

Grantee: Tucson, AZ

Grant: B-08-MN-04-0507

April 1, 2013 thru June 30, 2013 Performance Report



Grant Number:

B-08-MN-04-0507

Obligation Date:**Award Date:****Grantee Name:**

Tucson, AZ

Contract End Date:**Review by HUD:**

Submitted - Await for Review

Grant Amount:

\$7,286,911.00

Grant Status:

Active

QPR Contact:

Joyce Alcantar

Estimated PI/RL Funds:

\$2,711,593.80

Total Budget:

\$9,998,504.80

Disasters:

Declaration Number

NSP

Narratives

Areas of Greatest Need:

Funds have been targeted in census tracts that have been designated as those with high foreclosure rates.

Distribution and Uses of Funds:

The City of Tucson will spend 27.7% of the grant fund meeting the 25% set aside requirement, assisting families earning less than 50% of area median income in the designated target areas.

\$720,000 of the administration funds have been fully obligated.

The balance of the grant has been to purchase foreclosed homes to be sold under a Land Trust model to individuals/families who earn between 50 and 65% of area median income.

Definitions and Descriptions:**Low Income Targeting:**

The City of Tucson will purchase 16 homes to be used as permanent rentals to families earning less than 50% of area median income.

Acquisition and Relocation:**Public Comment:****Overall****Total Projected Budget from All Sources****This Report Period**

N/A

To Date

\$9,343,767.27

Total Budget

\$0.00

\$9,343,767.27

Total Obligated

\$0.00

\$9,343,767.27

Total Funds Drawdown

\$261,132.80

\$8,750,354.42

Program Funds Drawdown

\$0.00

\$7,015,392.70



Program Income Drawdown	\$261,132.80	\$1,734,961.72
Program Income Received	\$302,432.53	\$2,711,593.80
Total Funds Expended	\$33,425.27	\$8,758,330.48
Match Contributed	\$0.00	\$0.00

Progress Toward Required Numeric Targets

Requirement	Required	To Date
Overall Benefit Percentage (Projected)		0.00%
Overall Benefit Percentage (Actual)		0.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$1,093,036.65	\$0.00
Limit on Admin/Planning	\$728,691.10	\$710,455.78
Limit on State Admin	\$0.00	\$710,455.78

Progress Toward Activity Type Targets

Progress Toward National Objective Targets

National Objective	Target	Actual
NSP Only - LH - 25% Set-Aside	\$1,821,727.75	\$2,556,577.58

Overall Progress Narrative:

NSP1 - The following is progress thru June 30, 2013:

Angela Reviere, HUD CPD Specialist, conducted an audit of the NSP1 program during the quarter and offered consultation services to improve the NSP1 and NSP3 programs. The Cloudburst Group consultation staff arrived in July, met with City of Tucson and PCCLT staff. Results of their visit will be included in the next QPR.

The City of Tucson's NSP1 Action Plan was to be revised during this quarter to provide more information on the "Lease to Purchase" program initially offered to NSP1 beneficiaries while the Pima County Community Land Trust (PCCLT) was being established. Cloudburst staff will assist with the Action Plan revision, as well as the revision of the Development Agreement between the City of Tucson and PCCLT. The Action Plan will be revised during the next quarter, and will be addressed in the next QPR.

No additional homes have been purchased by the City of Tucson this quarter, although 2 NSP1 (Program Income) homes were sold thru the Pima County Community Land Trust (PCCLT). Two other homes that were purchased with NSP2 funds were rehabilitated with NSP1 Program Income and sold to qualified homebuyers. Beneficiary data is included in this report. Addresses are:

2185 W. Splitwood (SFR); NSP1 Program Income; sold thru PCCLT

>7217 E. Eastview Drive (SFR); NSP1 Program Income; sold thru PCCLT

No additional homes were assigned to the City of Tucson's EI Portal rental program, although 1 NSP1 home was rented effective April 23, 2013. Address is:

1967 W. Cabernet (SFR); occupied by tenant at or below 50% AMI

City of Tucson staff conducted a monitoring visit at the PCCLT office on June 21st. Results will be shared with PCCLT, HUD CPD Specialist, and Cloudburst consultants.



Project Summary

Project #, Project Title

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
0001, Acquisition General	\$0.00	\$8,773,537.92	\$6,532,876.29
0002, NSP Rehabilitation Rental	\$0.00	\$0.00	\$0.00
0004, NSP Rehabilitation Resale	\$0.00	\$0.00	\$0.00
0005, NSP Disposition	\$0.00	\$0.00	\$0.00
0006, NSP Administration	\$0.00	\$926,035.77	\$482,516.41
9999, Restricted Balance	\$0.00	\$0.00	\$0.00



Activities

Grantee Activity Number: 9123

Activity Title: NSP Administration

Activity Category:

Administration

Project Number:

0006

Projected Start Date:

03/23/2009

Benefit Type:

N/A

National Objective:

N/A

Activity Status:

Under Way

Project Title:

NSP Administration

Projected End Date:

04/15/2010

Completed Activity Actual End Date:

Responsible Organization:

City of Tucson1

Overall

Total Projected Budget from All Sources

Apr 1 thru Jun 30, 2013

N/A

To Date

\$925,685.63

Total Budget

\$0.00

\$925,685.63

Total Obligated

\$0.00

\$925,685.63

Total Funds Drawdown

\$38,610.02

\$710,455.78

Program Funds Drawdown

\$0.00

\$482,516.41

Program Income Drawdown

\$38,610.02

\$227,939.37

Program Income Received

\$0.00

\$74,102.57

Total Funds Expended

\$27,908.83

\$715,137.64

City of Tucson1

\$27,908.83

\$715,137.64

Match Contributed

\$0.00

\$0.00

Activity Description:

Administration of NSP for Tucson, Arizona

Location Description:

Tucson, Arizona.

Activity Progress Narrative:

Administration cost for quarter \$27,908.83

Accomplishments Performance Measures

No Accomplishments Performance Measures found.



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number: 9535
Activity Title: Acq/Rehab

Activity Category:

Disposition

Project Number:

0001

Projected Start Date:

03/23/2009

Benefit Type:

Direct Benefit (Households)

National Objective:

NSP Only - LH - 25% Set-Aside

Activity Status:

Under Way

Project Title:

Acquisition General

Projected End Date:

04/15/2010

Completed Activity Actual End Date:

06/03/2013

Responsible Organization:

City of Tucson1

Overall

	Apr 1 thru Jun 30, 2013	To Date
Total Projected Budget from All Sources	N/A	\$2,556,577.58
Total Budget	\$0.00	\$2,556,577.58
Total Obligated	\$0.00	\$2,556,577.58
Total Funds Drawdown	\$101.15	\$2,324,487.70
Program Funds Drawdown	\$0.00	\$2,040,081.53
Program Income Drawdown	\$101.15	\$284,406.17
Program Income Received	\$3,501.42	\$97,646.87
Total Funds Expended	\$0.00	\$2,324,556.19
City of Tucson1	\$0.00	\$2,324,556.19
Match Contributed	\$0.00	\$0.00

Activity Description:

Acquisition and rehabilitation of 17 foreclosed properties under the NSP for use as permanent rentals for client households that earn under 50% AMI.

These properties will be managed by the City of Tucson EI Portal program. While still owned by the City of Tucson, an outside agency manages the homes. All new leases of these 17 homes will be to households below 50% AMI.

Location Description:

Tucson, Arizona

Activity Progress Narrative:

There were no quarterly expenditures for Rental.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	1	22/17

This Report Period	Cumulative Actual Total / Expected
Total	Total



# of Housing Units	1	19/17
# of Multifamily Units	0	0/0
# of Singlefamily Units	1	19/17

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent Jobs Created	0	0	0	0/17	0/0	0/17	0

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	1	0	1	19/17	0/0	19/17	100.00
# Renter Households	1	0	1	19/17	0/0	19/17	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
1967 W. Cabernet	Tucson		Arizona	85746-	Match / N

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	9536
Activity Title:	NSP Rehabilitation Rental

Activity Category:

Rehabilitation/reconstruction of residential structures

Activity Status:

Cancelled

Project Number:

0002

Project Title:

NSP Rehabilitation Rental

Projected Start Date:

03/23/2009

Projected End Date:

04/15/2010

Benefit Type:

Direct Benefit (Households)

Completed Activity Actual End Date:

National Objective:

NSP Only - LH - 25% Set-Aside

Responsible Organization:

City of Tucson - El Portal Rental Program, managed by The

Overall	Apr 1 thru Jun 30, 2013	To Date
Total Projected Budget from All Sources	N/A	\$0.00
Total Budget	\$0.00	\$0.00
Total Obligated	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
City of Tucson - El Portal Rental Program, managed by The	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

Rehabilitate 10 dwelling units purchased from NSP funds to be used as rental units for households that earn under 50% AMI. update: rehab zeroed out moved to Acquisition line

Location Description:

Tucson, Arizona

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	1/0

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	1/0
# of Singlefamily Units	0	1/0



Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total Low/Mod%	
# of Households	5	0	5	6/0	0/0	6/0	100.00
# Renter Households	5	0	5	6/0	0/0	6/0	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
136 W. Rillito	Tucson		Arizona	85705-	Match / N
143 W. Rillito	Tucson		Arizona	85705-	Match / N
141 W. Rillito	Tucson		Arizona	85705-	Match / N
1650 E. Irvington	Tucson		Arizona	85714-	Match / N
137 W. Rillito	Tucson		Arizona	85705-	Match / N

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number: 9537

Activity Title: Acq/Rehab

Activity Category:

Disposition

Project Number:

0001

Projected Start Date:

03/23/2009

Benefit Type:

Direct Benefit (Households)

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

Acquisition General

Projected End Date:

04/15/2010

Completed Activity Actual End Date:

Responsible Organization:

City of Tucson1

Overall

	Apr 1 thru Jun 30, 2013	To Date
Total Projected Budget from All Sources	N/A	\$5,861,504.06
Total Budget	\$0.00	\$5,861,504.06
Total Obligated	\$0.00	\$5,861,504.06
Total Funds Drawdown	\$222,421.63	\$5,715,410.94
Program Funds Drawdown	\$0.00	\$4,492,794.76
Program Income Drawdown	\$222,421.63	\$1,222,616.18
Program Income Received	\$298,931.11	\$2,539,844.36
Total Funds Expended	\$5,516.44	\$5,718,636.65
City of Tucson1	\$5,516.44	\$5,718,636.65
Match Contributed	\$0.00	\$0.00

Activity Description:

Acquisition, rehabilitation and disposition of 37 foreclosed homes for resale to client households earning under 65% AMI through the Pima County Community Land Trust. The Land Trust will have a Inad lease on these homes for 99 years, automatically renewable for an additional 99 years, that will maintain long-term affordability. The owners may not convey the home without Pima County Community Land Trust involvement and may only receive 25% of equity, if any, in addition to full return of their investment, if proceeds from a future sale allow.

Location Description:

Tucson Arizona

Activity Progress Narrative:

Quarterly Expenditures for Resale \$5,516.44.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	4	37/37

	This Report Period	Cumulative Actual Total / Expected
	Total	Total



# of Housing Units	4	33/37
# of Singlefamily Units	4	33/37

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent Jobs Created	0	0	0	0/0	0/0	0/0	0

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	4	4	26/37	7/0	33/37	100.00
# Owner Households	0	4	4	26/37	7/0	33/37	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
5801 S. Oaklands	Tucson		Arizona	85745-	Match / N
7031 S. Harrier Loop	Tucson		Arizona	85756-	Match / N
2185 W. Splitwood	Tucson		Arizona	85745-	Match / N
7217 E. Eastview	Tucson		Arizona	85710-	Match / N

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

