



**CITY OF TUCSON  
POLITICAL COMMITTEE  
CAMPAIGN FINANCE REPORT**

COMMITTEE ID NUMBER  
23-349-CT

COMMITTEE INFORMATION (required):

Committee Information: Committee Name: Miguel Ortega for Council

CANDIDATE INFORMATION (only if filing as a candidate committee):

Office Sought:  City Office: Ward 1, Council Member

Cumulative Report:

Check here if this is the candidate committee's first, cumulative report for the election cycle. Also select appropriate Reporting Period below.  
Cumulative reporting period start date (which supersedes the start date for the Reporting Period selected below): \_\_\_\_\_

REPORTING PERIOD (check one):

REPORTING PERIOD	REPORT DUE
2022 Quarter 4 Report: October 1, 2022 to December 31, 2022	January 1, 2023 to January 17, 2023*
2023 Quarter 1 Report: January 1, 2023 to March 31, 2023	April 1, 2023 to April 17, 2023
<input checked="" type="checkbox"/> 2023 May Pre-Election Report (Local Only): April 1, 2023 to April 29, 2023	April 30, 2023 to May 6, 2023
2023 May Post-Election (Q2) Report (Local Only): April 30, 2023 to June 30, 2023	July 1, 2023 to July 17, 2023
2023 August Pre-Election Report (Local Only): July 1, 2023 to July 15, 2023	July 16, 2023 to July 22, 2023
2023 August Post-Election (Q3) Report (Local Only): July 16, 2023 to September 30, 2023	October 1, 2023 to October 16, 2023*
2023 November Pre-Election Report (Local Only): October 1, 2023 to October 21, 2023	October 22, 2023 to October 28, 2023
2023 November Post-Election (Q4) Report (Local Only): October 22, 2023 to December 31, 2023	January 1, 2024 to January 16, 2024*
Other Report: For Period of _____ through _____	As needed
<b>ADDITIONAL REPORTS FOR PETITION DRIVE POLITICAL COMMITTEES, per Tucson Code, Chapter 12, Article XI:</b>	
<i>DUE: 60 days after the date of issuance of the petition serial number, or on the date of filing the petition, whichever is earlier</i>	
<i>DUE: At the time of filing the petition, if filed more than 60 days after issuance</i>	
<i>DUE: 30 days after the filing of the petition</i>	
Final Campaign Finance Report Prior to Committee Termination: End of Previous Period through Today's Date	Same Date of Termination

\*Reporting deadline extended to next business day if deadline date is a holiday or Sunday. A.R.S. §§ 1-243(A), 1-301 and 1-303.

FINANCIAL SUMMARY (required):

Activity	Cash Activity This Reporting Period	Election Cycle to Date
(a) Committee value at the beginning of this reporting period (i.e. ending balance from the previous reporting period)	\$ 579.23	
(b) + Total receipts (from "Summary of Receipts," line 13 (cash column) for this reporting period)	\$ 4,700.00	
(c) - Total disbursements (from "Summary of Disbursements," line 16 (cash column) for this reporting period)	\$ 1,312.22	\$ 1,733.00
(d) = Balance at close of reporting period	\$ 3,967.01	
<input type="checkbox"/> Check here if filing <u>no</u> financial activity during the reporting period. Lines (a)-(d) still must be completed, but only this cover page and the following page need to be filed.		

Committees with financial activity must file the cover page, summary of receipts, summary of disbursements, and any schedules that contain financial activity.

223266 CA  
O-file X-CFA



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Under A.R.S. § 16-926(B)(5), a campaign finance report must be certified by the committee treasurer under penalty of perjury that the contents of the report are true and correct.

By filing this report, you certify that, under penalty of perjury, you have examined the contents of this report, and the contents are true and correct.

Miguel Ortega

Printed Name of Committee Treasurer

A handwritten signature in black ink, appearing to read "Miguel Ortega", written over a horizontal line.

Signature of Committee Treasurer

05/06/2023

Date



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23-349-CT

SUMMARY OF RECEIPTS (Schedule A):

Receipts	Cash	Equity
1. Monetary Contributions Received		
(a) In-State Individuals - More than \$100	\$3,435	
(b) In-State Individuals - \$100 or Less (Aggregate)	\$815	
(c) Out-of-State Individuals	\$450	
(d) Candidate Committees		
(e) Political Action Committees		
(f) Political Parties		
(g) Partnerships		
(h) Corporations & Limited Liability Companies (PACs & Political Parties Only)		
(i) Labor Organizations (PACs & Political Parties Only)		
(j) Candidate's Personal Monies (Candidate Committees Only)		
(k) Monetary Contributions Subtotal (add 1(a) through 1(j))		
(l) Refunds Given Back to Contributors		
(m) Net Monetary Contributions (subtract 1(l) from 1(k))		
2. Loans		
(a) Loans Received		
(b) Forgiveness on Loans Received		
(c) Repayment on Loans Made		
(d) Interest Accrued on Loans Made		
(e) Loans Subtotal (cash: add 2(a), 2(c) & 2(d))		
3. Rebates and Refunds Received		
4. Interest Accrued on Committee Monies		
5. In-Kind Contributions Received		
(a) In-State Individuals - More than \$100		
(b) In-State Individuals - \$100 or Less (Aggregate)		
(c) Out-of-State Individuals		
(d) Candidate Committees		
(e) Political Action Committees		
(f) Political Parties		
(g) Partnerships		
(h) Corporations & Limited Liability Companies (PACs & Political Parties Only)		
(i) Labor Organizations (PACs & Political Parties Only)		
(j) Candidate's Personal Assets or Property (Candidate Committees Only)		
(k) In-Kind Contributions Subtotal (equity: add 5(a) through 5(j))		
6. In-Kind Donations Received (Non-Contributions) (Political Parties Only)		
7. Extensions of Credit		
(a) Extensions of Credit Received		
(b) Payments on Extensions of Credit Received		
(c) Net Extensions of Credit (subtract 7(b) from 7(a))		
8. Joint Fundraising / Shared Expense Payments Received		
9. Payments Received for Goods / Services		
10. Outstanding Accounts Receivable / Debts Owed to Committee		
11. Transfer In Surplus Monies / Transfer Out Debt (use cash and/or equity as applicable)		
12. Miscellaneous Receipts (use cash and/or equity as applicable)		
13. Total Receipts (cash: add 1(m), 2(e), 3-4, 8-9, 11-12; equity: add 2(b), 5(k), 6-7(c), 10-12)	\$4,700	





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FINANCE REPORT**

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SUMMARY OF DISBURSEMENTS (Schedule B):

Disbursements	Cash	Equity
1. Disbursements for Operating Expenses	\$1,108.39	
2. Contributions Made		
(a) Candidate Committees		
(b) Political Action Committees		
(c) Political Parties		
(d) Partnerships		
(e) Corporations & Limited Liability Companies (PAC & Political Parties Only)		
(f) Labor Organizations (PAC & Political Parties Only)		
(g) Monetary Contributions Subtotal (add 2(a) through 2(f))		
(h) Contribution Refunds Provided to the Reporting Committee		
(i) Monetary Contributions Total (subtract 2(h) from 2(g))		
3. Loans		
(a) Loans Made		
(b) Loan Guarantees Made		
(c) Forgiveness on Loans Made		
(d) Repayment of Loans Received		
(e) Accrued Interest on Loans Received		
(f) Total Loans (cash: add 3(a), 3(d) & 3(e); equity: add 2(b) & 2(c))		
4. Rebates and Refunds Made (Non-Contributions)		
5. Value of In-Kind Contributions Provided		
(a) Candidate Committees		
(b) Political Action Committees		
(c) Political Parties		
(d) Partnerships		
(e) Corporations & Limited Liability Companies (PAC & Political Parties Only)		
(f) Labor Organizations (PAC & Political Parties Only)		
(g) Contributions Subtotal (add 5(a) through 5(f))		
6. Independent Expenditures Made		
7. Ballot Measure Expenditures Made		
8. Recall Expenditures Made		
9. Support Provided to Party Nominees (Political Parties Only)		
10. Joint Fundraising / Shared Expense Payments Made		
11. Reimbursements Made		
12. Outstanding Accounts Payable / Debts Owed by Committee		
13. Transfer Out Surplus Monies / Transfer In Debt (use cash and/or equity as applicable)		
14. Miscellaneous Disbursements (use cash and/or equity as applicable)		
15. Aggregate of Disbursements - \$250 or Less (use cash and/or equity as applicable)	\$203.83	
16. Total Disbursements (cash: add 1, 2(i), 3(f), 6-11 & 13-15; equity: add 3(f), 5(g), & 12-15)	\$1,312.22	



STATE OF ARIZONA  
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MONETARY CONTRIBUTIONS RECEIVED FROM IN-STATE INDIVIDUALS - MORE THAN \$100 DURING ELECTION CYCLE:\*

SCHEDULE A(1)(a)

Individual Contributor Information				Amount Received	Cumulative Amount this Reporting Period	Cumulative Amount this Election Cycle
1	Name Wenona Baldenegro		Date Contribution Received 04/03/2023	\$500	\$500	\$500
	Street Address 803 E. 7th Street					
	City Tucson	State AZ	ZIP 85719			
	Occupation attorney/consultant	Employer				
2	Name Sal Baldenegro		Date Contribution Received 04/03/2023	\$500	\$500	\$500
	Street Address 803 E. 7th Street					
	City Tucson	State AZ	ZIP 85719			
	Occupation filmmaker	Employer self				
3	Name Jerry Anderson		Date Contribution Received 04/10/2023	\$250	--	--
	Street Address 709 S. Osborne Avenue					
	City Tucson	State AZ	ZIP 85701			
	Occupation filmmaker	Employer self				
4	Name Jerry Anderson		Date Contribution Received 04/29/2023	\$250	\$500	\$500
	Street Address 709 S. Osborne Avenue					
	City Tucson	State AZ	ZIP 85701			
	Occupation retired	Employer none				
5	Name Luis A. Gonzales		Date Contribution Received 04/01/2023	\$110	\$110	\$110
	Street Address 2307 W. Horseshoe Place					
	City Tucson	State AZ	ZIP 85745			
	Occupation retired	Employer none				
Enter total only if last page of schedule (transfer the total received this period to "Summary of Receipts," line 1(a))						

\*If in-state individual contributions of \$100 or less are listed on Schedule A(1)(b), do not include them on Schedule A(1)(a).



**STATE OF ARIZONA  
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SCHEDULE A(1)(a)

Individual Contributor Information				Amount Received	Cumulative Amount this Reporting Period	Cumulative Amount this Election Cycle
1	Name Thomas M. Amparano		Date Contribution Received 03/21/2023	\$100	\$100	\$100
	Street Address 2475 W. Placita Carlota					
	City Tucson	State AZ	ZIP 85745			
	Occupation retired	Employer none				
2	Name Elizabeth Ann Goff		Date Contribution Received 04/01/2023	\$100	\$100	\$100
	Street Address 2402 W. Ironwood Ridge Drive					
	City Tucson	State AZ	ZIP 85745			
	Occupation retired	Employer none				
3	Name Samuel Behrend		Date Contribution Received 04/15/2023	\$100	\$100	\$100
	Street Address 3205 E. 3rd Street					
	City Tucson	State AZ	ZIP 85716			
	Occupation executive	Employer self				
4	Name Jane West		Date Contribution Received 04/18/2023	\$100	\$100	\$100
	Street Address 2318 W. Ironwood Ridge Drive					
	City Tucson	State AZ	ZIP 85745			
	Occupation retired	Employer none				
5	Name Scott Egan		Date Contribution Received 04/19/2023	\$100	\$100	\$100
	Street Address 1409 W. Niagara Street					
	City Tucson	State AZ	ZIP 85745			
	Occupation retired	Employer none				
Enter total only if last page of schedule (transfer the total received this period to "Summary of Receipts," line 1(a))						

\*If in-state individual contributions of \$100 or less are listed on Schedule A(1)(b), do not include them on Schedule A(1)(a).



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FINANCE REPORT**

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SCHEDULE A(1)(a)

Individual Contributor Information				Amount Received	Cumulative Amount this Reporting Period	Cumulative Amount this Election Cycle
1	Name Benjamin Korn		Date Contribution Received 04/19/2023	\$100	\$100	\$100
	Street Address 8135 W. Cloud Road					
	City Tucson	State AZ	ZIP 85750			
	Occupation sales	Employer self				
2	Name Ruth Beeker		Date Contribution Received 04/26/2023	\$100	\$100	\$100
	Street Address 3250 E. Hawthorne Street					
	City Tucson	State AZ	ZIP 85716			
	Occupation retired	Employer none				
3	Name Jeffrey Rogers		Date Contribution Received 04/26/2023	\$100	\$100	\$100
	Street Address 4830 E. Fort Lowell, Unit H					
	City Tucson	State AZ	ZIP 85701			
	Occupation attorney	Employer self				
4	Name Jack McReynolds		Date Contribution Received 04/28/2023	\$125	\$125	\$125
	Street Address 7010 N. Stardust Circle					
	City Tucson	State AZ	ZIP 85718			
	Occupation retired	Employer none				
5	Name John Hall		Date Contribution Received 04/28/2023	\$100	\$100	\$100
	Street Address 4009 E. Burns Street					
	City Tucson	State AZ	ZIP 85711			
	Occupation software developer	Employer self				
Enter total only if last page of schedule (transfer the total received this period to "Summary of Receipts," line 1(a))						

\*If in-state individual contributions of \$100 or less are listed on Schedule A(1)(b), do not include them on Schedule A(1)(a).





**STATE OF ARIZONA  
COMMITTEE CAMPAIGN  
FINANCE REPORT**

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23-349-CT

MONETARY CONTRIBUTIONS RECEIVED FROM IN-STATE INDIVIDUALS - MORE THAN \$100 DURING ELECTION CYCLE:\*

SCHEDULE A(1)(a)

Individual Contributor Information				Amount Received	Cumulative Amount this Reporting Period	Cumulative Amount this Election Cycle
1	Name Mary Ann O'Neil		Date Contribution Received 04/28/2023	\$100	\$100	\$100
	Street Address 3205 E. 3rd Street					
	City Tucson	State AZ	ZIP 85716			
	Occupation librarian	Employer U.S. courts				
2	Name Bonnie Poulos		Date Contribution Received 04/28/2023	\$250	\$250	\$250
	Street Address 1208 E. Smoot Drive					
	City Tucson	State AZ	ZIP 85719			
	Occupation retired	Employer none				
3	Name William Peard		Date Contribution Received 04/28/2023	\$200	\$200	\$200
	Street Address 1415 S. Third Avenue					
	City Tucson	State AZ	ZIP 85745			
	Occupation attorney	Employer self				
4	Name Isabel Doe		Date Contribution Received 04/29/2023	\$250	\$250	\$250
	Street Address 1004 W. Cedar Street					
	City Tucson	State AZ	ZIP 85745			
	Occupation retired	Employer none				
5	Name		Date Contribution Received			
	Street Address					
	City	State	ZIP			
	Occupation	Employer				
Enter total only if last page of schedule (transfer the total received this period to "Summary of Receipts," line 1(a))				\$3,435	\$3,435	\$3,435

\*If in-state individual contributions of \$100 or less are listed on Schedule A(1)(b), do not include them on Schedule A(1)(a).





STATE OF ARIZONA  
COMMITTEE CAMPAIGN  
FINANCE REPORT

COMMITTEE ID NUMBER  
23-349-CT

MONETARY CONTRIBUTIONS RECEIVED FROM IN-STATE INDIVIDUALS - \$100 OR LESS (AGGREGATE):\*

SCHEDULE A(1)(b)

	Cumulative Amount this Reporting Period	Cumulative Amount this Election Cycle
Cumulative Contributions from In-State Individuals - \$100 or Less	\$815	\$815
Enter total only if last page of schedule (transfer the total received this period to "Summary of Receipts," line 1(b))	\$815	\$815

\*If in-state individual contributions of more than \$100 are listed on Schedule A(1)(a), do not include them on Schedule A(1)(b).



**STATE OF ARIZONA  
COMMITTEE CAMPAIGN  
FINANCE REPORT**

COMMITTEE ID NUMBER  
23-349-CT

MONETARY CONTRIBUTIONS RECEIVED FROM OUT-OF-STATE INDIVIDUALS

SCHEDULE A(1)(c)

Individual Contributor Information				Amount Received	Cumulative Amount this Reporting Period	Cumulative Amount this Election Cycle
1	Name Tomas Martinez		Date Contribution Received 04/24/2023	\$100	\$100	\$100
	Street Address 41213 Maxwell Court					
	City Indio	State CA	ZIP 92203			
	Occupation consultant	Employer California Teachers Association				
2	Name Juan Raigoza		Date Contribution Received 04/24/2023	\$250	\$250	\$250
	Street Address 264 Elwood Street					
	City Redwood City	State CA	ZIP 94062			
	Occupation controller	Employer San Mateo County				
3	Name Malea Chavez		Date Contribution Received 04/24/2023	\$100	\$100	\$100
	Street Address 1455 Palou Avenue					
	City San Francisco	State CA	ZIP 94124			
	Occupation attorney	Employer Community Food Bank SA				
4	Name		Date Contribution Received			
	Street Address					
	City	State	ZIP			
	Occupation	Employer				
5	Name		Date Contribution Received			
	Street Address					
	City	State	ZIP			
	Occupation	Employer				
Enter total only if last page of schedule (transfer the total received this period to "Summary of Receipts," line 1(c))				\$450	\$450	\$450



**STATE OF ARIZONA  
COMMITTEE CAMPAIGN  
FINANCE REPORT**

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23-349-CT

DISBURSEMENTS FOR OPERATING EXPENSES:

SCHEDULE B(1)

Recipient Information				Amount Paid	Cumulative Amount this Reporting Period	Cumulative Amount this Election Cycle
1	Name Gloo Factory, Inc.	Disbursement Date 04/06/2023		\$446.96  <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Credit	\$773.39	\$973.15
	Street Address 801 E. Speedway Boulevard					
	City Tucson	State AZ	ZIP 85702			
	Type of Operating Expense Paid printing	Non-Electoral Purpose? (PACs and Political Parties Only) <input type="checkbox"/>				
2	Name Gloo Factory, Inc.	Disbursement Date 04/20/2023		\$258.91  <input type="checkbox"/> Cash <input type="checkbox"/> Credit		
	Street Address 801 E. Speedway Boulevard					
	City Tucson	State AZ	ZIP 85702			
	Type of Operating Expense Paid printing	Non-Electoral Purpose? (PACs and Political Parties Only) <input type="checkbox"/>				
3	Name Gloo Factory, Inc.	Disbursement Date 04/21/2023		\$67.52  <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Credit		
	Street Address 801 E. Speedway Boulevard					
	City Tucson	State AZ	ZIP 85702			
	Type of Operating Expense Paid printing	Non-Electoral Purpose? (PACs and Political Parties Only) <input type="checkbox"/>				
4	Name Dunbar Coalition	Disbursement Date 04/17/2023		\$335  <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Credit	\$335	\$335
	Street Address 325 W. 2nd Street #1					
	City Tucson	State AZ	ZIP 85705			
	Type of Operating Expense Paid event room rental	Non-Electoral Purpose? (PACs and Political Parties Only) <input type="checkbox"/>				
5	Name	Disbursement Date		  <input type="checkbox"/> Cash <input type="checkbox"/> Credit		
	Street Address					
	City	State AZ	ZIP 85705			
	Type of Operating Expense Paid	Non-Electoral Purpose? (PACs and Political Parties Only) <input type="checkbox"/>				
Enter total only if last page of schedule (transfer the total disbursed this period to "Summary of Disbursements," line 1)					\$1,108.39	\$1,308.15





**STATE OF ARIZONA  
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FINANCE REPORT**

COMMITTEE ID NUMBER

AGGREGATE OF DISBURSEMENTS - \$250 OR LESS:

SCHEDULE B(15)

	Cumulative Amount this Reporting Period	Cumulative Amount this Election Cycle
Cumulative of Disbursements - \$250 or Less	\$203.83	\$424.85
Enter total only if last page of schedule (transfer the total received this period to "Summary of Disbursements," line 15)	\$203.83	424.85

\*If disbursement(s) of \$250 or less is listed on another disbursement schedule, do not include them on Schedule B(15).