

**GUST  
ROSENFELD**  
ATTORNEYS SINCE 1921 P.L.C.

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Mark L. Collins  
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June 26, 2019

**Hand Delivered**

Mr. Mike Anglin  
Chairman  
Design Review Board  
Public Works Building  
201 North Stone Avenue  
Tucson, AZ 85701

Ms. Koren Manning  
Design Review Committee  
Public Works Building  
201 N. Stone Avenue  
Tucson, AZ 85701

Re: Greg Fay's Dual Brand Hotel at 141 S. Stone Avenue (the "Project").

Dear Mr. Anglin and Ms. Manning:

Gust Rosenfeld has the privilege of representing the Board of Directors ("Board") of the Rio Nuevo Multipurpose Facilities District. The Board's executive officers are Fletcher McCusker, Chris Sheafe and Mark Irvin. As you can see from the enclosed letters, each of these gentlemen enthusiastically supports this Project.

Substantively the enclosed letters are identical with only difference being the addressee. The letter dated June 20<sup>th</sup> and addressed to Mr. Anglin and the Design Review Board was signed by all of the executive officers on that date. Thereafter I learned that Ms. Manning and the Design Review Committee also had jurisdiction over this Project. By then, however, Mr. Sheafe had gone on vacation and Mr. McCusker was unavailable to sign the letter to Ms. Manning. So I have included copies of each for each of you.

Please feel free to contact me if you have any questions or comments.

Sincerely,  
  
Mark Collins

MC2/jgc  
Enclosures  
1083863

June 20, 2019

Mr. Mike Anglin  
Chairman  
Design Review Board  
Public Works Building  
201 North Stone Avenue  
Tucson, AZ 85701

Re: Greg Fay's Dual Brand Hotel at 141 S. Stone Avenue (the "Project").

Dear Mr. Chairman:

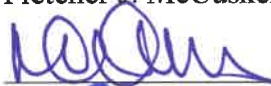
We are writing to you in our capacity as the executive officers of the Board of Directors ("Board") of the Rio Nuevo Multipurpose Facilities District ("District"). In that capacity we want to assure you that this Project has the full enthusiastic support of the Board which voted unanimously in favor of District providing various incentives to the Project.

We have been very impressed with how Mr. Fay and his team have worked with the neighborhood stakeholders to come up with a dual-brand hotel plan on a site with no alley and that is sensitive to the ongoing efforts to move Ochoa Street towards a more pedestrian friendly route. In addition, the Board is currently involved with financing various capital improvements to the Tucson Convention Center which efforts will create an exciting synergy with this Project.

If you have any questions or concerns about our position please feel free to contact any or all of us.

Sincerely,

RIO NUEVO MULTIPURPOSE FACILITIES  
DISTRICT

  
\_\_\_\_\_  
Fletcher J. McCusker, Chairman  
\_\_\_\_\_  
Mark Irvin, Secretary  
\_\_\_\_\_  
Chris Sheafe, Treasurer

cc: Greg Fay  
Jerry Hawkins  
Michael Franks

June 25, 2019

Ms. Koren Manning  
Design Review Committee  
Public Works Building  
201 North Stone Avenue  
Tucson, AZ 85701

Re: Greg Fay's Dual Brand Hotel at 141 S. Stone Avenue (the "Project").

Dear Ms. Manning:

We are writing to you in our capacity as the executive officers of the Board of Directors ("Board") of the Rio Nuevo Multipurpose Facilities District ("District"). In that capacity we want to assure you that this Project has the full enthusiastic support of the Board which voted unanimously in favor of District providing various incentives to the Project.

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Sincerely,

RIO NUEVO MULTIPURPOSE FACILITIES  
DISTRICT

\_\_\_\_\_  
Fletcher J. McCusker, Chairman

  
\_\_\_\_\_  
Mark Irvin, Secretary

\_\_\_\_\_  
Chris Sheafe, Treasurer

cc: Greg Fay  
Jerry Hawkins  
Michael Franks