe the HOME jurisdiction's affirmative marketing actions.
  - c. Describe outreach to minority and women owned businesses.

### **Program Year 5 CAPER HOME/ADDI response:**

#### **1. Relationship of HOME Funds to Goals and Objectives:**

In FY 2009, Tucson received \$4,464,877 in HOME Investment Partnerships (HOME) Program funds. An additional \$269,078 was available from HOME program income.

The Five-Year Consolidated Plan's specific objectives include housing rehabilitation, homeownership opportunities and transitional and rental housing development.

The following chart illustrates how HOME funds were utilized to implement this strategy.

**Consolidated Annual Performance and Evaluation Report**

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<b>Programs</b>	<b>Home Expenditures</b>	<b># Units</b>	<b>% AMI</b>	<b>Ethnicity</b>
Homeownership	\$270,000	10 complete	0 - 30%-50% 10 - 50%-80%	8 – Hispanic 2 - Black
Downpayment Assistance (Includes both City and County)	\$386,909	80	6 - 30%-50% 74 - 50%-80%	56 – Hispanic 2 - Asian 0 – Native Amer. 1- Black 21 – White
Rental	\$2,971,444	277  Underway		
Rehabilitation	\$75,353	10	3 - 0% - 30% 7 - 30%-50% 0 – 50% - 80%	8 – Hispanic 0 – Asian 2 – White 0 – Black
<b>Total</b>	<b>\$3,703,706</b>	<b>377</b>		

The 2010 accomplishments for projects sponsored by Community Housing Development Organizations (CHDO's) are included in the homeownership totals, including CHDO project funds. CHDO operating expenses were \$183,000 in FY 2010.

**2. HOME MATCH REPORT**

The Consortium met and exceeded the 25% mandated HOME program match requirement. (see pages 35 – 38)





HOME MATCH REPORT										
6/30/2009										
Match Contribution for the Federal Fiscal Year										
1		2	3	4	5	6	7	8	9	
IDIS No	Project No	PROJECT ID NAME	DATE OF CONTRIBUTION	CASH (NON FED SOURCES)	FOREGONE TAXES, FEES, CHARGES	APPRAISED LAND REAL PROPERTY	REQUIRED INFRASTRUCTURE	SITE PREPARATION, CONSTRUCTION MATERIALS, DONATED LABOR	BOND FINANCING**	TOTAL MATCH
2516	9840	Ghost Ranch	7/1/09 - 6/30/10	\$ 200,740.91						\$ 200,740.91
				\$ -						\$ -
				\$ -						\$ -
	9816	Downpayment Assistance								\$ -
		IDA /HFH	7/1/09 - 6/30/10	\$ -		\$ 70,000.00		\$ 314,078.00		\$ 384,078.00
		Local Taxes	7/1/09 - 6/30/10	\$ -	\$ 1,064.00					\$ 1,064.00
				\$ -						\$ -
				\$ -						\$ -
				\$ -						\$ -
		HTF-Challenge Grant	7/1/09 - 6/30/10	\$ 100,000.00						\$ 100,000.00
		Impact Fees waived for Affordable Housing	7/1/10 - 6/30/10		\$ 49,714					49,713.72
				\$ 300,740.91	\$ 50,777.72	\$ 70,000.00	\$ -	\$ 314,078.00	\$ -	\$ 735,596.63
Pima County										
3263	9812	South Tucson Revitalization	7/1/09 - 6/30/10	\$ 40,103.00						\$ 40,103.00
		Tucson Learn 2 Save Program	7/1/09 - 6/30/10	\$ 8,000.00						\$ 8,000.00
		Realtor/Seller Gifts	7/1/09 - 6/30/10	\$ 2,700.00						\$ 2,700.00
		Old Pueblo Community Foundation	7/1/09 - 6/30/10	\$ 2,500.00						\$ 2,500.00
		Primavera Foundation	7/1/09 - 6/30/10	\$ 3,000.00						\$ 3,000.00
	9897	Downpayment Assistance								\$ -
		FHLB /WISH- County	7/1/09- 6/30/10	\$ 124,500.00						\$ 124,500.00
		MRB & G.O . Bonds	7/1/09- 6/30/10					\$ 543,627.00		\$ 543,627.00
				\$ 180,803.00	\$ -	\$ -	\$ -	\$ -	\$ 543,627.00	\$ 724,430.00
		Not >25% of the PJ Match Liability		\$ 481,543.91	\$ 50,777.72	\$ 70,000.00	\$ -	\$ 314,078.00	\$ 238,774.15	\$ 1,155,173.78
		955,096.58							\$ 304,852.86	Carryforward
									\$ 1,460,026.63	
** Per HOME Prgram Regulations, Bond Financing amount cannot exceed 25% of the Primary Jurisdiction's total liability match for the program year. The surplus can be banked for use in future years.										
									\$ 181,378.93	FY06 CF
									\$ 1,128,673.22	FY07 CF
									\$ 272,986.93	FY08 CF
									\$ 304,852.86	FY10 CF
									\$ 1,887,891.94	Total CF

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Home Matching Liability Report

TUCSON CONSORTIUM, AZ

Fiscal Year	Match Percent	Total Disbursements	Disbursements Requiring Match	Match Liability Amount
1998	25.0%	\$1,422,637.34	\$1,084,752.42	\$271,188.10
1999	25.0%	\$4,069,865.10	\$3,745,806.62	\$936,451.65
2000	25.0%	\$3,757,556.88	\$3,163,799.52	\$790,949.88
2001	25.0%	\$4,365,550.70	\$3,887,322.80	\$971,830.70
2002	25.0%	\$4,277,399.74	\$3,430,048.15	\$857,512.03
2003	25.0%	\$4,714,738.62	\$3,925,229.89	\$981,307.47
2004	25.0%	\$3,816,788.99	\$3,300,315.75	\$825,078.93
2005	25.0%	\$3,266,058.34	\$2,589,486.39	\$647,371.59
2006	25.0%	\$3,346,604.93	\$2,573,797.15	\$643,449.28
2007	25.0%	\$2,525,275.67	\$1,945,009.16	\$486,252.29
2008	25.0%	\$5,530,862.08	\$4,842,091.42	\$1,210,522.85
2009	25.0%	\$6,322,504.21	\$5,584,871.14	\$1,396,217.78
2010	25.0%	\$4,219,731.82	\$3,820,386.33	\$955,096.58

### 3. HOME Minority and Women-Owned Business

The City has developed a Minority and Women-Owned Business Enterprise Program to ensure full and equitable economic opportunities to persons and businesses that compete for business with the City of Tucson, including minority-owned business enterprises and woman-owned business enterprises.

In FY 2010, no HOME projects were completed, therefore the City did not produce an Annual Minority Business Enterprises and Women Owned Enterprises report for FY 2010.

The following remedies are employed by the City of Tucson to address marketplace discrimination against minority (MBE) and women-owned (WBE) businesses:

- Consultation with new or developing businesses
- Certification of minority and women-owned businesses
- Publication and distribution of a MBE/WBE Directory
- Notification of MBEs and WBEs of Invitation for Bids (IFB) and Requests for Proposals (RFP) relating to construction, procurement and professional services
- Holding of city construction project plans for use by MBEs and WBEs
- Development and execution of seminars
- Conducting outreach activities to recruit MBEs and WBEs into the city purchasing process, including workshops for small businesses and publications describing the city's purchasing process
- Providing assistance with purchasing procedures and policies
- Monitoring of purchasing efforts to ensure MBE/WBE access to the process

The City has encouraged minority participation in HOPE VI activities through a Section 3 Outreach Program. This program provides employment opportunities to low-income and project-area residents, and is supplemented by a commitment of funds for education and training.

## HOMELESS

### Homeless Needs

\*Please also refer to the Homeless Needs Table in the Needs.xls workbook.

1. Identify actions taken to address needs of homeless persons.
2. Identify actions to help homeless persons make the transition to permanent housing and independent living.
3. Identify new Federal resources obtained from Homeless SuperNOFA.

**Program Year 5 CAPER Homeless Needs response:**

**1. Actions Taken to Address Needs of the Homeless**

The City's Continuum of Care for the Homeless is a locally developed needs assessment and strategy that illustrates the network of services available to assist the homeless population. This section identifies actions taken during FY09 to provide this continuum of care for the homeless and persons with special needs, and indicates that the City exceeded the Consolidated Plan goal of 36,149 units of service. In FY 2010, 8,898 homeless individuals were assisted with over 100,000 units of service, including: case management, bed nights, employment, food and other crisis assistance.

During FY 2010, the City committed CDBG, ESG, and City General funds in the amount of \$986,151 on programs for the homeless. These programs served approximately 7 shelters. Specific projects supported during FY 2010 are listed below. The goals of these projects are to prevent homelessness and assist individuals and families find permanent housing and regain self-sufficiency.

**Projects that Serve the Homeless**

<b>AGENCY</b>	<b>PROJECT</b>	<b>CDBG</b>	<b>ESG</b>	<b>General Fund</b>
TCWC/Emerge	Domestic Violence Shelter Services / Domestic Violence Advocacy Services	\$211,310		
Interfaith Coalition for the Homeless	TPCH Planning	\$30,000		
Interfaith Coalition for the Homeless	Winter Shelter Program	\$23,010		
Open-INN, Inc.	Crisis Assistance and Shelter		\$80,740	
Open-INN, Inc.	Transitional Apartment Living Program			\$23,162
Our Family Services, Inc	Domestic Violence Services	\$63,030		
Primavera Foundation	Primavera Emergency Services	\$69,881	\$41,039	
Primavera Foundation/TA	Crisis Emergency Services	\$45,500	\$48,730	
Primavera Foundation/TA	Women's Services Program	\$70,060		
Primavera Foundation/TA	Emergency Shelter Services	\$28,350	\$50,390	
Primavera Foundation	Primavera WORKS			\$91,981
Salvation Army, The	Family Services Emergency Prevention Program	\$10,550	\$18,638	
TMM Family Services	Family Journey Transitional Housing	\$8,940	\$20,000	
Wingspan	Growing up Proud and Strong			\$20,100
Youth on their Own	Special needs	\$30,740		
<b>Total</b>		<b>\$591,371</b>	<b>\$259,537</b>	<b>\$135,243</b>

**2. Actions taken to help homeless persons make the transition to permanent housing and independent living.**

The City of Tucson has funded the following Independent Living Programs:  
Open Inn, Inc. - Shelter and Transitional Housing  
Primavera Foundation - Transitional Housing – Women’s Services  
Primavera Foundation - Housing for Homeless People with Disabilities  
TMM Family Services, Inc. - Family Journey Transitional Housing

**3. Federal Resources obtained from Homeless SuperNOFA.**

Total Continuum of Care for Tucson/Pima County is \$7,722,164

**Specific Homeless Prevention Elements**

*1. Identify actions taken to prevent homelessness.*

**Program Year 5 CAPER Specific Housing Prevention Elements response:**

Prevention services funded by the City of Tucson include programs aimed at keeping people in their homes by providing rent and mortgage assistance, utility payment assistance to prevent eviction, case management, housing counseling, landlord/tenant mediation/legal services, and behavioral health services, Information & Referral services, income maintenance programs and food stamps, job training and placement, and guardianship/ representative payee. In addition, prevention programs include supportive education about an owner’s/landlord’s specific requirements, and information on tenants’ rights and obligations under Arizona law.

**Homeless Prevention programs:**

The Salvation Army – Family Services Emergency Prevention Program  
Primavera Foundation – Crisis Emergency Services

**Emergency Shelter Grants (ESG)**

1. Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).
2. Assessment of Relationship of ESG Funds to Goals and Objectives
  - a. Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.
  - b. Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.
3. Matching Resources

- a. Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.
4. State Method of Distribution
  - a. States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as subrecipients.
5. Activity and Beneficiary Data
  - a. Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESGP expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.
  - b. Homeless Discharge Coordination
    - i. As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.
  - c. Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.

## **Program Year 5 CAPER ESG response:**

### **1. Actions to Address Emergency Shelter and Transitional Housing Needs**

Emergency shelter programs are committed to directing clients seeking shelter or a meal toward more permanent solutions through the community's homeless services network. Many of the providers in our community have begun utilizing the Homeless Management Information System (HMIS) to further their efforts. A glitch in the service provision of HMIS resulted in many agencies lack of participation in HMIS in FY2008, however, Pima County has now stepped forward to facilitate the HMIS for the Continuum of Care and the utilization issues have been resolved.

Transitional Housing programs seek to empower homeless participants by providing affordable rental housing, combined with case management services, drug and substance abuse counseling, and job training and placement services. Services are tailored to meet the needs of each individual household. Transitional programs work to prepare participants for their transition to permanent housing once income sources have been identified and increased, and community services and support networks have been secured.

### **2. Assessment of Relationship of ESG funds to Goals and Objectives**

The City's goal was to increase transitional beds. However, because funding has remained level, we have been unable to increase the supply.

### **3. ESG Program Match**

**Consolidated Annual Performance and Evaluation Report**

The ESG Program has a dollar for dollar match requirement. In FY 2010, the City of Tucson exceeded the requirements for this program. Sources of match funding are listed in the following chart.

**ESG Program Match**

	<b>Local Government</b>	<b>Private</b>	<b>Fees/Program Income</b>	<b>Other Federal</b>	<b>Total</b>
Open Inn, Inc.				\$ 76,160	\$ 76,160
Primavera Foundation, Inc.	\$18,400	\$41,039	\$126,140	\$104,320	\$289,899
The Salvation Army		\$16,355			\$ 16,355
TMM Family Services			\$ 40,963		\$ 40,963
<b>TOTAL ESG MATCH</b>	<b>\$18,400</b>	<b>\$57,394</b>	<b>\$167,103</b>	<b>\$180,480</b>	<b>423,377</b>

**4. Stated Method of Distribution**

The City advertised in fiscal year 2007 funding levels and priorities in the Request for Proposals (RFP). Agencies submitted RFPs, which were reviewed by a City Manager-appointed committee. The City Manager’s funding recommendations were adopted by the Mayor and Council as part of the City’s annual update to the Consolidated Plan.

**5. Activity and Beneficiary Data**

All contracts became effective on July 1, 2009, and agencies had until June 30, 2010, to expend funds.

<b>Agency</b>	<b>Project</b>	<b>Prevention</b>	<b>Essential Services</b>	<b>Maint. &amp; Operat.</b>	<b>Total Grant</b>	<b>#’s Served</b>
Open-INN, Inc.	Crisis Assistance and Shelter		\$32,740	\$48,000	\$80,740	143
Primavera Foundation, Inc.	Emergency Services Program			\$41,039	\$41,039	978
Salvation Army, The	Family Services Emergency Prevention Program	\$18,638			\$18,638	22
TMM Family Services	Family Journey Transitional Housing			\$20,000	\$20,000	84

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Primavera Foundation	Crisis Emergency Services		\$48,730		\$48,730	87
Primavera Foundation	Emergency Shelter Services	\$21,430		\$28,960	\$50,390	57
<b>TOTAL</b>		<b>\$40,068</b>	<b>\$81,470</b>	<b>\$137,999</b>	<b>\$ 259,537</b>	<b>1371</b>

**Homeless Discharge Coordination**

The Discharge Planning Committee of Tucson Planning Council for the Homeless developed discharge plans with all hospitals, jails, prisons and other institutions in Tucson/Pima County to address discharge procedures for homeless patients. The Plan is provided all hospital, jail and prison discharge planning staff with information about accessibility to all homeless shelters, entry requirements, contact names of shelter staff, and addresses.

**COMMUNITY DEVELOPMENT**

**Community Development**

\*Please also refer to the Community Development Table in the Needs.xls workbook.

1. Assessment of Relationship of CDBG Funds to Goals and Objectives
  - a. Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.
  - b. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.
  - c. Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.
2. Changes in Program Objectives
  - a. Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.
3. Assessment of Efforts in Carrying Out Planned Actions
  - a. Indicate how grantee pursued all resources indicated in the Consolidated Plan.
  - b. Indicate how grantee provided certifications of consistency in a fair and impartial manner.
  - c. Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.
4. For Funds Not Used for National Objectives
  - a. Indicate how use of CDBG funds did not meet national objectives.
  - b. Indicate how did not comply with overall benefit certification.
5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property
  - a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.

- b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.
    - c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.
  6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons
    - a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.
    - b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.
    - c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.
  7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit
    - a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.
  8. Program income received
    - a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.
    - b. Detail the amount repaid on each float-funded activity.
    - c. Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.
    - d. Detail the amount of income received from the sale of property by parcel.
  9. Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:
    - a. The activity name and number as shown in IDIS;
    - b. The program year(s) in which the expenditure(s) for the disallowed activity(ies) was reported;
    - c. The amount returned to line-of-credit or program account; and
    - d. Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.
  10. Loans and other receivables
    - a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.
    - b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.
    - c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.

- d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.
  - e. Provide a List of the parcels of property owned by the grantee or its subrecipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.
11. Lump sum agreements
- a. Provide the name of the financial institution.
  - b. Provide the date the funds were deposited.
  - c. Provide the date the use of funds commenced.
  - d. Provide the percentage of funds disbursed within 180 days of deposit in the institution.
12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year
- a. Identify the type of program and number of projects/units completed for each program.
  - b. Provide the total CDBG funds involved in the program.
  - c. Detail other public and private funds involved in the project.
13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies
- a. Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.

**Program Year 5 CAPER Community Development response:**

**1. CDBG CONSOLIDATED PLAN – PRIORITIES, NEEDS, GOALS AND OBJECTIVES**

During FY 2010, the City of Tucson received \$6,180,686 in CDBG entitlement funds.

Families assisted under the federal regulation for “direct benefit” are qualified through an application process. Eligibility is based on documentation of total household income for the previous year. Typically, tax returns, pay check stubs, benefit letters and evidence of assets are used to document eligibility under the HUD guidelines. This information must be maintained in project files.

Activities selected for funding met the goals of the highest priorities listed in the Five-Year Consolidated Plan, which primarily focused on housing.

The following chart illustrates how CDBG funds were used to meet the objectives stated in the Consolidated Plan.

**Consolidated Plan Objectives and CDBG Funds**

Housing Activities	CDBG Funds
Homebuyers (Down Payment Assistance)	None (HOME funds utilized)
Homeowners (Rehabilitation Activities)	\$1,976,100
Rental Development	None (HOME funds utilized)

<b>Neighborhood Revitalization</b>		<b>CDBG Funds</b>
Public/Agency Facilities		\$ 569,899
Back to Basics Projects		\$ \$544,319
<b>Public Services</b>		<b>CDBG Funds</b>
Public Services		\$ 894,149
<b>Planning Activities</b>		<b>CDBG Funds</b>
Planning Activities (includes Fair Housing funded by admin)		\$ 90,000
<b>Economic Development Activities</b>		<b>CDBG Funds</b>
Economic Development		\$ 111,314
Cost Over-run public facilities		\$5,632
Administration		\$996,420
<b>TOTAL ALL CDBG</b>		<b>\$5,187,833</b>

**2. Changes in Program Objectives**

There were no changes in the CDBG program objectives during FY 2010.

**3. Efforts to Carry Out Annual Action Plan Activities**

The City of Tucson has ensured consistency with Consolidated Plan priorities and with HUD programs by providing certifications of consistency in a fair and impartial manner. The Consortium requires that agencies provide copies of their applications for funding, or a detailed executive summary before a letter of consistency is granted.

In FY10, the following agencies received Consolidated Plan Certifications for the proposed projects:

Agency	Federal Program	Activity
Family Housing Resources	Housing Counseling	Housing
Pio Decimo Center	Housing Counseling	Housing
New Beginnings	ESG	Housing

**4. CDBG Funds Not Used to Meet Specified National Objectives**

All Community Development Block Grant funds were utilized exclusively to achieve specific national objectives.

**5. Relocation Due to Acquisition, Rehabilitation or Demolition of occupied Real Property**

No permanent relocation occurred during FY 2010 as a result of acquisition, rehabilitation or demolition activities. The City acquires vacant buildings for its affordable housing programs. The City's priority is to minimize displacement through the use of unoccupied properties. However, the City has a set of procedures to facilitate relocation and provide benefits to families as necessary. These procedures outline noticing requirements, relocation assistance, eligibility determination calculations, estimated costs for relocation and the timeline for implementing each step.

The City has implemented an emergency safety net program for families that are homeless or displaced from their housing. This program coordinates the efforts of homeless shelter and service providers, building safety code inspectors, and organizations providing affordable housing units.

Moreover, the City has adopted an Optional Relocation plan that provides for short term assistance to qualified household whom are temporarily displaced. The Optional Relocation Plan can be viewed at the following website under plans and reports: <http://www.tucsonaz.gov/hcd>

**6. Economic Development Activities**

The Business Development Finance Corporation revolving loan, had a balance of \$1,387,097 and the current loan recipients have generated 5 low/moderate income jobs, short of the stated goal of 13. The revolving loan fund generated \$2,497 of program income FY 2010.

The Micro-business Advancement Center's 2-year Childcare Pilot Project contract was completed in September of 2009. They expended the remaining \$11,314 in finds and assisted 8 Low-moderate income clients.

**7. Limited Clientele**

City projects served a total of 33,520 low- and moderate-income limited clientele using CDBG, HOME, ESG and HOPWA funds in FY 2010.

**8. Program Income**

The program income identified below was earned during FY2010 and was expended as soon as it was received. The full amount of CDBG program income received was entered into the Integrated Disbursements and Information System (IDIS), and was drawn down against expenditures attributable to FY08. The City did not have any excess program income on hand on June 30, 2010.

Source	Amount
CDBG	\$27,306
HOME	\$269,078
<b>Total</b>	<b>\$296,384</b>

**9. Prior Period Adjustments** - None

**10. Loans and other Receivables** – Not applicable

**11. Lump-Sum Agreements** – Not Applicable

**12. Housing Rehabilitation**

<b>Program</b>	<b>Funds Expended</b>	<b>Accomplishments</b>
Housing Rehabilitation (CDBG)	\$1,976,100	353 units
City Deferred Loan Program (HOME)	\$ 75,353	10 units
Lead Hazard Control (incl. match)	\$1,561,982	107 units
PCOA – Older Americans Act	\$84,500	15 units
<b>TOTAL</b>	<b>\$3,402,152</b>	<b>485 units</b>

**13. Neighborhood Revitalization Strategies** – No designated NRSAs.

### Antipoverty Strategy

1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.

#### Program Year 5 CAPER Antipoverty Strategy response:

##### 1. ANTIPOVERTY STRATEGY

Most activities undertaken with CDBG, HOME, ADDI, ESG and HOPWA funds are efforts to reduce the number of persons living in poverty and improve the quality of life for city residents. The City will continue to support emergency assistance programs, and a variety of other support services that are used by low-income households to obtain basic necessities. The main goal is to prevent very low-income persons, especially those earning 30% or less of median income, from becoming homeless. The long-term goal is to provide more affordable housing options so that this group is not forced to spend all their available funds for housing, with little left over for other needs.

As outlined in the Annual Plan, the City has specific strategies that are directly linked to the reduction of poverty. These strategies, which are illustrated throughout this document, are:

- Employment Opportunities
- Self-Sufficiency Assistance
- Support Services
- Affordable Housing

**NON-HOMELESS SPECIAL NEEDS**

**Non-homeless Special Needs**

1. Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).

**Program Year 5 CAPER Non-homeless Special Needs response:**

**1. NON-HOMELESS SPECIAL NEEDS OBJECTIVES**

The table below outlines the non-homeless special needs populations’ priority needs and goals identified in the Five-Year Consolidated Plan, and FY 2007 accomplishments.

<b>Population</b>	<b>Priority</b>	<b>Funds Expended</b>	<b>Annual Goals (Planned)</b>	<b>Output (Accomplishments)</b>
Elderly Supportive Services	H	\$169,136	3,286 (All Special Needs)	5,109
Elderly Housing Services	H	\$37,767	See above	980
Disabled Supportive Services	H	\$225,322	See above	342
Disabled Housing Services	H	\$22,061	See above	269
<b>TOTAL</b>		<b>\$608,749</b>		<b>6,700</b>

**Elderly Supportive Services**

- El Rio Health Center – Preventative Health Services for Children and Elderly
- Jewish Family and Children’s Services – Serving our Seniors
- Lutheran Social Ministry of the Southwest – Senior and Disabled Public Housing Activities Program
- Pima Council on Aging – Elderly Independence
- Pima Council on Aging – Family Caregiver Support
- Pima Council on Aging – Nutrition Services for the Elderly
- Pima Council on Aging – Homecare Services for the Elderly
- St. Elizabeth of Hungary Clinic – Mobile Podiatry Services
- Tucson Urban League, Inc. – Senior Lunch and Recreation Program

**Elderly Housing Services**

- Administration of Resources and Choices – Reverse Mortgage Program
- Administration of Resources and Choices – Elder Shelter
- ICS – Safe and Healthy Senior Independence Program
- Miracle Square, Inc. – Independent Living Support Services
- Pima Council on Aging – Home Repair, Adaptation and Maintenance for the Elderly
- Pima Council on Aging – CHRPA Repair Assistance

**Disabled Supportive Services**

## Consolidated Annual Performance and Evaluation Report

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- Arts for All, Inc. – Strengthening Children, Youth and Families
- Beacon Group – Parenting Program
- Catholic Community Services/Community Outreach Program for the Deaf – Building Skills for Employment
- Catholic Community Services/Community Outreach Program for the Deaf – Parenting with Care
- Easter Seals Blake Foundation – My Summer Camp
- Goodwill Industries of So. Az – Ready-to-earn Computer Customer Service Training
- Handi-Dogs – Service Dog Training Program
- Tucson Scottish Rite Charitable Foundation, Inc. – Wings on Words Summer Day Camp

### **Disabled Housing Services**

- DIRECT Center for Independence – Independent Living Services

## Specific HOPWA Objectives

\*Please also refer to the HOPWA Table in the Needs.xls workbook.

1. Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives  
Grantees should demonstrate through the CAPER and related IDIS reports the progress they are making at accomplishing identified goals and objectives with HOPWA funding. Grantees should demonstrate:
  - a. That progress is being made toward meeting the HOPWA goal for providing affordable housing using HOPWA funds and other resources for persons with HIV/AIDS and their families through a comprehensive community plan;
  - b. That community-wide HIV/AIDS housing strategies are meeting HUD's national goal of increasing the availability of decent, safe, and affordable housing for low-income persons living with HIV/AIDS;
  - c. That community partnerships between State and local governments and community-based non-profits are creating models and innovative strategies to serve the housing and related supportive service needs of persons living with HIV/AIDS and their families;
  - d. That through community-wide strategies Federal, State, local, and other resources are matched with HOPWA funding to create comprehensive housing strategies;
  - e. That community strategies produce and support actual units of housing for persons living with HIV/AIDS; and finally,
  - f. That community strategies identify and supply related supportive services in conjunction with housing to ensure the needs of persons living with HIV/AIDS and their families are met.
  
2. This should be accomplished by providing an executive summary (1-5 pages) that includes:
  - a. Grantee Narrative
    - i. Grantee and Community Overview
      - (1) A brief description of your organization, the area of service, the name of each project sponsor and a broad overview of the range/type of housing activities and related services
      - (2) How grant management oversight of project sponsor activities is conducted and how project sponsors are selected
      - (3) A description of the local jurisdiction, its need, and the estimated number of persons living with HIV/AIDS
      - (4) A brief description of the planning and public consultations involved in the use of HOPWA funds including reference to any appropriate planning document or advisory body
      - (5) What other resources were used in conjunction with HOPWA funded activities, including cash resources and in-kind contributions, such as the value of services or materials provided by volunteers or by other individuals or organizations
      - (6) Collaborative efforts with related programs including coordination and planning with clients, advocates, Ryan White CARE Act planning bodies, AIDS Drug Assistance Programs, homeless assistance programs, or other efforts that assist persons living with HIV/AIDS and their families.
  
    - ii. Project Accomplishment Overview

- (1) A brief summary of all housing activities broken down by three types: emergency or short-term rent, mortgage or utility payments to prevent homelessness; rental assistance; facility based housing, including development cost, operating cost for those facilities and community residences
  - (2) The number of units of housing which have been created through acquisition, rehabilitation, or new construction since 1993 with any HOPWA funds
  - (3) A brief description of any unique supportive service or other service delivery models or efforts
  - (4) Any other accomplishments recognized in your community due to the use of HOPWA funds, including any projects in developmental stages that are not operational.
- iii. Barriers or Trends Overview
- (1) Describe any barriers encountered, actions in response to barriers, and recommendations for program improvement
  - (2) Trends you expect your community to face in meeting the needs of persons with HIV/AIDS, and
  - (3) Any other information you feel may be important as you look at providing services to persons with HIV/AIDS in the next 5-10 years
- b. Accomplishment Data
- i. Completion of CAPER Performance Chart 1 of Actual Performance in the provision of housing (Table II-1 to be submitted with CAPER).
  - ii. Completion of CAPER Performance Chart 2 of Comparison to Planned Housing Actions (Table II-2 to be submitted with CAPER).



# **Housing Opportunities for Persons With AIDS (HOPWA) Program**

## **Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes**

**OMB Number 2506-0133 (Expiration Date: 12/31/2010)**

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The HOPWA CAPER report for formula grantees provides annual information on program accomplishments in meeting the program's performance outcome measure: maintain housing stability; improve access to care; and reduce the risk of homelessness for low-income persons and their families living with HIV/AIDS. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning Regulations. The public reporting burden for the collection of information is estimated to average 45 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 68 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

**Overview.** The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives

HOPWA formula grantees are required to submit a CAPER, and complete annual performance information for all activities undertaken during each program year in the IDIS, demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER and IDIS data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

The revisions contained within this edition are designed to accomplish the following: (1) provide for an assessment of unmet need; (2) streamline reporting sources and uses of leveraged resources; (3) differentiate client outcomes for temporary/short-term and permanent facility-based assistance; (4) clarify indicators for short-term efforts and reducing the risk of homelessness; and (5) clarify indicators for Access to Care and Support for this special needs population. In addition, grantees are requested to comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282) which requires federal grant recipients to provide general information for all entities (including subrecipients) receiving \$25,000+ in federal funds.

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##### **PART 2: Sources of Leveraging**

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##### **PART 5: Worksheet - Determining Housing Stability Outcomes**

##### **PART 6: Certification of Continued Use for HOPWA Facility-Based Stewardship Units (Only)**

**Central Contractor Registration (CCR):** *This is a new reporting requirement effective October 1, 2009.* The primary registrant database for the U.S. Federal Government; CCR collects, validates, stores, and disseminates data in support of agency acquisition missions, including Federal agency contract and assistance awards. Both current and potential federal government registrants are required to register in CCR in order to be awarded contracts by the federal government. Registrants must update or renew their registration at least once per year to maintain an active status. Although recipients of direct federal contracts and grant awards have been required to be registered with CCR since 2003, this requirement is now being extended to indirect recipients of federal funds with the passage of ARRA. Per ARRA (American Recovery and Reinvestment Act) and FFATA (Federal Funding Accountability and Transparency Act) federal regulations, all sub-grantees or subcontractors receiving federal grant awards or contracts must have a DUNS (Data Universal

Numbering System) Number and be registered with the CCR (Central Contractor Registration).

**Continued Use Periods.** Grantees that use HOPWA funds for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for ten years for HOPWA-eligible beneficiaries. For the years in which grantees do not receive and expend HOPWA funding for these activities, the grantee must submit an Annual Certification of Continued Project Operation throughout the required use periods. This certification is included in Part 5 in CAPER.

**Final Assembly of Report.** After the entire report is assembled, please number each page sequentially.

**Filing Requirements.** Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: Office of HIV/AIDS Housing, Room 7212, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C. 20410.

**Definitions: Facility-Based Housing Assistance:** All HOPWA housing expenditures which provide support to facilities, including community residences, SRO dwellings, short-term or transitional facilities, project-based units, master leased units, scattered site units leased by the organization, and other housing facilities approved by HUD.

**Grassroots Organization:** An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually; and six or fewer full-time equivalent employees. Local affiliates of national or larger organizations are not considered "grassroots."

**Housing Assistance Total:** The non-duplicated number of households receiving housing subsidies and residing in units of facilities that were dedicated to persons living with HIV/AIDS and their families that were supported with HOPWA or leveraged funds during this operating year.

**In-kind Leveraged Resources:** These involve additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the rate established in HUD notices, such as the rate of ten dollars per hour. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

**Leveraged Funds:** The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance used directly in HOPWA program delivery.

**Output:** The number of units of housing or households that receive HOPWA housing assistance during the operating year.

**Outcome:** The HOPWA assisted households who have been enabled to establish or better maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support. The goal that eighty percent of HOPWA clients will maintain housing stability, avoid homelessness, and access care by 2011.

**Permanent Housing Placement:** A supportive housing service that helps establish the household in the housing unit, including reasonable costs for security deposits not to exceed two months of rental costs).

**Program Income:** Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income for state and local governments at 24 CFR 85.25, or for non-profits at 24 CFR 84.24.

**Short-Term Rent, Mortgage and Utility Payments (STRMU):** Subsidy or payments subject to the 21-week limited time period to prevent the homelessness of a household (e.g., HOPWA short-term rent, mortgage and utility payments).

**Stewardship Units:** Units developed, where HOPWA funds were used for acquisition, new construction and rehabilitation, but no longer receive operating subsidies. Report information for the units subject to the three-year use agreement if rehabilitation is non-substantial, and those subject to the ten-year use agreement if rehabilitation is substantial.

**Tenant-Based Rental Assistance: (TBRA):** An on-going rental housing subsidy for units leased by the client, where the amount is determined based in part on household income and rent costs. Project-based costs are considered facility-based expenditures.

**Total by Type of Housing Assistance/Services:** The non-duplicated households assisted in units by type of housing assistance dedicated to persons living with HIV/AIDS and their families or services provided that were supported with HOPWA and leveraged funds during the operating year

# Housing Opportunities for Persons with AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report - Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 12/31/2010)

## **Part 1: Grantee Executive Summary**

As applicable, complete the charts below followed by the submission of a written narrative to questions A through C, and the completion of Chart D. Chart 1 requests general grantee information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of \$25,000 or greater that assists grantees or project sponsors carrying out their activities. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

### **1. Grantee Information**

<b>HUD Grant Number</b> AZH08F002      AZH09F002		<b>Operating Year for this report</b> 07/01/09 to 06/30/10		
<b>Grantee Name</b> City of Tucson Housing and Community Development Department				
<b>Business Address</b>		310 N. Commerce Park Loop		
<b>City, County, State, Zip</b>		Tucson	Pima	AZ      85745
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		86-6000266		
<b>DUN &amp; Bradstreet Number (DUNs):</b>		148759165	<b>Central Contractor Registration (CCR):</b> Is the grantee's CCR status currently active? <small>(See pg 2 of instructions)</small>  <b>CCR Cage # Number 1JJA2</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
<b>*Congressional District of Business Address</b>		Congressional District 7		
<b>*Congressional District of Primary Service Area(s)</b>		N/A		
<b>*Zip Code(s) of Primary Service Area(s)</b>		N/A		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		N/A		
<b>Organization's Website Address</b>		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>		
<b>Have you prepared any evaluation report?</b> <i>If so, please indicate its location on an Internet site (url) or attach copy.</i>  No				

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

<b>Project Sponsor Agency Name</b> Southern Arizona AIDS Foundation		<b>Parent Company Name, if applicable</b> N/A		
<b>Name and Title of Contact at Project Sponsor Agency</b>		Beth Carey, Director of Care Services		
<b>Email Address</b>		bcarey@saaf.org		
<b>Business Address</b>		375 S. Euclid Ave.		
<b>City, County, State, Zip,</b>		Tucson	Pima	AZ 85719
<b>Phone Number (with area code)</b>		520-628-7223		<b>Fax Number (with area code)</b> 520-628-7222
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		86-0864100		
<b>DUN &amp; Bradstreet Number (DUNs):</b>		197335730		<b>Central Contractor Registration (CCR):</b> <b>Is the sponsor's CCR status currently active?</b> (See pg 2 of instructions)  CCR Cage # is 4XGD1 <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Congressional District of Business Location of Sponsor</b>		Congressional Districts 7		
<b>Congressional District(s) of Primary Service Area(s)</b>		Congressional Districts 7, 8		
<b>Zip Code(s) of Primary Service Area(s)</b>		SAAF's office is in 85719. Housing is throughout Tucson and Pima County. Primary zip codes include 85713, 85705, 85719, 85710, 85716		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		Tucson		Pima
<b>Total HOPWA contract amount for this Organization</b>		\$399,283		
<b>Organization's Website Address</b>  www.saaf.org		<b>Does your organization maintain a waiting list?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		<b>If yes, explain in the narrative section how this list is administered.</b>		

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

<b>Project Sponsor Agency Name</b> City of Tucson Housing and Community Development Department, Housing Assistance Division		<b>Parent Company Name, if applicable</b> <input type="text"/>	
<b>Name and Title of Contact at Project Sponsor Agency</b>	Peggy Morales, Administrator		
<b>Email Address</b>	Peggy.Morales@tucsonaz.gov		
<b>Business Address</b>	310 N. Commerce Park Loop		
<b>City, County, State, Zip,</b>	<input type="text" value="Tucson"/>	<input type="text" value="Pima"/>	<input type="text" value="AZ"/> <input type="text" value="85719"/>
<b>Phone Number (with area code)</b> <input type="text"/>	520-791-4739	<b>Fax Number (with area code)</b> 520-791-2506	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	86-6000266		
<b>DUN &amp; Bradstreet Number (DUNS):</b>	072450869	<b>Central Contractor Registration (CCR):</b> <b>Is the sponsor's CCR status currently active?</b> (See pg 2 of instructions) <b>CCR Cage # Number 1JJA2</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
<b>Congressional District of Business Location of Sponsor</b>	Congressional District 7		
<b>Congressional District(s) of Primary Service Area(s)</b>	Congressional District 7, 8		
<b>Zip Code(s) of Primary Service Area(s)</b>	Housing is throughout Tucson and Pima County. Primary zip codes include 85705, 85706, 85712, 85716, 85719		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>	<input type="text" value="Tucson"/>	<input type="text" value="Pima"/>	
<b>Total HOPWA contract amount for this Organization</b>	\$37,357		
<b>Organization's Website Address</b> <input type="text" value="www.tucsonaz.gov/hcd"/>	<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>Is the sponsor a nonprofit organization?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	<b>If yes, explain in the narrative section how this list is administered.</b>		

**3. Subrecipient Information - N/A**

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

<b>Subrecipient Name</b> N/A				<b>Parent Company Name, if applicable</b>
<b>Name and Title of Contact at Subrecipient</b>				
<b>Email Address</b>				
<b>Business Address</b>				
<b>City, State, Zip, County</b>				
<b>Phone Number (with area code)</b>				<b>Fax Number (include area code)</b>
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>				
<b>DUN &amp; Bradstreet Number (DUNs):</b>				<b>Central Contractor Registration (CCR): if applicable. Is the subrecipient's CCR status currently active? (See pg 2 of instructions)</b> <input type="checkbox"/> Yes <input type="checkbox"/> No
<b>North American Industry Classification System (NAICS) Code</b>				
<b>Congressional District of Location</b>				
<b>Congressional District of Primary Service Area</b>				
<b>Zip Code(s) of Primary Service Area(s)</b>				
<b>City (ies) and County (ies) of Primary Service Area(s)</b>				
<b>Total HOPWA Contract Amount</b>				



### **A. Grantee and Community Overview**

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

Tucson became a HOPWA formula area in 2002. In 2009-2010 the City of Tucson Community Services, as the grantee, contracted with the Southern Arizona AIDS Foundation (SAAF), as a project sponsor, to administer HOPWA Short-term Rent, Mortgage and Utility assistance (STRMU), Supportive Services (including case management and transportation), motel vouchers (Short-term Supportive Facility) and Permanent Housing Placement funds for move-in costs. The City of Tucson also acts in the role of a project sponsor by providing Tenant Based Rental Assistance through their Tucson Community Services Section 8 office.

The area of service is the City of Tucson, Arizona, and also includes areas outside the city limits within Pima County, Arizona. Pima County, with 15.57% of state population, has 16.47% of current prevalence of HIV/AIDS. Current reported prevalence of people living with HIV/AIDS in Pima County is 2,312. The prevalence rate per 100,000 is 228.45 and 51.7% of the current prevalence are people living with AIDS.

The project sponsor is the Southern Arizona AIDS Foundation (SAAF). SAAF is the result of a 1997 merger of the three primary AIDS service organizations in Tucson. SAAF is a community-based organization in Southern Arizona providing case management, housing, and support services for people living with HIV/AIDS and their families; comprehensive prevention and education programs to reduce the rate of infection; and trainings an opportunities for community members to fill critical roles.

SAAF manages a diverse housing program supported through various HUD sources. SAAF's Permanent Housing Program includes 83 units owned and operated by SAAF at seven different locations in Tucson, subsidized through a combination of HUD PRAC 811, Continuum of Care/Supportive Housing Program, Continuum of Care/Shelter + Care, and HOPWA Competitive funds. SAAF also manages 75 tenant-based rental assistance units in partnership with the City of Tucson Section 8 Program, subsidized through a combination of Continuum of Care/Supportive Housing Program, Continuum of Care/Shelter + Care, and HOPWA Competitive and HOPWA Formula funds.

People living with HIV/AIDS are referred to the housing program through SAAF case management. SAAF's housing program maintains a waiting list and eligibility is determined through a fair and consistent application process and prospective residents are placed on the list in chronological order based respectively on the date of their submission of completed application. The waiting list is reviewed weekly by SAAF housing and case management staff and all application documentation is maintained in a centralized database or housing log book as applicable.

The housing program provides stable, well-maintained, affordable rental homes for people with HIV/AIDS who would otherwise be living in homeless or near-homeless conditions. Over 250 people benefit from the SAAF housing program at any given time.

The housing services provided by the HOPWA formula contract are leveraged through funds from the Ryan White Part B Program, Pima County Outside Agency, private foundations, and corporate and donor fundraising. These support services include medication assistance, food programs, mental health services and dental services. The combination of services provided has been effective in increasing housing stability, addressing barriers to care, improving access to care, and promoting housing readiness.

In 2009 the City of Tucson and Pima County each received funding awards to administer the Homelessness Prevention and Rapid Re-Housing Program (HPRP). They decided to work together to pool their funding in order to provide these new resources to people at risk of homelessness in Tucson and Pima County. Together, Pima County and the City of Tucson will receive \$3.6 million to be used for homelessness prevention and rapid re-housing over a three-year period from 2009-2012. SAAF and two other community-based organizations were chosen through a competitive bidding process to provide HPRP services.

The City of Tucson and SAAF are both active members of the Tucson Planning Council for the Homeless, the local Continuum of Care, and SAAF is also active in the Pima County HIV/AIDS Consortium, the local Ryan White consortium. Program contacts are J. Wendell Hicks, Executive Director and Beth Carey, Director of Client Services, at 375 S. Euclid

Avenue, Tucson, AZ 85719. Phone contact is (520) 628-7223 and fax is (520) 628-7222. E-mail contact is whicks@saaf.org and bcarey@saaf.org.

## **B. Annual Performance under the Action Plan**

Provide a narrative addressing each of the following four items:

- 1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.
- 2. Outcomes Assessed.** Assess program goals against actual client outcomes for achieving housing stability, reducing risks of homelessness, and improving access to care. If current year results are lower than the national program targets (80 percent of HOPWA clients maintain housing stability, avoid homelessness and access care), please describe the steps being taken to achieve the national outcome goal in next operating year.
- 3. Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.
- 4. Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries.

### **HOPWA Objectives -- Annual Performance under the Action Plan**

*1. Actions taken that address needs of persons who are not homeless but require supportive housing and assistance for persons who are homeless.*

Persons who were not homeless received emergency short-term rent, mortgage and utility assistance; rental assistance for tenant-based permanent housing units; permanent housing placement assistance; case management and supportive services including transportation assistance.

Persons who were homeless received rental assistance for tenant-based permanent housing units; permanent housing placement assistance; case management and supportive services including transportation assistance.

*2. Progress in meeting objectives for providing affordable housing, including a comparison of actual outputs and outcomes to proposed goals and progress made on the other planned actions.*

During the period from July 1, 2009 through June 30, 2010, SAAF provided the following services to people living with HIV/AIDS through this contract.

- 1009 people living with HIV/AIDS received case management services from a pool of all case management sources, including HOPWA funding (proposed number was 850 people).
- 479 people living with HIV/AIDS benefited from HOPWA funded supportive services (proposed number was 375 people). Clients accessed these supportive services through SAAF case management.
- 20 homeless people benefited from HOPWA emergency motel (Short-term Supported Facility) assistance prior to securing more permanent housing subsidies.
- 124 households received assistance with HOPWA Short-term Rent, Mortgage and Utility assistance in order to maintain housing stability (proposed number was 100 households).
- 130 households received permanent housing placement assistance in the form of rental deposits and application fees (proposed number was 100 households).
- 9 households benefited from community based, permanent supportive housing units (proposed number was 7).

3. HOPWA output goals and assessment of client outcomes for achieving housing stability, reduced risks of homelessness and improved access to care.

**Outcome 1. Increase housing stability**

- *Prevent homelessness for people living with HIV/AIDS and their families through the provision of short-term rent, mortgage, and utility assistance. (STRMU)*

SAAF provided emergency short-term rent, mortgage, and utility assistance to 124 households. Case managers work with clients to create an individualized housing plan for maintaining on-going housing. Case managers also work with clients to determine whether there is a need for more affordable housing unit or a subsidized supportive housing program.

94% of those receiving STRMU assistance maintained stable housing in private housing, were placed in other housing subsidy programs, or have reduced their risk of homelessness.

We continue to see clients deeply affected by the current economic crisis with reduced work hours and layoffs. It is expected that 48% of those served with STRMU during the current contract year will likely access limited STRMU assistance in the coming year in order to maintain their current housing. This is largely due to the economy and fragile situations for so many housed at this time. In addition, permanent supportive housing options in the community are often at capacity with long waiting lists. STRMU serves a critical role in helping to reduce homelessness.

20 people were assisted with emergency hotel vouchers (Short-term Supported Facility). 100% of those served with emergency hotel vouchers have moved into supportive housing programs.

- *Provide rental assistance for permanent supportive housing for people living with HIV/AIDS at community locations.*

Nine (9) households received tenant-based rental assistance through this contract. 100% remained in the program at year end or moved into another permanent housing situation.

**Outcome 2. People living with HIV/AIDS address barriers to care by accessing community-based, government-based, and healthcare services and benefits.**

- *Provide case management and access to support services through provision of service or referral to services as needed.*

All clients receiving housing services through this contract also received comprehensive case management services. This includes an individual service plan with goals including maintaining stable housing and ensuring access to health care. A full psycho-social assessment (using a self-sufficiency matrix tool) is completed every 3 months, 6 months or 1 year, depending on the clients' assessed level of need. During this past year 1009 people living with HIV/AIDS received case management services from a pool of all case management sources. 479 clients received case management and access to benefits and services through this HOPWA contract.

Clients have access to support services through SAAF, funded by HOPWA and non-HOPWA sources that provide the support necessary to access and maintain housing and medical care. These services include transportation, peer counseling, medications assistance, food programs, substance abuse services, complementary therapies, and support groups.

Within the contract year, HOPWA-funded support services provided the following:

403 clients received transportation assistance

89 clients received drug abuse services in order to access and maintain housing

479 clients received case management and access to benefits and services

130 clients received assistance with permanent housing placement services including application fees and first month's rent and security deposits (not exceeding the equivalent of two months of rent costs).

**Of the 148 households served this year with HOPWA housing through this contract:**

- **98% had a housing plan to maintain stable on-going housing**
- **99% had regular contact with their case manager**
- **97% had regular contact with their primary health care provider**
- **97% accessed and maintained medical insurance/assistance**
- **89% successfully accessed or maintained qualifications for sources of income**

4. *Use of committed leveraging from other public and private sources that helped to address needs identified in the plan.*

Leveraged sources included in this report are funds from Ryan White Program Part B; local County sources (Pima County Outside Agency); SAAF community fundraising, and corporate and private foundations.

5. *Accomplishments recognized in the community due to HOPWA funds.*

Both SAAF and the City of Tucson are members of the local Continuum of Care through the Tucson Planning Council for the Homeless. HOPWA-funded housing services are reported in the annual Continuum of Care application. SAAF and the City of Tucson also participate in the local HMIS system and the HMIS Committee coordinated through the Tucson Planning Council for the Homeless.

In 2009, the City of Tucson and Pima County formed a collaboration to provide Homelessness Prevention and Rapid Re-Housing services to the community. Pima County and the City of Tucson consulted with community-based organizations in order to plan the program design. SAAF and two other community-based organizations were chosen through a competitive bidding process to provide HPRP services. Some HOPWA-eligible clients have been able to benefit from this additional housing resource.

6. *Analysis of the extent to which HOPWA funds were distributed among different categories of housing needs consistent with the geographic distribution plans identified in the approved Consolidated Plan.*

Services are provided to low-income people living with HIV/AIDS and their families who reside in the City of Tucson and Pima County. HOPWA funds were distributed among the categories of short-term rent, mortgage, and utility assistance, tenant based rental assistance at scattered sites, supportive services, project sponsor administration and grantee administration.

7. *Technical Assistance.*

The grantee and sponsors have utilized technical assistance resources including Homelessness Resource Exchange, training webinars and assistance from Building Changes, our HOPWA TA Provider. All these resources have been beneficial to the program.

1-C. Program Year 1 CAPER Specific HOPWA Objectives -- Barriers or Trends Overview:

**C. Barriers and Trends Overview**

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input checked="" type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input checked="" type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input type="checkbox"/> Housing Affordability	<input type="checkbox"/> Other, please explain further		

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

1. *Barriers encountered, actions in response to barriers, and recommendations for program improvement.*

Supportive Services have been deeply affected by reductions in government funding. In 2009 the State of Arizona diverted a portion of Ryan White Program Part B funds from services in order to meet the increased demand for the AIDS Drug Assistance Program (ADAP), while also reducing the formulary for covered medications. SAAF changed income eligibility guidelines for some support services in order to prioritize resources.

*2. Expected trends facing the community in meeting the needs of persons living with HIV/AIDS, and provide other information important in providing services to persons with HIV/AIDS.*

The Arizona Department of Economic Security eliminated or reduced a number of safety-net benefit programs, including General Assistance for people with disabilities. The Arizona Department of Health Services has eliminated all State funded mental health services due to the severe budget deficit in the State of Arizona.

Beginning July 1, 2010 clients who are non-Title XIX, but have an SMI diagnosis, will no longer receive behavioral health services except for generic medications. The services no longer available include case management, counseling services, transportation, inpatient and residential treatment, and substance abuse services. The ability to coordinate care will be significantly impacted and clients will be at increased risk for behavioral health crises.

Transportation benefits through Arizona Health Care Cost Containment System (AHCCCS) will be discontinued except in the case of emergencies. This creates additional burden for clients in accessing their medical appointments. SAAF may see an increase in requests for cab rides to medical appointments.

In addition to tightening of resources at the State level which directly effect many clients, clients who work are often employed part-time, in low-paying jobs, and are vulnerable to layoffs. We've seen an increase in the number of clients in SAAF housing who have not been able to maintain their employment income due to job loss. This also pertains to more clients losing work hours and then needing emergency short-term rent and utility assistance more frequently. Some clients have been referred to HPRP which has been a valuable resource, but limited in the number of people they can serve.

SAAF's current housing waiting list provides a snapshot representing the housing need for those living with HIV/AIDS in our community. There are currently 26 households waiting for permanent housing units. More than half have mental health and/or substance issues in addition to living with HIV/AIDS and six are re-entering the community from recent incarceration. Ten are unemployed with no income. Three have been on the waiting list for 6 months. Twelve of the people on the waiting list are homeless and doubled up; five are homeless and in transitional housing; and eight are in rental housing but at risk for homelessness due to being overburdened on their rent.

*3. Evaluation, studies or other assessments of the HOPWA Program available to the public.*

Program outcomes are included in the HOPWA Objectives under Annual Performance.

**D. Unmet Housing Needs: An Assessment of Unmet Housing Needs**

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require housing assistance but are not currently served by HOPWA in this service area.

In Line 1, report the total unmet need of the geographical service area, as reported in *Unmet Needs for Persons with HIV/AIDS*, Table 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool. *Note: Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.*

In Rows a through c, enter the number of HOPWA-eligible households by type of housing assistance whose housing needs are not met. For an approximate breakdown of overall unmet need by type of housing assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds.

**1. Assessment of Unmet Need for HOPWA-eligible Households**

1. Total number of households that have unmet housing needs	= 121
<b>From Item 1, identify the number of households with unmet housing needs by type of housing assistance</b>	
a. Tenant-Based Rental Assistance (TBRA)	= 33
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	= 35
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	= 53

**2. Recommended Data Sources for Assessing Unmet Need (check all sources used)**

<input checked="" type="checkbox"/>	= Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives
<input type="checkbox"/>	= Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
<input type="checkbox"/>	= Data from client information provided in Homeless Management Information Systems (HMIS)
<input type="checkbox"/>	= Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need
<input type="checkbox"/>	= Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
<input type="checkbox"/>	= Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
<input type="checkbox"/>	= Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

CPMP City of Tucson 2011

**End of PART 1**

**PART 2: Sources of Leveraging**

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars.

[1] Sources of Leveraging		Total Amount of Leveraged Dollars (for this operating year)	
		[2] Housing Assistance	[3] Supportive Services and other non-direct housing costs
1.	Program Income	=	=
2.	Federal government (please specify):	=	=
	Ryan White Part B – Oral Health Services	=	= \$ 42,890
	Ryan White Part B – Medications Assistance	=	= \$ 10,706
	Ryan White Part B – Mental Health Counseling	=	= \$ 5,578
	HUD – Subsidies from S+C and SHP for clients receiving STRMU assistance and then moving into other permanent housing with HUD subsidies	= \$ 5,031	=
3.	State government (please specify)	=	=
		=	=
		=	=
4.	Local government (please specify)	=	=
	Pima County Outside Agency	=	= \$ 14,867
		=	=
		=	=
5.	Foundations and other private cash resources (please specify)	=	=
	Armstrong McDonald, Nordstrom, MAC Cosmetics	=	= \$ 3,707
	Broadway Cares, MAC AIDS Fund, Until There’s a Cure, Southern Arizona Foundation, Wells Fargo, Arizona Diamondbacks, Elizabeth Read Taylor, Union Pacific	=	= \$ 14,079
	Private donors for emergency financial assistance	=	= \$ 931
6.	In-kind Resources – Tucson Community Food Bank, Arizona Health Care Cost Containment System (AHCCCS), Community donors for Holiday Project, volunteer hours for direct services	=	= 1,445,247
7.	Resident rent payments in Rental, Facilities, and Leased Units	= \$18,652	=
8.	Grantee/project sponsor (Agency) cash	=	= \$ 25,810
9.	<b>TOTAL (Sum of 1-7)</b>	= \$23,683	= \$1,563,815

**End of PART 2**

### **PART 3: Accomplishment Data - Planned Goal and Actual Outputs**

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families. *Note: The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.*

#### **1. HOPWA Performance Planned Goal and Actual Outputs**

<b>HOPWA Performance Planned Goal and Actual</b>		Output Households				Funding	
		HOPWA Assistance		Non-HOPWA		e.	f.
		a.	b.	c.	d.		
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
<b>Housing Subsidy Assistance</b>		<b>Output Households</b>					
1.	Tenant-Based Rental Assistance	7	9			37,357	33,572
2a.	Households in permanent housing facilities that receive operating subsidies/leased units						
2b.	Households in transitional/short-term housing facilities that receive operating subsidies/leased units * <b>Emergency hotel voucher payments – include here, per TA provider guidance. Had earlier been in Support Services.</b>	15	20			1,630	1,630
3a.	Households in permanent housing facilities developed with capital funds and placed in service during the program year						
3b.	Households in transitional/short-term housing facilities developed with capital funds and placed in service during the program year						
4.	Short-Term Rent, Mortgage and Utility Assistance	100	124			96,000	84,180
5.	Adjustments for duplication (subtract)		5				
6.	<b>Total Housing Subsidy Assistance</b>	122	148			134,987	119,382
<b>Housing Development (Construction and Stewardship of facility based housing)</b>		<b>Output Units</b>					
7.	Facility-based units being developed with capital funding but not opened (show units of housing planned)						
8.	Stewardship Units subject to 3 or 10 year use agreements						
9.	<b>Total Housing Developed</b>					n/a	
<b>Supportive Services</b>		<b>Output Households</b>					
10a.	Supportive Services provided by project sponsors also delivering HOPWA housing assistance	375	479			223,475	223,475
10b.	Supportive Services provided by project sponsors serving households who have other housing arrangements						
11.	Adjustment for duplication (subtract)						
12.	<b>Total Supportive Services</b>	375	479			223,475	223,475
<b>Housing Placement Assistance Activities</b>		<b>Output Households</b>					
13.	Housing Information Services						
14.	Permanent Housing Placement Services	100	130			51,409	51,409
15.	Adjustment for duplication						
16.	<b>Total Housing Placement Assistance</b>	100	130			51,409	51,409
<b>Grant Administration and Other Activities</b>		<b>Output Households</b>					
17.	Resource Identification to establish, coordinate and develop housing assistance resources						
18.	Technical Assistance (if approved in grant agreement)						
19.	Grantee Administration (maximum 3% of total HOPWA grant)					12,931	12,067
20.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					26,768	25,810

<b>Total Expenditures for program year (Sum of rows 6, 9, 12, 16 through 20)</b>					449,570	432,143
--	--	--	--	--	---------	---------

## 2. Listing of Supportive Services

Report on the use of HOPWA funds for all supportive services. In Rows 1 through 16, provide the (unduplicated) total of all households and expenditures for each type of supportive service for all project sponsors.

Supportive Services		Number of <u>Households</u> Receiving HOPWA Assistance	Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services	89	\$ 3,575
3.	Case management/client advocacy/ access to benefits & services	479	\$179,838
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation	403	\$ 40,062
14.	Other Activity (if approved in grant agreement). Specify:		
15.	<b>Adjustment for Duplication (subtract)</b>	492	
16.	<b>TOTAL Households receiving Supportive Services (unduplicated)</b>	479	\$223,475

**End of PART 3**

**Part 4: Summary of Performance Outcomes**

HOPWA Long-term Performance Objective: *Eighty percent of HOPWA clients will maintain housing stability, avoid homelessness, and access care each year through 2011.*

**Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)**

In Column 1, report the total number of eligible households that received HOPWA housing assistance, by type. In Column 2, enter the number of households continuing to access each type of housing assistance, the following year. In Column 3, report the housing status of all households that exited the program. Columns 2 (Number of Households Continuing) and 3 (Exited Households) summed will equal the total households reported in Column 1. *Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.*

[A] Permanent Housing Assistance	[1] Total Number of Households Receiving Housing Assistance	[2] Assessment: Number of Households Continuing with this Housing (per plan or expectation for next year)		[3] Assessment: Number of Exited Households and Housing Status		
Tenant-Based Rental Assistance	= 9	= 8		1 Emergency Shelter/Streets	=	
				2 Temporary Housing	=	
				3 Private Housing	= 1	
				4 Other HOPWA	=	
				5 Other Subsidy	=	
				6 Institution	=	
				7 Jail/Prison	=	
				8 Disconnected/Unknown	=	
				9 Death	=	
Permanent Supportive Housing Facilities/Units	=	=		1 Emergency Shelter/Streets	=	
				2 Temporary Housing	=	
				3 Private Housing	=	
				4 Other HOPWA	=	
				5 Other Subsidy	=	
				6 Institution	=	
				7 Jail/Prison	=	
				8 Disconnected/Unknown	=	
				9 Death	=	
[B] Transitional Housing Assistance	[1] Total Number of Households Receiving Housing Assistance	[2] Of the Total Number of Households Receiving Housing Assistance this Operating Year		[3] Assessment: Number of Exited Households and Housing Status		
Transitional/Short-Term Supportive Facilities/Units	= 20	Total number of households that will continue in residences:	= 0	1 Emergency Shelter/Streets	=	
		Total number of households whose tenure exceeded 24 months:		= 0	2 Temporary Housing	=
					3 Private Housing	=
					4 Other HOPWA	=
					5 Other Subsidy	=20
					6 Institution	=

				7 Jail/Prison	=
				8 Disconnected/unknown	=
				9 Death	=

**Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Assistance)**

Report the total number of households that received STRMU assistance in Column 1. In Column 2, identify the result of the housing assessment made at time of assistance, or updated in the operating year. (Column 3 provides a description of housing outcomes; therefore, data is not required.) In Row 1a, enter the total number of households served in the prior operating year that received STRMU assistance this year. In Row 1b, enter the total number of households that received STRMU Assistance in the 2 prior operating years that received STRMU assistance this year. *Note: The sum of Column 2 should equal the number of households reported in Column 1.*

**Assessment of Households receiving STRMU Assistance**

[1] STRMU Housing Assistance	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
= 124	Maintain Private Housing without subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	= 51	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy	= 0	
	Other HOPWA support (PH)	= 1	
	Other housing subsidy (PH)	= 4	
	Institution (e.g. residential and long-term care)	= 0	
	Likely to maintain current housing arrangements, with additional STRMU assistance	= 60	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	= 4	
	Temporary/non-permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	= 3	
	Emergency Shelter/street	= 0	<i>Unstable Arrangements</i>
	Jail/Prison	= 0	
	Disconnected	= 0	
	Death	= 1	<i>Life Event</i>
	1a. Total number of households that received STRMU assistance in the prior operating year, that also received STRMU assistance in the current operating year		
1b. Total number of those households that received STRMU assistance in the two (2 years ago) prior operating years, that also received STRMU assistance in the current operating year			= 35

### Section 3. HOPWA Outcomes on Access to Care and Support

#### 1A. Status of Households Accessing Care and Support by Project Sponsors delivering HOPWA Housing Assistance/Housing Placement/Case Management

Use Table 1 A for project sponsors that provide HOPWA housing assistance/housing placement with or without case management services. In Table 1A, identify the number of client households receiving any type of HOPWA housing assistance that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits. *Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 1C and 1D.*

Categories of Services Accessed	Households Receiving Housing Assistance within the Operating Year	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing.	146	Support for Stable Housing
2. Has contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan..	147	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan,	144	Access to Health Care
4. Has accessed and can maintain medical insurance/assistance.	144	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income.	132	Sources of Income

#### 1B. Number of Households Obtaining Employment

In Table 1B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. *Note: This includes jobs created by this project sponsor or obtained outside this agency.*

Categories of Services Accessed	Number of Households that Obtained Employment	Outcome Indicator
Total number of households that obtained an income-producing job	n/a	Sources of Income

#### Chart 1C: Sources of income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Unemployment Insurance</li> <li>• Supplemental Security Income (SSI)</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Veteran's Disability Payment</li> <li>• General Assistance, or use local program name</li> <li>• Temporary Assistance for Needy Families (TANF) income, or use local program name</li> </ul>	<ul style="list-style-type: none"> <li>• Veteran's Pension</li> <li>• Pension from Former Job</li> <li>• Child Support</li> <li>• Alimony or Other Spousal Support</li> <li>• Retirement Income from Social Security</li> <li>• Private Disability Insurance</li> <li>• Worker's Compensation</li> </ul>
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#### Chart 1D: Sources of medical insurance and assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> <li>• MEDICAID Health Insurance Program, or local program name</li> <li>• Veterans Affairs Medical Services</li> <li>• State Children's Health Insurance Program (SCHIP), or local program name</li> </ul>	<ul style="list-style-type: none"> <li>• MEDICARE Health Insurance Program, or local program name</li> <li>• AIDS Drug Assistance Program (ADAP)</li> <li>• Ryan White-funded Medical or Dental Assistance</li> </ul>
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**2A. Status of Households Accessing Care and Support through HOPWA-funded Services receiving Housing Assistance from Other Sources – n/a**

In Table 2A, identify the number of client households served by project sponsors receiving HOPWA-funded housing placement or case management services who have other and housing arrangements that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits. *Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 2C and 2D.*

Categories of Services Accessed	Households Receiving HOPWA Assistance within the Operating Year	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing.		<i>Support for Stable Housing</i>
2. Successfully accessed or maintained qualification for sources of income.		<i>Sources of Income</i>
3. Had contact with a primary health care provider consistent with the schedule specified in clients individual service plan.		<i>Access to Health Care</i>
4. Has accessed and can maintain medical insurance/assistance.		<i>Access to Health Care</i>
5. Has contact with case manager, benefits counselor, or housing counselor consistent with the schedule specified in client’s individual service plan.		<i>Access to Support</i>

**2B. Number of Households Obtaining Employment**

In Table 2B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. *Note: This includes jobs created by this project sponsor or obtained outside this agency.*

Categories of Services Accessed	Number of Households that Obtained Employment	Outcome Indicator
Total number of households that obtained an income-producing job		<i>Sources of Income</i>

**Chart 2C: Sources of income include, but are not limited to the following (Reference only)**

- |  |  |
|--|--|
| <ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Unemployment Insurance</li> <li>• Supplemental Security Income (SSI)</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Veteran’s Disability Payment</li> <li>• General Assistance, or use local program name</li> <li>• Temporary Assistance for Needy Families (TANF) income, or use local program name</li> </ul> | <ul style="list-style-type: none"> <li>• Veteran’s Pension</li> <li>• Pension from Former Job</li> <li>• Child Support</li> <li>• Alimony or Other Spousal Support</li> <li>• Retirement Income from Social Security</li> <li>• Private Disability Insurance</li> <li>• Worker’s Compensation</li> </ul> |
|--|--|

**Chart 2D: Sources of medical insurance and assistance include, but are not limited to the following (Reference only)**

- |   |   |
|---|---|
| <ul style="list-style-type: none"> <li>• MEDICAID Health Insurance Program, or local program name</li> <li>• Veterans Affairs Medical Services</li> <li>• State Children’s Health Insurance Program (SCHIP), or local program name</li> </ul> | <ul style="list-style-type: none"> <li>• MEDICARE Health Insurance Program, or local program name</li> <li>• AIDS Drug Assistance Program (ADAP)</li> <li>• Ryan White-funded Medical or Dental Assistance</li> </ul> |
|---|---|

**End of PART 4**

## **PART 5: Worksheet - Determining Housing Stability Outcomes**

1. This chart is designed to assess program results based on the information reported in Part 4.

<b>Permanent Housing Assistance</b>	<b>Stable Housing</b> (# of households remaining in program plus 3+4+5+6=#)	<b>Temporary Housing</b> (2)	<b>Unstable Arrangements</b> (1+7+8=#)	<b>Life Event</b> (9)
Tenant-Based Rental Assistance (TBRA)	8 + 1			
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units	+ 20			
<b>Total Permanent HOPWA Housing Assistance</b>				
<b>Reduced Risk of Homelessness: Short-Term Assistance</b>	<b>Stable/Permanent Housing</b>	<b>Temporarily Stable, with Reduced Risk of Homelessness</b>	<b>Unstable Arrangements</b>	<b>Life Events</b>
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	56	67 (60 are projected to remain stable with limited STRMU assistance)	0	1
<b>Total HOPWA Housing Assistance</b>				

### **Background on HOPWA Housing Stability Codes**

#### **Stable Permanent Housing/Ongoing Participation**

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

#### **Temporary Housing**

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

#### **Unstable Arrangements**

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

#### **Life Event**

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

**Tenant-based Rental Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Permanent Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Transitional/Short-Term Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Tenure Assessment.** A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

**STRMU Assistance:** Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

**End of PART 5**

**PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)**

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

N/A

**1. General information**

HUD Grant Number(s)	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr  <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6;  <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name	Date Facility Began Operations (mm/dd/yy)

**2. Number of Units and Leveraging**

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3 or 10 year use periods		

**3. Details of Project Site**

Name of HOPWA-funded project site	
Project Zip Code(s) and Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
<b>Name &amp; Title of Authorized Official</b>	<b>Signature &amp; Date (mm/dd/yy)</b>
<b>Name &amp; Title of Contact at Grantee Agency</b> <i>(person who can answer questions about the report and program)</i>	<b>Contact Phone (with area code)</b>

**End of PART 6**

# PR 26 - CDBG Financial Summary Report

Grantee TUCSON CONSORTIUM , AZ  
 Program Year 2009

## PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	5,507,768.58
02 ENTITLEMENT GRANT	6,180,686.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	
Current Year PI	27,306
Revolving Funds	26,958
Total Program Income:	54,264
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	11,742,718.50

## PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	5,602,413.26
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	(996,419.56)
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	4,605,993.70
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	996,419.56
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	5,602,413
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	6,140,305 *

## PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	4,487,804.89
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	4,487,804.89
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	97.43%

## LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00

26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
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**PART IV: PUBLIC SERVICE (PS) CAP  
CALCULATIONS**

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	927,533.28
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	927,533.28
32 ENTITLEMENT GRANT	6,180,686.00
33 PRIOR YEAR PROGRAM INCOME	54,577.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	6,235,263.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.88%

**PART V: PLANNING AND ADMINISTRATION (PA)  
CAP**

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	996,419.56
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	996,419.56
42 ENTITLEMENT GRANT	6,180,686.00
43 CURRENT YEAR PROGRAM INCOME	26,958.00 *
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	6,207,644.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	16.05%

\*IDIS line of credit balance \$6,113,347.70 plus \$26,958 Revolving Loan PI not recorded in IDIS.

**TUCSON NEWSPAPERS**

Tucson, Arizona

STATE OF ARIZONA)  
COUNTY OF PIMA)

Debbie Capanear, being first duly sworn deposes and says: that she is the Legal Advertising Representative of **TNI PARTNERS, commonly known as TUCSON NEWSPAPERS**, a General Partnership organized and existing under the laws of the State of Arizona, and that it prints and publishes the Arizona Daily Star, a daily newspaper printed and published in the City of Tucson, Pima County, State of Arizona, and having a general circulation in said City, County, State and elsewhere, and that the attached

**Legal Notice**

was printed and published correctly in the entire issue of the said Arizona Daily Star on each of the following dates, to-wit:

SEPTEMBER 13, 2010

Debbie Capanear

Subscribed and sworn to before me this 29 day of September, 2010

Silvia H. Valdez  
Notary Public



SILVIA H. VALDEZ  
Notary Public—Arizona  
Pima County  
Expires 12/15/2013

My commission expires \_\_\_\_\_

TNI AD NO. 7266642

**Public Comment Needed on 2010 Consolidated Annual Performance and Evaluation Report (CAPER)**

The City of Tucson is accepting comments on the draft Consolidated Annual Performance and Evaluation Report (CAPER). The report provides information on City expenditures from July 1, 2009 through June 30, 2010 for the Community Development Block Grant (CDBG) Program, Housing Opportunities for Persons with AIDS (HOPWA), Emergency Shelter Grant (ESG) Program, as well as for the Home Investment Partnership (HOME) Program.

A draft of the report will be available beginning on Tuesday, September 14, 2010 on the City's website: <http://www.tucsonaz.gov/hcd>.

Comments will be accepted through September 29, 2010 at 5:00 p.m., and may be faxed to 520-791-2523, or delivered to:

Housing and Community Development Department  
c/o Anna Sanchez  
310 N. Commerce Park Loop  
Tucson, AZ 85745

Publish September 14, 2010  
Arizona Daily Star



**Se Solicita Comentario Público sobre el Reporte Anual de Rendimiento y Evaluación del Plan de Acción 2010 (CAPER, por sus siglas en inglés)**

Los gobiernos de la Ciudad de Tucson está aceptando comentarios sobre el borrador del Reporte Anual de Rendimiento y Evaluación del Plan de Acción 2010. El reporte proporciona información sobre los gastos realizados del 1 de Julio de 2009 al 30 de Junio de 2010 para los siguientes programas: Asistencia Financiera para Desarrollo Comunitario (CDBG, por sus siglas en inglés); Oportunidades de Vivienda para Personas con SIDA (HOPWA, siglas en inglés); Asistencia Financiera para Albergues de Emergencia (ESG, siglas en inglés); y Asociación para la Inversión en Vivienda (HOME, en inglés).

Se tendrá disponible el borrador del reporte a partir del martes 14 de Septiembre de 2010 en el sitio de internet de la Ciudad de Tucson: [www.tucsonaz.gov/hcd](http://www.tucsonaz.gov/hcd)

Se aceptarán comentarios hasta el 29 de Septiembre de 2010 a las 5:00 PM, los cuales pueden enviarse por fax al 520-791-2523, o entregados en persona o por correo a:

Housing and Community Development Department  
c/o Anna Sanchez  
310 North Commerce Park Loop  
Tucson, AZ 85745

Publicado el 14 de Septiembre de 2010  
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