



CITY OF TUCSON
HOUSING & COMMUNITY DEVELOPMENT DEPARTMENT
ADMINISTRATION DIVISION

Quarterly Monitoring Report
Memorandum of Agreement
Downtown Motor Apartments
For the period 4/1/2016-6/30/2016

Stipulations – Status

I. Rehabilitation of Historic Sign and Portion of Hotel

A. Downtown Motor Lodge LLC (Developer) will save and restore the existing project sign. Developer will work with the City Historic Preservation Office to attempt to obtain “Historic Landmark Sign Designation” and will pay for the application. In addition the developer will execute a Conservation Easement on the sign in favor of the City of Tucson. The form of Conservation Easement shall be as agreed to by the City of Tucson’s Historic Preservation Officer, City Attorney, and developer.

7/15/15-9/30/15 status update: Conservation easement has been drafted and is pending execution.

10/1/15-12/31/15 status update: Conservation easement executed and recorded. Copy is attached. **Stipulation I(A) is complete.**

B. Developer will retain approximately 47’ of the westernmost portion of the north building on the property and approximately 36’ of the westernmost portion of the south building on the property as depicted in the drawing attached as Exhibit C. These spaces will be used as offices and community space.

7/15/15-9/30/15 status update: No action during this period.

10/1/15-12/31/15 status update: Underway. Demolition of other areas of the building is complete; these two sections remain.

1/1/16-3/31/16 status update: Underway. On 1/22/16 the City of Tucson received a dispute related to MOA Stipulation 1.B; dispute correspondence can be found at https://www.tucsonaz.gov/files/hcd/1-22-2016_Email_from_Demion_Clinco_combined.pdf and City of Tucson response dated 2/19/16 can be found at https://www.tucsonaz.gov/files/hcd/2-19-2016_Sallys_email_response.pdf.



4/1/16-6/30/16 status update: Construction continues.

C. Any historic preservation of these portions of the property will meet the Secretary of the Interior's Standards for Archaeology and Historic Preservation (SOI's Standards; http://www.nps.gov/history/local-law/arch_stnds_9.htm), and will be carried out by or under the direct supervision of qualified professionals who meet the Secretary of Interior's Professional Qualifications Standards.

7/15/15-9/30/15 status update: No action during this period.

10/1/15-12/31/15 status update: Developer has hired an architect approved by the Tucson Historic Preservation Office to oversee work related to the 47' of the westernmost portion of the north building and 36' of the westernmost portion of the south building as depicted in Exhibit C.

1/1/16-3/31/16 status update: Underway. On 1/22/16 the City of Tucson received a dispute related to MOA Stipulation 1.C; dispute correspondence can be found at https://www.tucsonaz.gov/files/hcd/1-22-2016_Email_from_Demion_Clinco_combined.pdf and City of Tucson response dated 2/19/16 can be found at https://www.tucsonaz.gov/files/hcd/2-19-2016_Sallys_email_response.pdf.

4/1/16-6/30/16 status update: Construction continues.

D. Contingent upon lender approval, developer will execute a Conservation Easement in favor of the City of Tucson. The form of Conservation Easement shall be as agreed to by the City of Tucson's Historic Preservation Officer, City Attorney, and developer.

7/15/15-9/30/15 status update: Conservation easement has been drafted and is pending execution.

10/1/15-12/1/15 status update: Conservation easement is executed and recorded. Copy is attached. **Stipulation I(D) is complete.**

E. Developer will confer with the Armory Park Neighborhood Association, the Armory Park Historic Zone Advisory Board, and the Plans Review Subcommittee of the Tucson-Pima County Historic Preservation Commission on building colors with an emphasis on masses or strong shades and horizontal colorization.

7/15/15-9/30/15 status update: No action during this period.

10/1/15-12/31/15 status update: No action during this period.

1/1/16-3/31/16 status update: Developer has begun discussion with the Armory Park Neighborhood Association.

4/1/16-6/30/16 status update: No further action during this period.



II. Salvage

A. Developer will allow owners of historic properties in Armory Park and contractors that specialize in rehabilitation of historic properties the right to salvage building materials, ornamentation, and architectural remains from the Property prior to demolition and only from the buildings scheduled to be demolished. Liability waivers will be required. To this end, the Developer will advertise and host an open house where Armory Park historic property owners and contractors can tour the building to identify specific removable materials to attempt recovery prior to demolition. Developer will engage in reasonable efforts to provide for salvage of the bricks to be set aside for a limited period of time. All materials requested will be made available first to owners of historic properties in Armory Park and then any remaining materials will be made available to contractors that specialize in rehabilitation of historic properties. The on-site Open House will not exceed the first 40 people. Developer will not permit materials contaminated with hazardous materials such as lead or asbestos to be salvaged.

7/15/15-9/30/15 status update: No action during this period.

10/1/15-12/31/15 status update: Salvage events occurred 10/18/15 and 11/13/15. Notification of salvage events were posted on the HCD Downtown Motor Apartments Project webpage and sent to the Armory Park Neighborhood Association and Armory Park Historic Preservation Zone Advisory Board. **Stipulation II(A) is complete.**

III. Interpretive Exhibit/Signage

A. Developer will provide \$1,000.00 to create an exhibit/display that will interpret the historic building on the property or to create a plaque/memorial to Josias Joesler, Architect, at a location to be determined by those parties and the Developer. The interpretive exhibit/signage will need to approval by the City's Preservation Officer in consultation with the Tucson Pima County Historic Plans Review Subcommittee.

7/15/15-9/30/15 status update: No action during this period

10/1/15-12/31/15 status update: No action during this period

1/1/16-3/31/16 status update: Developer is working with R. Brooks Jeffrey, the Director of the Drachman Institute at the University of Arizona's College of Architecture Planning and Landscape Architecture (CAPLA). Mr. Jeffery will work with a graduate student from the Drachman Institute and the Heritage Conservation Program during the Summer of 2016 to create the interpretative exhibit.

4/1/16-6/30/16 status update: Copy of executed proposal with time line is attached.



IV. Neighborhood Outreach

- A. Compass Affordable Housing and the City of Tucson Housing and Community Development Department will meet annually for three years with the Armory Park and Barrio Viejo Neighborhood Associations and instruct on how to apply for the City's Homeowner Rehab Program and other available City funding opportunities for their historic properties.

7/15/15-9/30/15 status update: No action during this period

10/1/15-12/31/15 status update: No action during this period

1/16/16-3/31/16 status update: No action during this period

4/1/16-6/30/16 status update: No action during this period. The City's waiting list for the Homeowner Rehab program remains closed.

V. Mitigation Funds

- A. Developer will commit \$8,500.00 toward a Historic Preservation Fund, to aid in the repair and maintenance of historic features of historic properties in Armory Park and Barrio Viejo. The Armory Park Neighborhood Association, by separate agreement, will be the sole fiscal and discretionary agent for the fund.

7/15/15-9/30/15 status update: No action during this period.

10/1/15-12/31/15 status update: No action during this period.

1/1/16-3/31/16 status update: Developer has begun discussion with the Armory Park Neighborhood Association.

4/1/16-6/30/16 status update: No further action during this period.

- B. Developer will commit \$3,500.00 toward a fund for the repair of historic sidewalks in the Armory Park Historic District. The Armory Park Neighborhood Association will be the sole fiscal and discretionary agent for this fund.

7/15/15-9/30/15 status update: No action during this period.

10/1/15-12/31/15 status update: No action during this period.

1/1/16-3/31/16 status update: Developer has begun discussion with the Armory Park Neighborhood Association who has applied to the City of Tucson to leverage the funds to repair more sidewalks.



4/1/16-6/30/16 status update: Funds were paid 6/15/16. Funds helped to leverage an additional grant award of \$12,500 from the ParkWise Commission's Neighborhood Reinvestment Committee. Copies of award letter and payment are attached. **Stipulation V(B) is complete.**

VI. City Training

A. The City's Certifying Officer and Environmental Officer in the Housing and Community Development Department and the City's Historic Preservation Officer will attend the Advisory Council on Historic Preservation's *Section 106 Essentials and Advanced Section 106 Seminars* within the first year of the MOA.

7/15/15-9/30/15 status update: The City's Certifying Officer in the Housing and Community Development Department and the City's Historic Preservation Officer attended the Advisory Council on Historic Preservation's *Section 106 Essentials and Advanced Section 106 Seminars* September 9-11, 2015. Copies of their completion certificates are attached.

10/1/15-12/31/15 status update: The City's Environmental Officer has registered for the Advisory Council on Historic Preservation's *Section 106 Essentials and Advanced Section 106* seminars scheduled for 2/23/16-2/24/16 in Washington DC.

1/1/16-3/31/16 status update: The City's Environmental Officer has completed the Advisory Council on Historic Preservation's *Section 106 Essentials and Advanced Section 106* seminars. Completion certificates are attached. **Stipulation VI(A) is complete.**

Scheduling changes proposed:

07/15/15-9/30/15 status update: None
10/1/15-12/31/15 status update: None
1/1/16-3/31/16 status update: None
4/1/16-6/30/16 status update: None

Problems encountered:

07/15/15-9/30/15 status update: None
10/1/15-12/31/15 status update: None
1/1/16-3/31/16 status update: None
4/1/16-6/30/16 status update: None

Disputes and Objections received regarding the implementation of the MOA in the City's efforts to carry out the terms of the MOA:

7/15/15-9/30/15 status update: None



July 11, 2016

10/1/15-12/31/15 status update: Received one concern 10/26/15 submitted by Demion Clinco of the Tucson Historic Preservation Foundation which was responded to on 10/27/15; copy attached.

1/1/16-3/31/16 status update: Received one dispute 1/22/16 submitted by DemionClinco of the Tucson Historic Preservation Foundation which was responded to on 1/22/16; links indicated above.

4/1/16-6/30/16 status update: None received during this period.



Heritage Conservation

Drachman Institute
College of Architecture, Planning
and Landscape Architecture



1040 North Olive
P.O. Box 210075
Tucson, AZ 85721
(520) 621-2991 tel
(520) 626-8700 fax

4 May 2016

PROPOSAL

TO: Maryann Beerling
Chief Executive Officer
Compass Affordable Housing, Inc.
2835 N. Stone Ave.
Tucson, AZ 85705

FROM: R. Brooks Jeffery
Director, Drachman Institute
520.621.2991 | rbjeffer@email.arizona.edu

RE: Joesler Downtown Motor Hotel Exhibit Poster

Thank you for the opportunity to provide you with a proposal to create an interpretive exhibit poster documenting the career of Josias Joesler and the Downtown Motor Hotel.

Project Scope:

1. Research to compile images and other documentation related to Joesler's architectural career and the Downtown Motor Hotel specifically.
2. Graphic design to compose, present, revise, and submit finished Joesler Exhibit Poster. The exhibit poster will undergo review by you and City of Tucson Historic Preservation Officer prior to printing. Once approved, the exhibit poster will be plotted and mounted according to the specifications of the Stone Avenue storefront window provided by the architect.

Project Schedule:

May 2016: Project Initiation
By June 2016: Draft exhibit poster design for review
By September 2016: Final exhibit poster approved
By October 2016: Plotted and mounted exhibit poster delivered to architect for installation

Project Budget:

\$1000 lump sum. Funding for this project is in the form of a fixed price contract.

Payment Schedule:

Full payment due upon delivery of exhibit poster. Check will be made payable to "UA/CAPLA".

I accept the foregoing conditions of this proposal:


Maryann Beerling (or designated representative)

5-10-16
Date

REMITTANCE ADVISE

DATE:06/29/2016 CK#:1022 TOTAL:\$3,500.00*** BANK:dm_pship - PARTNERSHIP CASH
PAYEE:ARMORY PARK NEIGHBORHOOD ASSOCIATION(apna)

(Code)Property Address	(Date)Invoice	Description	Amount
(dm) DOWNTOWN MOTOR LODGE	(06/15/16)6/15/16	HISTORIC SIDEWALK REPAIRS	3,500.00
			<u>3,500.00</u>

UTIONS FORM MICR

THIS DOCUMENT CONTAINS SECURITY FEATURES

DOWNTOWN MOTOR LODGE, LLC
201 BRADENTON AVE, SUITE 120
DUBLIN, OH 43017

PNC Bank, N.A. 070
Ohio
61-12/410

1022

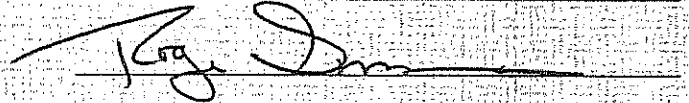
**** THREE THOUSAND FIVE HUNDRED AND 00/100 DOLLARS

TO THE
ORDER OF

06/29/2016

\$3,500.00***

ARMORY PARK NEIGHBORHOOD ASSOCIATION
PO BOX 2132
TUCSON, AZ 85702



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DOWNTOWN MOTOR LODGE, LLC

201 BRADENTON AVE, SUITE 120
DUBLIN, OH 43017

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FIRST-CLASS MAIL

06/29/2016

US POSTAGE

\$00.46⁵



ZIP 43017
011D12806335

ARMORY PARK NEIGHBORHOOD ASSOCIAT

PO BOX 2132

TUCSON, AZ 85702



Armory Park Neighborhood
Association

PO Box 2132, Tucson, AZ 85702
(520) 955-9424
armoryparktucson.org

June 15, 2016

Maryann Beerling, CEO
Compass Affordable Housing Inc
2835 N. Stone Ave.
Tucson AZ 85705

Dear Ms. Beerling:

RE: Armory Park Neighborhood Association Historic Sidewalk Fund

On behalf of the Armory Park Neighborhood Association, I am writing to you, per your request, to release the \$3500.00 fund for Historic Sidewalk repairs to APNA, that were promised (Stipulation V-B) as part of the Sec 106 Memorandum of Agreement for mitigations for your project at 383 S. Stone Ave.

The Funds can be made payable directly to APNA.

Your fund helped us secure another grant for additional historic sidewalk repairs from Park Tucson as part of its Neighborhood Reinvestment Program. That grant is for \$12500.00. APNA, working with its residents will also contribute \$2750.00 to the project for a project total of \$18750.00. We hope this combined fund will go along way in meeting the needs for repair. The project will be overseen by TDOT. I have enclosed a confirmation letter from Park Tucson of the NRP grant, for your records.

Please let me know if you need anything further from APNA to release the funds.

Thank you, in advance for your consideration.

Sincerely,



John D. Burr, President, APNA

Cc: APNA, Park Tucson